

GLOBAL MARKET		1D	YTD
DJIA	42,313.00	0.33%	12.19%
S&P500	5,738.17	-0.13%	20.99%
NASDAQ	18,119.59	-0.39%	22.71%
VIX	16.96	10.34%	28.48%
FTSE 100	8,320.76	0.43%	7.76%
DAX	19,473.63	1.22%	16.13%
CAC40	7,791.79	0.64%	3.46%
Brent oil (\$/barrel)	72.15	0.31%	-6.33%
Gold (\$/ounce)	2,660.85	-0.38%	28.13%

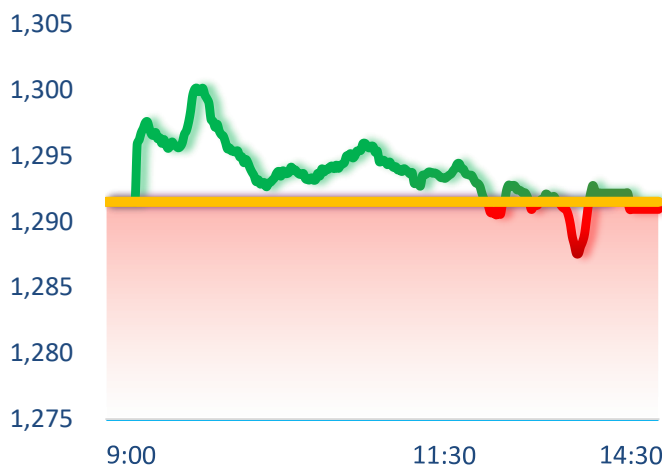
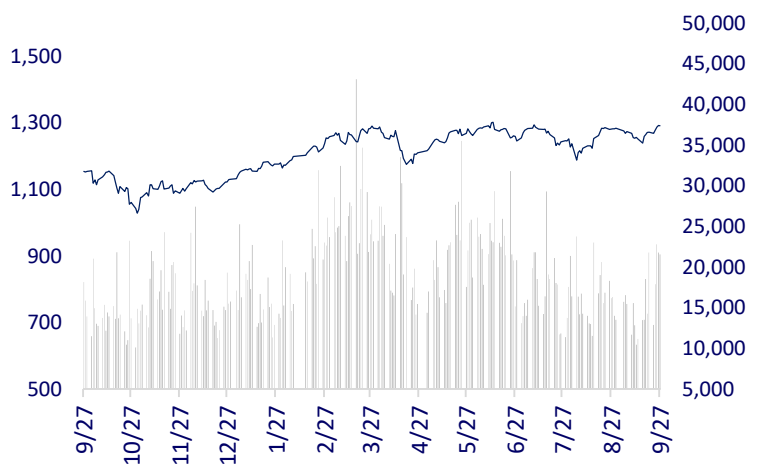
The Dow Jones Industrial Average climbed to a new record high on Friday (September 27), as investors digested new data showing inflation continues to cool. Wall Street also recorded its third straight weekly gain. The PCE index rose 2.2% year-over-year, below the forecast of a 2.3% increase.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.24%	1	64
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.39%	-1	51
10 year-Gov. Bond	2.86%	1	68
USD/VND	24,800	0.04%	1.18%
EUR/VND	28,275	0.30%	3.28%
CNY/VND	3,588	0.29%	3.22%

Oil prices fell sharply for the week on Friday (September 27), as the prospect of increased oil supply from Saudi Arabia overshadowed China's efforts to stimulate the economy.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,290.92	-0.04%	14.07%
HNX	235.71	-0.09%	2.49%
VN30	1,352.57	0.13%	19.52%
UPCOM	90.90	-2.78%	3.79%
Net Foreign buy (B)	230.04		
Total trading value (B)	24,038.63	0.26%	27.21%

On September 27, VNIndex faced profit-taking pressure as it approached a 2-year peak. Proprietary traders net bought about VND201 billion, mainly including TCB VND272 billion, SHS VND199 billion, ACB VND77 billion, HPG VND70 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Potential of the semiconductor industry in Vietnam;
- Prime Minister issues order to start construction of VND10,000 billion expressway in the Northwest;
- Proposal to establish Hue City under the Central Government;
- OECD: Global growth improves but public debt increases rapidly;
- Chinese stocks: Index increases 15% in 1 week, system overloaded;
- India officially allows export of non-basmati white rice.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PNJ	2/10/2024	3/10/2024	16/10/2024	Cash		1,400
AGR	2/10/2024	3/10/2024	18/10/2024	Cash		700
NTL	3/10/2024	4/10/2024	11/10/2024	Cash		1,200
BMI	3/10/2024	4/10/2024		Stock	10:1	
NHT	7/10/2024	8/10/2024	22/10/2024	Cash		1,000
BTP	7/10/2024	8/10/2024	31/10/2024	Cash		145
ANV	11/10/2024	14/10/2024	27/12/2024	Cash		500
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700