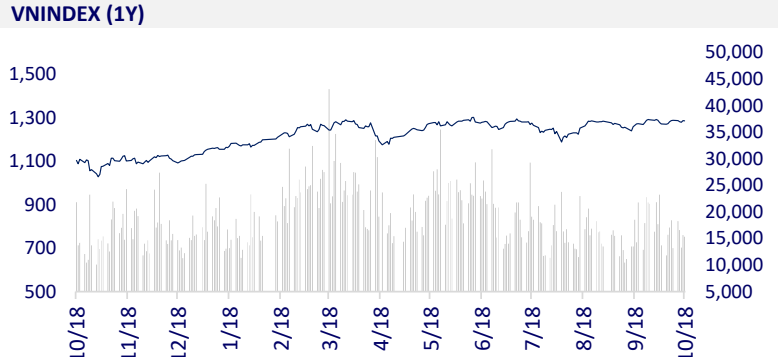
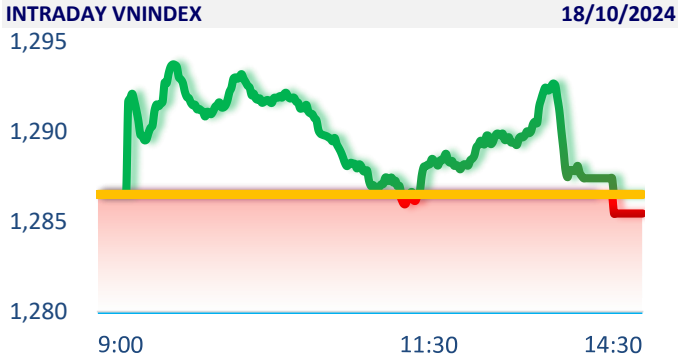
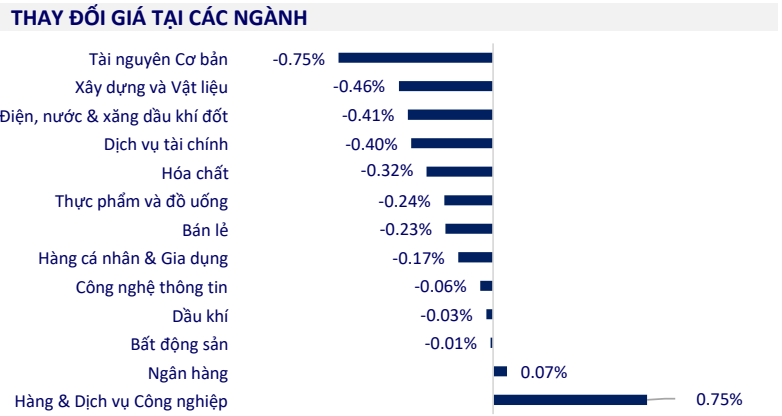


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,285.46	-0.08%	13.58%
HNX	229.21	-0.40%	-0.34%
VN30	1,362.69	-0.01%	20.42%
UPCOM	92.70	0.00%	5.85%
GT mua ròng NĐTNN (tỷ)	-162.52		
Tổng GTGD (tỷ)	16,957.34	-8.55%	-10.26%

VNIndex có kết phiên trong sắc đỏ khi gặp phải áp lực chốt lời lớn. Du lịch giải trí, ngân hàng, bất động sản khu công nghiệp là những nhóm tích cực trong phiên hôm nay.



ETF & PHÁI SINH		1D	YTD
E1VFN30	23,930	0.63%	22.53%
FUEMAV30	16,430	0.37%	22.16%
FUESSV30	17,030	1.07%	22.87%
FUESSV50	20,350	0.10%	19.85%
FUESSVFL	22,310	0.50%	21.25%
FUEVFN30	33,530	-0.15%	28.81%
FUEVN100	18,180	0.44%	19.06%
VN30F2411	1,365.9	-0.23%	
VN30F2412	1,367.0	-0.44%	
VN30F2503	1,367.0	-0.17%	
VN30F2506	1,367.7	0.00%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	38,981.75	0.18%	16.49%
Shanghai	3,261.56	2.91%	10.10%
Hang Seng	20,804.11	3.61%	23.92%
Kospi	2,593.82	-0.59%	-2.85%
BSE Sensex	81,224.75	0.27%	12.98%
STI (Singapore)	3,639.97	0.42%	12.69%
SET (Thái Lan)	1489.82	-0.35%	3.94%
Dầu Brent (\$/thùng)	74.11	-0.68%	-3.79%
Vàng (\$/ounce)	2,708.44	0.14%	30.42%

