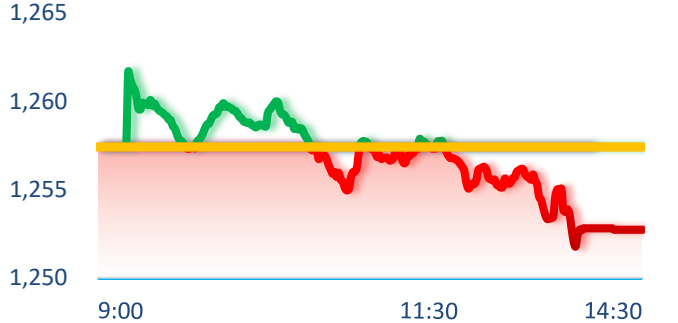
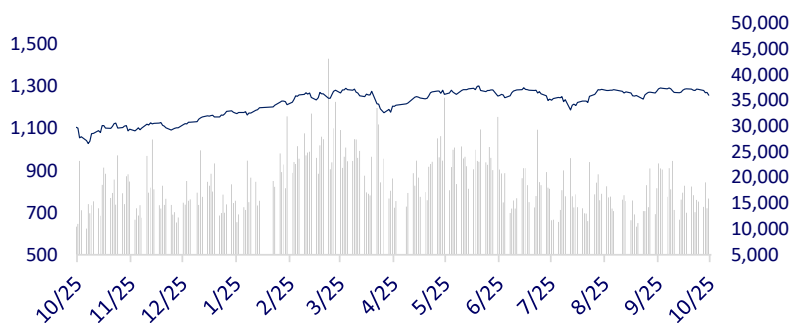


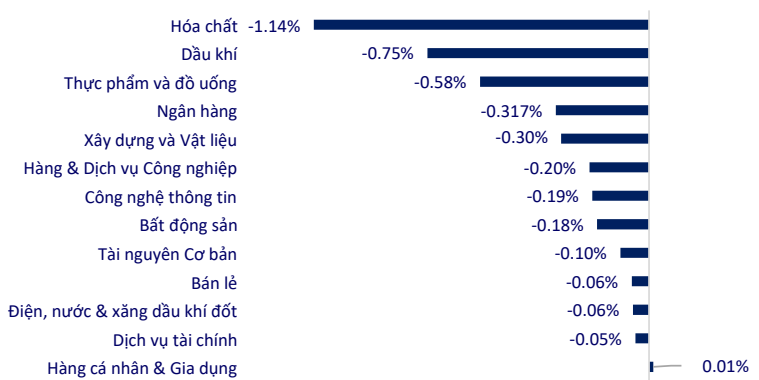
**TTCK VIỆT NAM**

		1D	YTD
VN-INDEX	1,252.72	-0.37%	10.69%
HNX	224.63	-0.03%	-2.33%
VN30	1,325.54	-0.31%	17.13%
UPCOM	91.82	-0.26%	4.84%
GT mua ròng NĐTNN (tỷ)	-383.26		
Tổng GTGD (tỷ)	14,760.97	-13.10%	-21.89%

Thị trường tiếp tục sụt giảm trước áp lực chốt lời khi kết quả kinh doanh quý 3 không ảnh hưởng đến thị giá cổ phiếu. Hầu như toàn bộ các nhóm ngành đều chìm trong sắc đỏ, tiêu cực nhất là nhóm hóa chất, dầu khí và thực phẩm đồ uống.

**INTRADAY VNINDEX**

**VNINDEX (1Y)**

**ETF & PHÁI SINH**

		1D	YTD
E1VFN30	23,310	0.09%	19.35%
FUEMAV30	15,990	-0.87%	18.88%
FUESSV30	16,540	-0.66%	19.34%
FUESSV50	19,920	0.10%	17.31%
FUESSVFL	21,600	-0.32%	17.39%
FUEVFN30	32,800	0.31%	26.01%
FUEVN100	17,750	-0.39%	16.24%
VN30F2411	1,327.2	-0.81%	
VN30F2412	1,330.0	-0.63%	
VN30F2503	1,327.7	-0.82%	
VN30F2506	1,367.7	0.00%	

