

GLOBAL MARKET		1D	YTD
DJIA	41,914.75	-0.70%	11.14%
S&P500	5,722.26	-0.19%	20.65%
NASDAQ	18,082.21	0.04%	22.46%
VIX	15.41	0.13%	16.74%
FTSE 100	8,268.70	-0.17%	7.09%
DAX	18,918.50	-0.41%	12.82%
CAC40	7,565.62	-0.50%	0.46%
Brent oil (\$/barrel)	73.54	-2.29%	-4.53%
Gold (\$/ounce)	2,658.93	-0.04%	28.03%

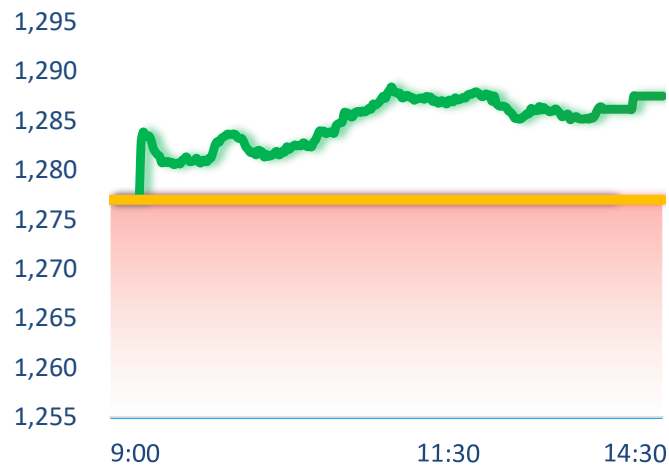
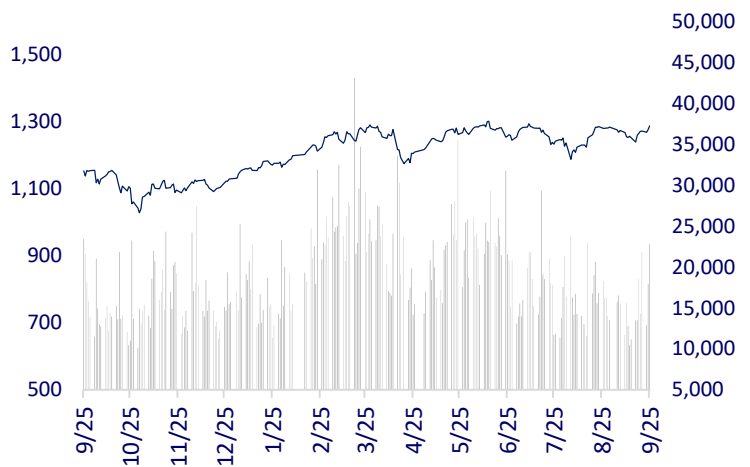
The DJIA and S&P 500 closed lower on Wednesday as investors awaited economic indicators and signals on upcoming interest rate cuts. Apple shares slipped 0.52% as sales of foreign-branded smartphones, including iPhones, in China fell in August on an annual basis, data from a government-affiliated research firm showed.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.27%	0	67
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.20%	-15	32
10 year-Gov. Bond	2.86%	32	68
USD/VND	24,720	-0.24%	0.86%
EUR/VND	28,239	0.29%	3.15%
CNY/VND	3,565	-0.11%	2.56%

At the end of September 25, the price of SJC gold bars was traded at 81.5-83.5 million VND/tael (corresponding to buying-selling), unchanged from the previous session. Thus, the price of SJC gold bars was about VND10 million higher than at the beginning of the year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,287.48	0.82%	13.76%
HNX	235.84	0.65%	2.54%
VN30	1,344.07	0.99%	18.77%
UPCOM	93.50	-0.33%	6.76%
Net Foreign buy (B)	540.41		
Total trading value (B)	25,155.08	27.02%	33.12%

On September 25, VNIndex increased strongly with the highest liquidity in 5 weeks, approaching the old peak of this year. Banking, financial services and basic resources were the most positive sectors. Proprietary traders net sold VND447 billion, mainly including MBB VND61 billion, SSI VND52 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Gold ring price hits new record;
- Elon Musk's SpaceX wants to invest USD15 billion in Vietnam;
- Prime Minister issues 2 important decisions on semiconductors and chips;
- OECD raises 2024 global growth forecast;
- China imported record amounts of crude oil from Russia;
- Trump says U.S. must 'get out' of Ukraine.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IJC	26/9/2024	26/9/2025	26/12/2024	Cash		700
TRC	27/9/2024	30/9/2024	6/11/2024	Cash		900
PAC	27/9/2024	30/9/2024	18/10/2024	Cash		1,000
SSC	27/9/2024	30/9/2024	31/10/2024	Cash		1,000
HC1	27/9/2024	30/9/2024	25/10/2024	Cash		1,000