Chứng khoán Châu Á đồng loạt tăng điểm, tích cực nhất là thị trường Hồng Kông và Trung Quốc khi GDP nước này tăng vượt kỳ vọng trong quý 3.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	2.73%	-1	-87
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.92%	31	103
TPCP - 10 năm	3.93%	-7	175
USD/VND	25,320	-0.22%	3.30%
EUR/VND	27,914	-0.71%	1.97%
CNY/VND	3,610	0.08%	3.86%

Phiên giao dịch 18/10 chứng kiến diễn biến đáng chú ý trên thị trường tiền tệ khi Ngân hàng Nhà nước (NHNN) đã chào bán tín phiếu trở lại sau gần 2 tháng tạm dừng. Kết quả có tổng cộng 12.300 tỷ đồng tín phiếu trúng thầu, với kỳ hạn từ 14 đến 28 ngày.

**LỊCH SỰ KIỆN**

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
SEB	18/10/2024	21/10/2024	30/10/2024	Tiền mặt		1,000
DPR	21/10/2024	22/10/2024	20/12/2024	Tiền mặt		1,500
VGC	21/10/2024	22/10/2024	14/11/2024	Tiền mặt		1,500
CCL	24/10/2024	25/10/2024	25/11/2024	Tiền mặt		500
CLW	31/10/2024	1/11/2024	25/11/2024	Tiền mặt		400
ANV	7/11/2024	8/11/2024		Cổ phiếu	1:1	

## TIN TỨC CHỌN LỌC

CIEM: Áp thuế TTĐB 10% đối với nước giải khát có đường có thể khiến GDP giảm hơn 42.500 tỷ đồng;

Khởi công xây cầu Phong Châu trong tháng 12/2024;

Các dự án giao thông ĐBSCL chậm tiến độ so với kế hoạch;

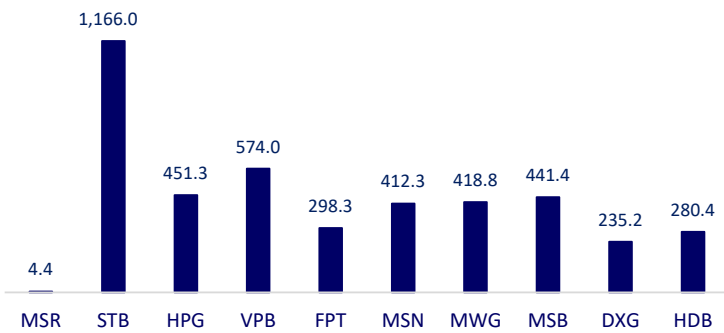
GDP Trung Quốc tăng 4.6% trong quý 3, vượt kỳ vọng;

Giá nhà Trung Quốc tiếp tục giảm bất chấp các nỗ lực kích thích;

