

GLOBAL MARKET		1D	YTD
DJIA	42,208.22	0.20%	11.91%
S&P500	5,732.93	0.25%	20.88%
NASDAQ	18,074.52	0.56%	22.41%
VIX	15.39	-3.15%	16.59%
FTSE 100	8,282.76	0.28%	7.27%
DAX	18,996.63	0.80%	13.28%
CAC40	7,604.01	1.28%	0.97%
Brent oil (\$/barrel)	75.26	2.30%	-2.29%
Gold (\$/ounce)	2,660.02	1.19%	28.09%

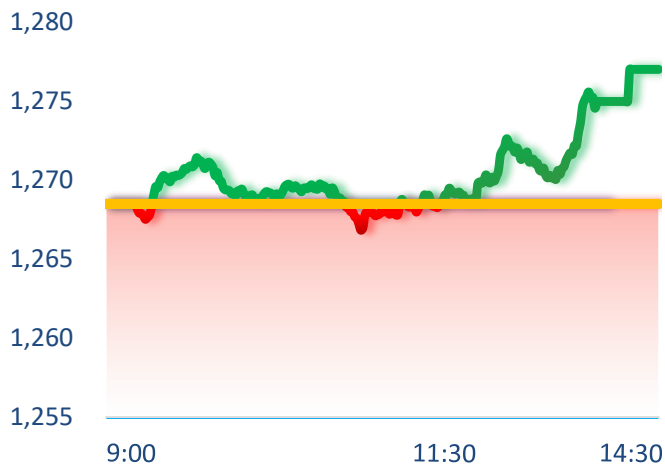
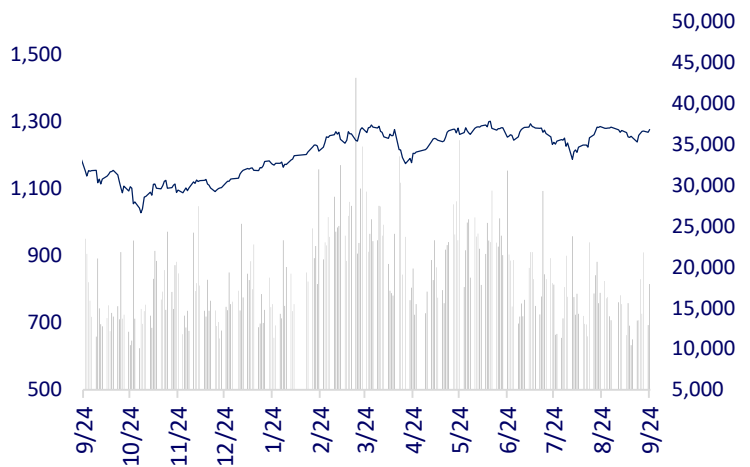
The S&P 500 and Dow ended at record highs on Tuesday, shrugging off weak consumer confidence data, as mining stocks surged following China's announcement of a sweeping stimulus package. The indexes initially trimmed gains after a report from the Conference Board revealed an unexpected decline in U.S. consumer confidence in September. Megacap stocks were mixed, with Nvidia gaining 3.9%, while Microsoft lost 1.1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.27%	31	67
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.35%	15	47
10 year-Gov. Bond	2.54%	-25	36
USD/VND	24,779	0.08%	1.10%
EUR/VND	28,158	-0.16%	2.86%
CNY/VND	3,569	0.20%	2.68%

Oil prices steadied on Wednesday after rising in the previous session on fading excitement for the economic stimulus in China.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,276.99	0.67%	12.84%
HNX	234.32	0.40%	1.88%
VN30	1,330.87	0.74%	17.61%
UPCOM	93.81	0.17%	7.11%
Net Foreign buy (B)	-2,425.35		
Total trading value (B)	19,804.75	38.47%	4.81%

On September 24, VNIndex reached a 15-session high. Most sectors increased, with telecommunications, chemicals and real estate being the most positive. Proprietary traders net bought VND345 billion, mainly including VIB VND811 billion. On the contrary, they sold the most BSR shares valued at VND233 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Proposal to increase capital by more than VND20,000 billion for Vietcombank;
- New land price list could push housing prices up by 15-20%;
- Plan to build North-South high-speed railway with total investment of about USD67.34 billion;
- China lowered the minimum down payment ratio for first homebuyers to 15% and for second home purchases to 25%;
- European steelmakers plead with Brussels to tackle flood of Chinese exports;
- French PM Barnier flags tax hike on the wealthy.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SBV	25/9/2024	26/9/2024	16/10/2024	Cash		250
VTP	25/9/2024	26/9/2024	24/10/2024	Cash		1,500
CMV	25/9/2024	26/9/2024	16/10/2024	Cash		400
MCH	25/9/2024	26/9/2024	4/10/2024	Cash		16,800
IJC	26/9/2024	27/9/2024	26/12/2024	Cash		700