**THAY ĐỔI GIÁ TẠI CÁC NGÀNH**

**THỊ TRƯỜNG THẾ GIỚI**

		1D	YTD
Nikkei 225	37,913.92	-0.60%	13.30%
Shanghai	3,299.70	0.59%	11.39%
Hang Seng	20,590.15	0.49%	22.64%
Kospi	2,583.27	0.09%	-3.24%
BSE Sensex	79,402.29	-0.83%	10.45%
STI (Singapore)	3,590.81	-0.39%	11.17%
SET (Thái Lan)	1463.42	0.19%	2.10%
Dầu Brent (\$/thùng)	74.77	0.05%	-2.93%
Vàng (\$/ounce)	2,717.53	-0.56%	30.85%

Chứng khoán Châu Á diễn biến trái chiều ở phiên giao dịch cuối tuần. Chỉ số Nikkei 225 của Nhật Bản giảm nhẹ, trước thềm cuộc bầu cử của nước này sắp diễn ra vào cuối tuần, đồng thời nhà đầu tư cũng đánh giá số liệu lạm phát của Thủ đô Tokyo trong tháng 10 giảm xuống mức 1.8% từ mức 2% của tháng trước.

**KINH TẾ VĨ MÔ**

		1D (bps)	YTD (bps)
Lãi suất liên NH	3.92%	14	32
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.25%	1	37
TPCP - 10 năm	2.61%	1	43
USD/VND	25,467	-0.02%	3.90%
EUR/VND	28,241	0.24%	3.16%
CNY/VND	3,634	0.29%	4.55%

Tỷ giá USD tại các ngân hàng trong nước sáng nay chứng kiến nhiều điều chỉnh giảm giá trở lại sau hai phiên tăng. Cụ thể có Vietcombank và BIDV giảm nhẹ 6 đồng giá mua USD trong khi VietinBank, Techcombank và Sacombank giảm đáng kể hơn.

**LỊCH SỰ KIỆN**

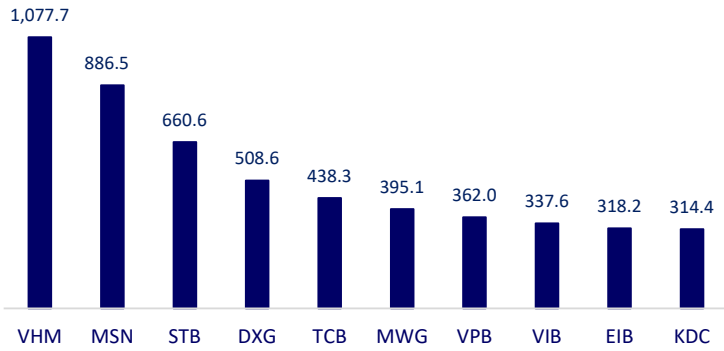
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
VPH	25/10/2024	28/10/2024	4/11/2024	Tiền mặt		500
CLW	31/10/2024	1/11/2024	25/11/2024	Tiền mặt		400
ANV	7/11/2024	8/11/2024		Cổ phiếu	1:1	
DP1	8/11/2024	11/11/2024	20/12/2024	Tiền mặt		800
VLP	22/11/2024	25/11/2024	24/12/2024	Tiền mặt		300