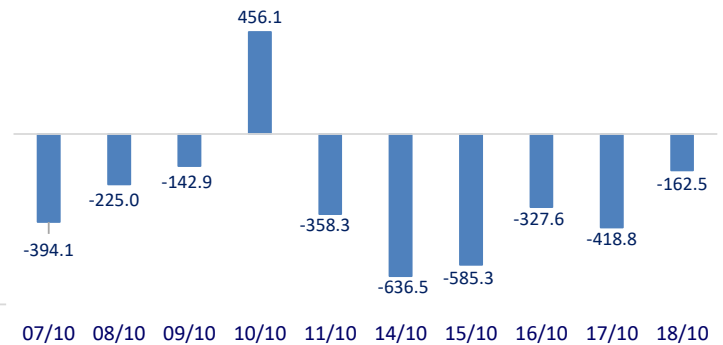
Nhu cầu điện tăng đột biến ở Mỹ.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	92,400	0.22%	0.98%	2,509,593	2,569,437	LPB: Ngân hàng LPBank vừa công bố kết quả kinh doanh Quý III với lợi nhuận trước thuế đạt 2.900 tỷ đồng, lũy kế lợi nhuận trước thuế 9 tháng đạt 8.818 tỷ đồng, tăng 139% so với cùng kỳ.	
BID	50,300	0.00%	1.82%	7,111,278	9,237,582		
CTG	36,250	-0.82%	0.00%	11,575,043	16,727,102		
TCB	24,450	0.41%	0.00%	26,401,807	33,823,601		
VPB	20,550	-1.67%	-0.72%	42,969,985	60,624,406		
MBB	25,750	-0.58%	0.78%	32,628,302	39,732,594		
HDB	27,000	1.50%	-1.28%	14,699,670	12,488,529		
TPB	17,800	-0.56%	1.71%	54,121,571	59,832,889		
STB	35,550	2.75%	5.18%	58,383,776	55,613,173		
VIB	19,500	0.78%	2.09%	52,976,947	54,856,618		
ACB	26,100	-0.19%	0.00%	19,611,910	25,845,750	GAS: PV GAS muốn xây dựng Trung tâm điện khí LNG ở Nam Định.	
SHB	10,850	0.46%	0.46%	44,963,486	55,785,027		
SSB	16,700	-0.30%	-5.11%	2,664,694	2,862,768		
GAS	71,700	0.28%	-2.05%	1,166,791	888,586		
POW	12,500	-0.40%	-0.79%	8,258,994	10,093,534		
PLX	42,350	0.24%	-5.26%	1,623,896	2,558,808		
VIC	41,800	0.60%	0.00%	2,444,025	3,425,776		VHM: Vinhomes điều chỉnh thời gian giao dịch mua cổ phiếu quỹ từ ngày 23/10 đến 21/11/2024 thay vì từ ngày 23/10 đến 22/11/2024 như thông báo trước đó.
VHM	45,250	0.33%	3.78%	17,977,551	23,934,377		
VRE	18,750	0.00%	-1.32%	10,206,615	15,999,583		
VNM	67,400	-0.30%	-0.44%	2,997,570	4,533,162		MSN: Quỹ từ thiện 75 tỷ đô của Bill Gates sắp chi tiền mua thêm 458.000 cổ phiếu Masan Consumer.
MSN	80,400	-0.74%	-0.86%	9,297,210	8,992,434		
SAB	57,400	0.17%	-0.17%	676,484	968,425		
BCM	67,500	0.00%	-1.17%	392,678	745,146	FPT: FPT vừa công bố sơ bộ kết quả 9 tháng đầu năm 2024, với doanh thu 45,241 tỷ đồng và lãi trước thuế 8,111 tỷ đồng, lần lượt tăng 19% và 20% so với cùng kỳ năm trước.	
BVH	44,000	0.00%	-0.23%	750,540	962,454		
VJC	106,500	1.14%	-2.20%	1,163,908	1,490,324		
FPT	137,000	0.00%	-1.86%	4,565,952	3,836,968		
MWG	65,700	-0.15%	1.86%	9,321,499	13,050,170		
GVR	35,850	-0.42%	0.99%	7,549,086	10,042,917		
SSI	27,350	-0.36%	-0.36%	23,597,647	25,157,342		
HPG	26,950	-1.10%	-1.28%	27,866,006	37,114,953		

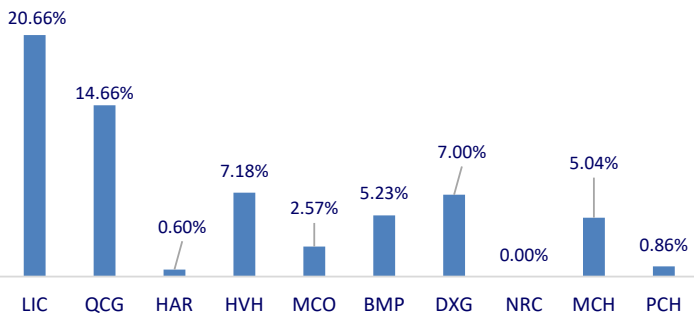
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



