

GLOBAL MARKET		1D	YTD
DJIA	42,175.11	0.62%	11.83%
S&P500	5,745.37	0.40%	21.14%
NASDAQ	18,190.29	0.60%	23.19%
VIX	15.37	-0.26%	16.44%
FTSE 100	8,284.91	0.20%	7.30%
DAX	19,238.36	1.69%	14.72%
CAC40	7,742.09	2.33%	2.80%
Brent oil (\$/barrel)	71.93	-2.19%	-6.62%
Gold (\$/ounce)	2,670.92	0.45%	28.61%

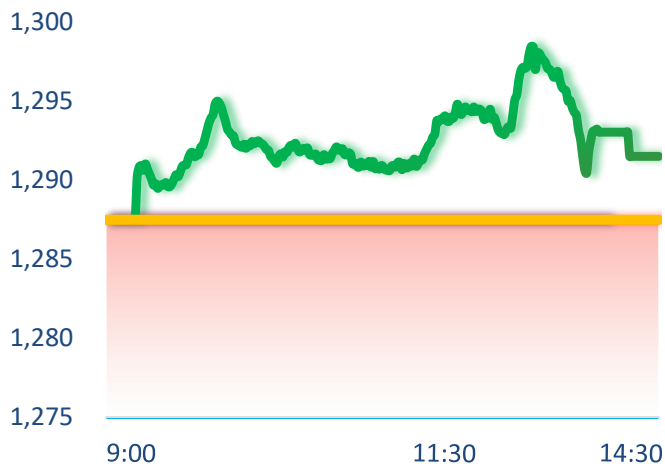
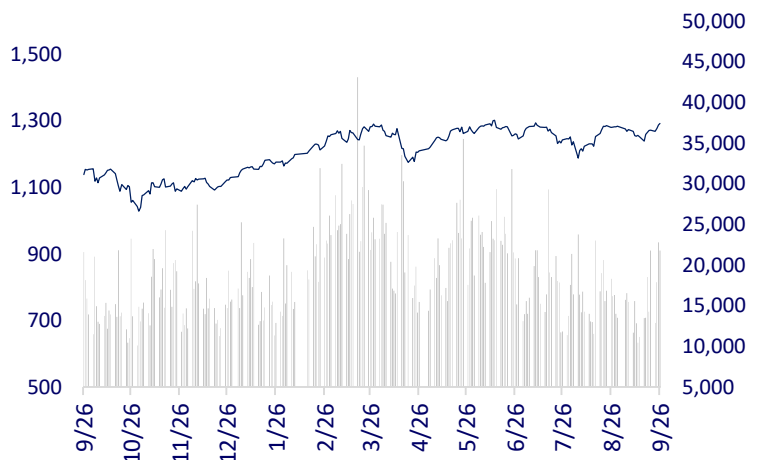
The S&P 500 scored a record closing high on Thursday, as Micron Technology shares rallied and a strong U.S. jobless claims report eased labor market concerns. Shares of Micron Technology rose 14.7% after the memory chip maker projected first-quarter revenue above expectations, highlighting strong demand for memory chips used in artificial intelligence computing.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.23%	-4	63
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	20	52
10 year-Gov. Bond	2.85%	-1	67
USD/VND	24,790	0.28%	1.14%
EUR/VND	28,190	-0.17%	2.97%
CNY/VND	3,577	0.35%	2.92%

Brent oil prices fell for a third day on Friday, on course to end the week lower, as investors focused on expectations of higher supplies from Libya and the broader OPEC+ group of oil exporters.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,291.49	0.31%	14.12%
HNX	235.92	0.03%	2.58%
VN30	1,350.85	0.50%	19.37%
UPCOM	93.50	0.00%	6.76%
Net Foreign buy (B)	974.40		
Total trading value (B)	23,975.71	-4.69%	26.88%

On September 26, VNIndex approached the two-year peak. Banking, oil and gas were the most positive sectors. Proprietary traders net bought VND39 billion, mainly including TCB VND272 billion. In contrast, they net sold BWE VND462 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Ministries propose 10% tax hike for alcoholic beverages;
- Gasoline prices rise sharply, returning to over VND20,000/liter;
- Insurance industry raises estimate of compensation due to Typhoon Yagi to VND9,000 billion;
- Thailand warns of floods in key tourist city;
- China offers one-time cash allowance for those in extreme poverty
- French debt seen riskier than Spain's for first time since 2007.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TRC	27/9/2024	30/9/2024	6/11/2024	Cash		900
PAC	27/9/2024	30/9/2024	18/10/2024	Cash		1,000
SSC	27/9/2024	30/9/2024	31/10/2024	Cash		1,000
HC1	27/9/2024	30/9/2024	25/10/2024	Cash		1,000