**TIN TỨC CHỌN LỌC**

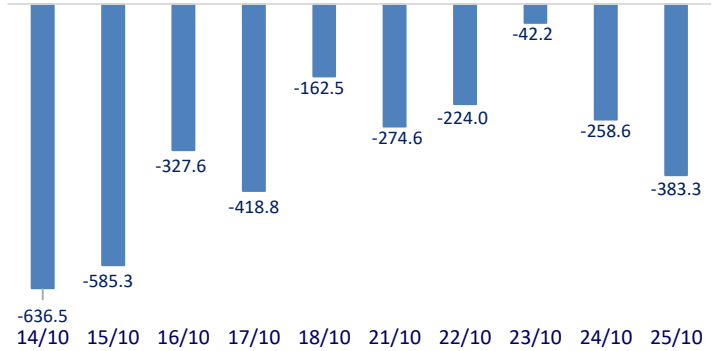
Đề xuất 19 chính sách đặc thù để làm đường sắt tốc độ cao Bắc-Nam;  
 Hàng không lên phương án ứng phó bão Trà Mi;  
 Cần Thơ sẽ có cảng biển mới;  
 IMF cảnh báo nền kinh tế châu Âu sẽ tụt hậu hơn nữa so với Mỹ;  
 Ấn Độ tiếp tục nới lỏng hạn chế xuất khẩu gạo;  
 Bầu cử Mỹ 2024: Bà Harris dẫn trước ông Trump trên toàn quốc.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
<b>VCB</b>	91,800	0.11%	-0.65%	2,468,201	1,833,501	STB: Ngân hàng TMCP Sài Gòn Thương Tín (Sacombank) vừa công bố đã nâng vốn điều lệ thêm 300 tỷ đồng cho Công ty TNHH MTV Cho thuê tài chính Ngân hàng Sài Gòn Thương Tín (Sacombank-SBL) vào ngày 23/10.
<b>BID</b>	47,500	-1.04%	-5.57%	3,019,962	3,526,300	
<b>CTG</b>	34,600	-0.72%	-4.55%	8,221,139	7,959,985	
<b>TCB</b>	23,500	-0.63%	-3.89%	24,543,538	24,284,081	
<b>VPB</b>	20,100	0.50%	-2.19%	62,308,021	29,125,549	
<b>MBB</b>	24,650	-0.20%	-4.27%	22,831,665	22,392,977	
<b>HDB</b>	26,900	0.00%	-0.37%	7,898,703	9,648,355	
<b>TPB</b>	17,050	0.00%	-4.21%	34,558,869	35,193,273	
<b>STB</b>	33,450	0.15%	-5.91%	32,050,740	34,296,776	
<b>VIB</b>	18,250	-1.35%	-6.41%	29,133,114	30,938,771	
<b>ACB</b>	24,900	-0.40%	-4.60%	20,322,187	17,077,802	POW: PV Power và SCIC ký kết biên bản ghi nhớ hợp tác đầu tư.
<b>SHB</b>	10,400	-1.42%	-4.15%	26,726,018	32,285,081	
<b>SSB</b>	16,650	0.00%	-0.30%	2,490,572	3,480,426	
<b>GAS</b>	70,900	-0.14%	-1.12%	696,682	879,499	
<b>POW</b>	11,900	-1.65%	-4.80%	9,466,272	10,260,459	
<b>PLX</b>	41,550	-0.48%	-1.89%	1,067,067	1,413,983	
<b>VIC</b>	41,550	-1.19%	-0.60%	3,444,355	4,116,772	
<b>VHM</b>	43,850	0.00%	-3.09%	34,237,965	30,815,008	
<b>VRE</b>	18,150	0.00%	-3.20%	9,056,408	10,468,819	
<b>VNM</b>	68,000	-0.58%	0.89%	3,435,313	5,289,032	
<b>MSN</b>	77,200	-1.66%	-3.98%	19,292,008	16,514,173	VIC: Vingroup mong muốn triển khai trạm sạc xe điện tại tỉnh Bình Định.
<b>SAB</b>	55,500	-0.72%	-3.31%	735,675	746,624	
<b>BCM</b>	65,600	-0.30%	-2.81%	215,263	316,968	
<b>BVH</b>	43,350	-0.23%	-1.48%	345,056	505,591	
<b>VJC</b>	104,200	0.00%	-2.16%	889,637	1,140,969	
<b>FPT</b>	134,000	-0.22%	-2.19%	3,356,510	3,368,563	
<b>MWG</b>	65,500	0.15%	-0.30%	8,285,614	10,912,286	
<b>GVR</b>	32,250	-1.98%	-10.04%	5,944,684	5,739,110	
<b>SSI</b>	26,700	-0.37%	-2.38%	15,199,067	21,653,675	
<b>HPG</b>	26,450	0.00%	-1.86%	21,573,666	22,225,116	