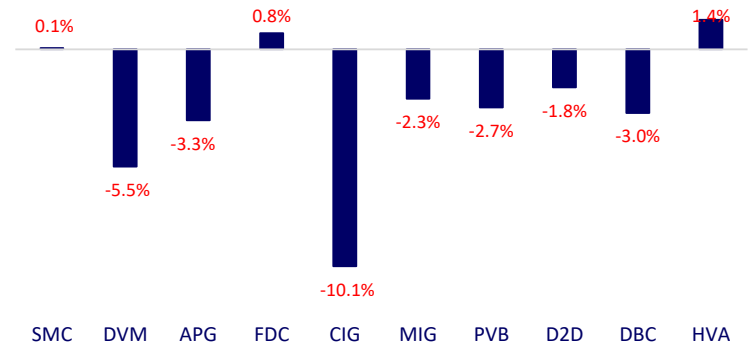
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



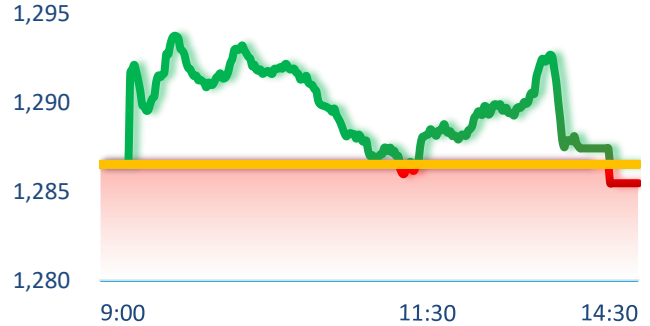
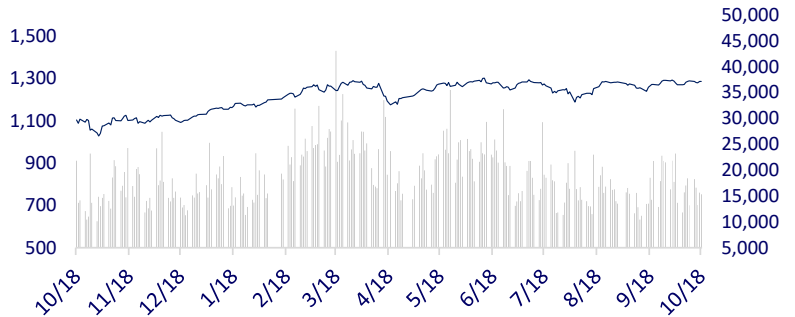
Top giảm 3 phiên có thanh khoản



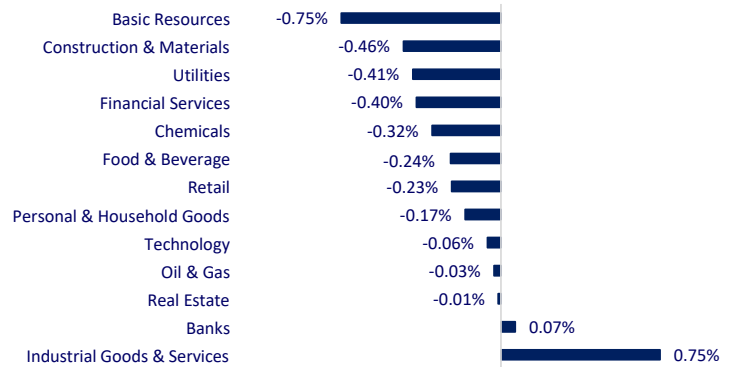
**VIETNAM STOCK MARKET**

		1D	YTD
VN-INDEX	1,285.46	-0.08%	13.58%
HNX	229.21	-0.40%	-0.34%
VN30	1,362.69	-0.01%	20.42%
UPCOM	92.70	0.00%	5.85%
Net Foreign buy (B)	-162.52		
Total trading value (B)	16,957.34	-8.55%	-10.26%

VNIndex ended the session in red as it faced strong profit-taking pressure. Entertainment tourism, banking, and industrial real estate were the active groups in today's session.

**INTRADAY VNINDEX**

**VNINDEX (1Y)**

**ETF & DERIVATIVES**

		1D	YTD
E1FVN30	23,930	0.63%	22.53%
FUEMAV30	16,430	0.37%	22.16%
FUESSV30	17,030	1.07%	22.87%
FUESSV50	20,350	0.10%	19.85%
FUESSVFL	22,310	0.50%	21.25%
FUEVFNVD	33,530	-0.15%	28.81%
FUEVN100	18,180	0.44%	19.06%
VN30F2411	1,365.90	-0.23%	
VN30F2412	1,367.00	-0.44%	
VN30F2503	1,367.00	-0.17%	
VN30F2506	1,367.70	0.00%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET**

		1D	YTD
Nikkei 225	38,981.75	0.18%	16.49%
Shanghai Component	3,261.56	2.91%	10.10%
Hang Seng	20,804.11	3.61%	23.92%
Kospi	2,593.82	-0.59%	-2.85%
BSE Sensex	81,224.75	0.27%	12.98%
STI (Singapore)	3,639.97	0.42%	12.69%
SET (Thái Lan)	1,489.82	-0.35%	3.94%
Brent oil (\$/barrel)	74.11	-0.68%	-3.79%
Gold (\$/ounce)	2,708.44	0.14%	30.42%

Asian stocks rose across the board, with Hong Kong and China's markets the most positive as the country's GDP grew beyond expectations in the third quarter.

**VIETNAM ECONOMY**

		1D (bps)	YTD (bps)
Vnibor	2.73%	-1	-87
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.92%	31	103
10 year-Gov. Bond	3.93%	-7	175
USD/VND	25,320	-0.22%	3.30%
EUR/VND	27,914	-0.71%	1.97%
CNY/VND	3,610	0.08%	3.86%

The trading session on October 18 witnessed remarkable developments in the currency market when the SBV resumed offering treasury bills after nearly 2 months of suspension. The result was a total of VND12,300 billion worth of treasury bills with terms ranging from 14 to 28 days.

**EVENT CALENDAR**

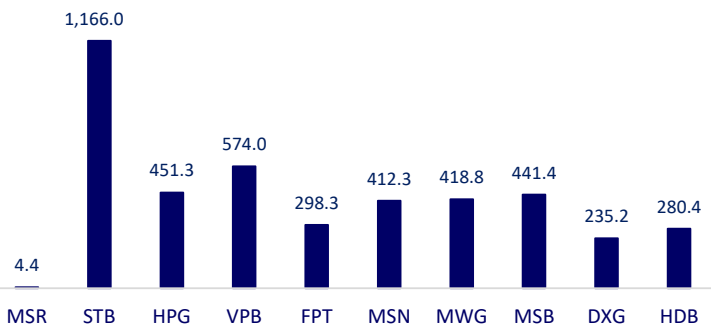
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SEB	18/10/2024	21/10/2024	30/10/2024	Cash		1,000
DPR	21/10/2024	22/10/2024	20/12/2024	Cash		1,500
VGC	21/10/2024	22/10/2024	14/11/2024	Cash		1,500
CCL	24/10/2024	25/10/2024	25/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
ANV	7/11/2024	8/11/2024		Stock	1:1	