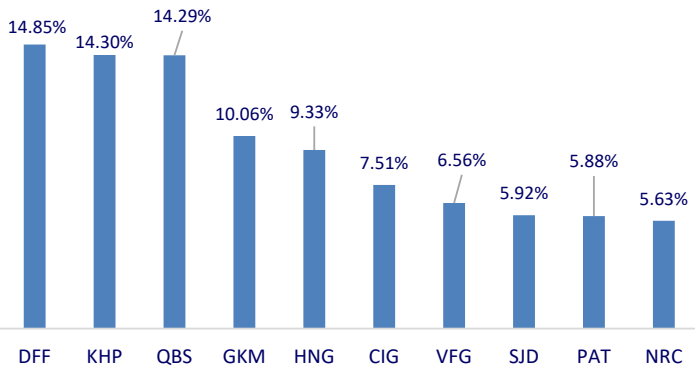
**Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)**



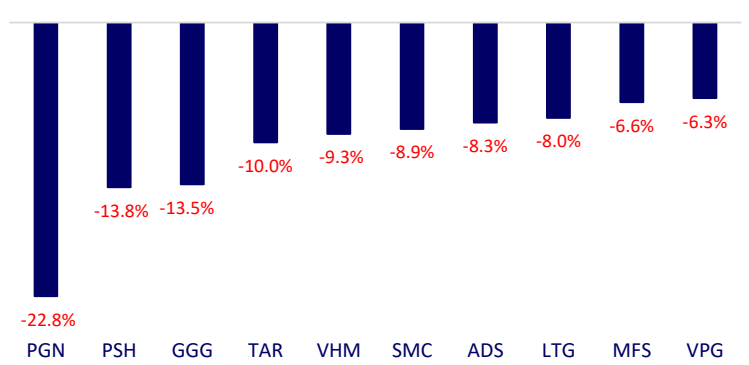
**Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)**



**Top tăng 3 phiên có thanh khoản**

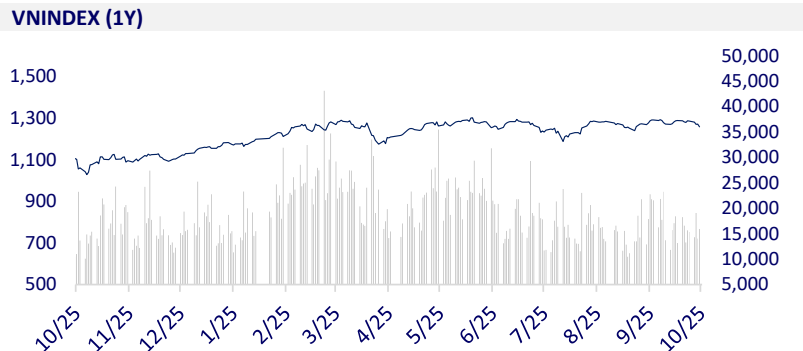
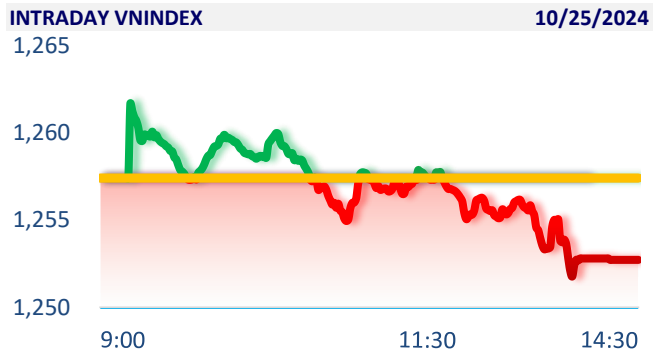