**SELECTED NEWS**

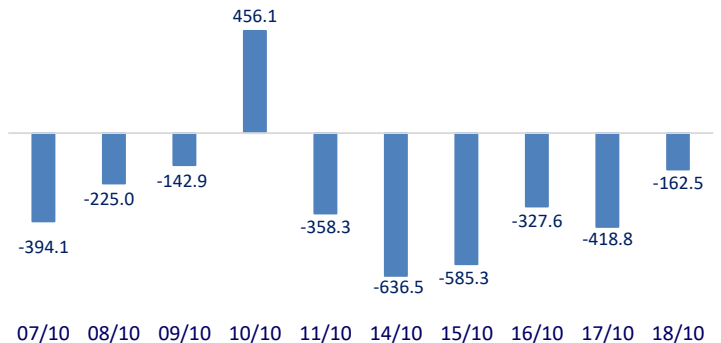
CIEM: Imposing 10% excise tax on sugary soft drinks could cause GDP to decrease by more than VND42,500 billion;  
 Construction of Phong Chau bridge to start in December 2024;  
 Mekong Delta transport projects behind schedule;  
 China's GDP grew 4.6% in Q3, exceeding expectations;  
 Chinese house prices continue to fall despite stimulus efforts;  
 Electricity demand surges in the US.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	92,400	0.22%	0.98%	2,509,593	2,569,437	LPB: LPBank has just announced its third quarter business results with pre-tax profit reaching VND2,900 billion, accumulated pre-tax profit for the first 9 months reaching VND8,818 billion, up 139% over the same period.	
BID	50,300	0.00%	1.82%	7,111,278	9,237,582		
CTG	36,250	-0.82%	0.00%	11,575,043	16,727,102		
TCB	24,450	0.41%	0.00%	26,401,807	33,823,601		
VPB	20,550	-1.67%	-0.72%	42,969,985	60,624,406		
MBB	25,750	-0.58%	0.8%	32,628,302	39,732,594		
HDB	27,000	1.50%	-1.28%	14,699,670	12,488,529		
TPB	17,800	-0.56%	1.71%	54,121,571	59,832,889		
STB	35,550	2.75%	5.18%	58,383,776	55,613,173		
VIB	19,500	0.78%	2.09%	52,976,947	54,856,618		
ACB	26,100	-0.19%	0.00%	19,611,910	25,845,750	GAS: PV GAS wants to build an LNG power center in Nam Dinh.	
SHB	10,850	0.46%	0.46%	44,963,486	55,785,027		
SSB	16,700	-0.30%	-5.11%	2,664,694	2,862,768		
GAS	71,700	0.28%	-2.05%	1,166,791	888,586		
POW	12,500	-0.40%	-0.79%	8,258,994	10,093,534		
PLX	42,350	0.24%	-5.26%	1,623,896	2,558,808		
VIC	41,800	0.60%	0.00%	2,444,025	3,425,776		VHM: Vinhomes adjusts the treasury stock purchase transaction time from October 23 to November 21, 2024 instead of October 23 to November 22, 2024 as previously announced.
VHM	45,250	0.33%	3.78%	17,977,551	23,934,377		
VRE	18,750	0.00%	-1.32%	10,206,615	15,999,583		
VNM	67,400	-0.30%	-0.44%	2,997,570	4,533,162		MSN: Bill Gates' USD75 billion charity fund is about to spend money to buy an additional 458,000 Masan Consumer shares.
MSN	80,400	-0.74%	-0.86%	9,297,210	8,992,434		
SAB	57,400	0.17%	-0.17%	676,484	968,425		
BCM	67,500	0.00%	-1.17%	392,678	745,146	FPT: FPT has just announced preliminary results for the first 9 months of 2024, with revenue of VND45,241 billion and pre-tax profit of VND8,111 billion, up 19% and 20% respectively over the same period last year.	
BVH	44,000	0.00%	-0.23%	750,540	962,454		
VJC	106,500	1.14%	-2.20%	1,163,908	1,490,324		
FPT	137,000	0.00%	-1.86%	4,565,952	3,836,968		
MWG	65,700	-0.15%	1.86%	9,321,499	13,050,170		
GVR	35,850	-0.42%	0.99%	7,549,086	10,042,917		
SSI	27,350	-0.36%	-0.36%	23,597,647	25,157,342		
HPG	26,950	-1.10%	-1.28%	27,866,006	37,114,953		

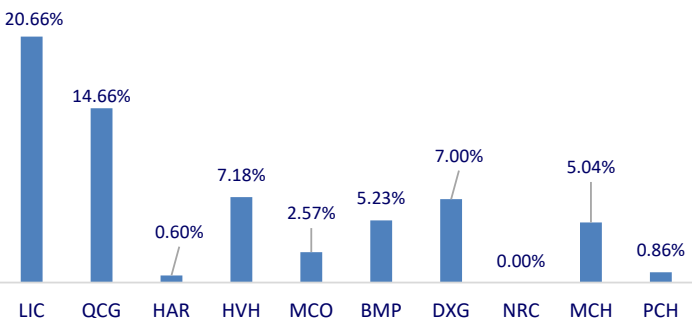
**Top highest total traded value stocks (Billion VND)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 sessions with liquidity**



**Top decreases in 3 sessions with liquidity**