**Top giảm 3 phiên có thanh khoản**

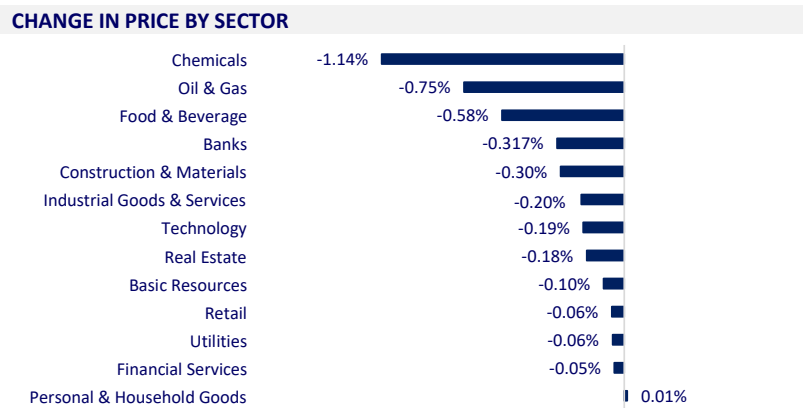


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,252.72	-0.37%	10.69%
HNX	224.63	-0.03%	-2.33%
VN30	1,325.54	-0.31%	17.13%
UPCOM	91.82	-0.26%	4.84%
Net Foreign buy (B)	-383.26		
Total trading value (B)	14,760.97	-13.10%	-21.89%

The market continued to decline under profit-taking pressure as the third quarter business results did not affect stock prices. Almost all industry groups were in the red, the most negative were chemicals, oil & gas, and food & beverage.



ETF & DERIVATIVES		1D	YTD
E1VFN30	23,310	0.09%	19.35%
FUEMAV30	15,990	-0.87%	18.88%
FUESSV30	16,540	-0.66%	19.34%
FUESSV50	19,920	0.10%	17.31%
FUESSVFL	21,600	-0.32%	17.39%
FUEVFN30	32,800	0.31%	26.01%
FUEVN100	17,750	-0.39%	16.24%
VN30F2411	1,327.20	-0.81%	
VN30F2412	1,330.00	-0.63%	
VN30F2503	1,327.70	-0.82%	
VN30F2506	1,367.70	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei 225	37,913.92	-0.60%	13.30%
Shanghai Component	3,299.70	0.59%	11.39%
Hang Seng	20,590.15	0.49%	22.64%
Kospi	2,583.27	0.09%	-3.24%
BSE Sensex	79,402.29	-0.83%	10.45%
STI (Singapore)	3,590.81	-0.39%	11.17%
SET (Thái Lan)	1,463.42	0.19%	2.10%
Brent oil (\$/barrel)	74.77	0.05%	-2.93%
Gold (\$/ounce)	2,717.53	-0.56%	30.85%

Asian stocks were mixed in late trading. Japan's Nikkei 225 edged lower ahead of the country's election this weekend, while investors also digested data showing Tokyo's inflation rate fell to 1.8% in October from 2% in the previous month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.92%	14	32
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.25%	1	37
10 year-Gov. Bond	2.61%	1	43
USD/VND	25,467	-0.02%	3.90%
EUR/VND	28,241	0.24%	3.16%
CNY/VND	3,634	0.29%	4.55%

The USD exchange rate at domestic banks this morning witnessed many downward adjustments after two sessions of increase. Specifically, Vietcombank and BIDV slightly reduced the USD buying price by 6 VND while VietinBank, Techcombank and Sacombank decreased more significantly.

**EVENT CALENDAR**

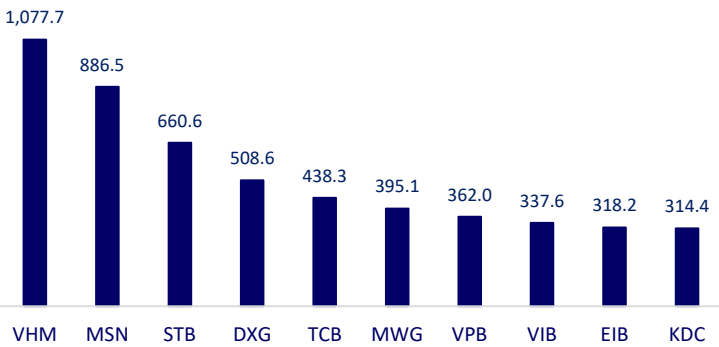
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPH	25/10/2024	28/10/2024	4/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
ANV	7/11/2024	8/11/2024		Stock	1:1	
DP1	8/11/2024	11/11/2024	20/12/2024	Cash		800
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300

**SELECTED NEWS**

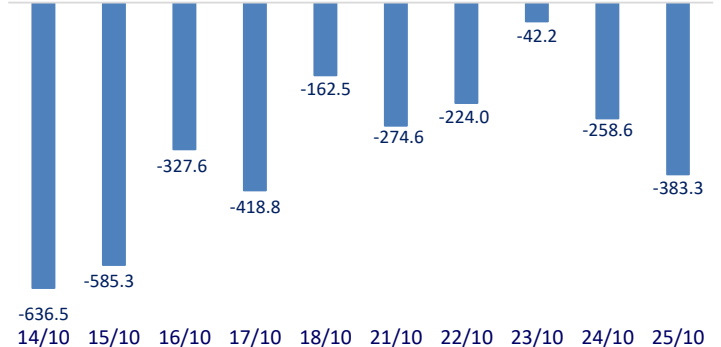
Proposing 19 specific policies to build the North-South high-speed railway;  
 Aviation plans to respond to storm Tra Mi;  
 Can Tho will have a new seaport;  
 IMF warns that the European economy will fall further behind the US;  
 India continues to ease restrictions on rice exports;  
 US election 2024: Ms. Harris leads Mr. Trump nationwide.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	91,800	0.11%	-0.65%	2,468,201	1,833,501	STB: Saigon Thuong Tin Commercial Joint Stock Bank (Sacombank) has just announced that it has increased the charter capital by another VND300 billion for Saigon Thuong Tin Bank Financial Leasing Company Limited (Sacombank-SBL) on October 23.	
BID	47,500	-1.04%	-5.57%	3,019,962	3,526,300		
CTG	34,600	-0.72%	-4.55%	8,221,139	7,959,985		
TCB	23,500	-0.63%	-3.89%	24,543,538	24,284,081		
VPB	20,100	0.50%	-2.19%	62,308,021	29,125,549		
MBB	24,650	-0.20%	-4.3%	22,831,665	22,392,977		
HDB	26,900	0.00%	-0.37%	7,898,703	9,648,355		
TPB	17,050	0.00%	-4.21%	34,558,869	35,193,273		
STB	33,450	0.15%	-5.91%	32,050,740	34,296,776		
VIB	18,250	-1.35%	-6.41%	29,133,114	30,938,771		
ACB	24,900	-0.40%	-4.60%	20,322,187	17,077,802	POW: PV Power and SCIC signed a memorandum of understanding on investment cooperation.	
SHB	10,400	-1.42%	-4.15%	26,726,018	32,285,081		
SSB	16,650	0.00%	-0.30%	2,490,572	3,480,426		
GAS	70,900	-0.14%	-1.12%	696,682	879,499		
POW	11,900	-1.65%	-4.80%	9,466,272	10,260,459		
PLX	41,550	-0.48%	-1.89%	1,067,067	1,413,983		
VIC	41,550	-1.19%	-0.60%	3,444,355	4,116,772		VIC: Vingroup wants to deploy electric vehicle charging stations in Binh Dinh province.
VHM	43,850	0.00%	-3.09%	34,237,965	30,815,008		
VRE	18,150	0.00%	-3.20%	9,056,408	10,468,819		MSN: Chairman's daughter registered to buy 10 million shares.
VNM	68,000	-0.58%	0.89%	3,435,313	5,289,032		
MSN	77,200	-1.66%	-3.98%	19,292,008	16,514,173	BCM: On October 24, Becamex IDC presented the idea of investing in urban area projects and industrial park projects in Phu Yen.	
SAB	55,500	-0.72%	-3.31%	735,675	746,624		
BCM	65,600	-0.30%	-2.81%	215,263	316,968		
BVH	43,350	-0.23%	-1.48%	345,056	505,591		
VJC	104,200	0.00%	-2.16%	889,637	1,140,969		
FPT	134,000	-0.22%	-2.19%	3,356,510	3,368,563		
MWG	65,500	0.15%	-0.30%	8,285,614	10,912,286		
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SSI	26,700	-0.37%	-2.38%	15,199,067	21,653,675		
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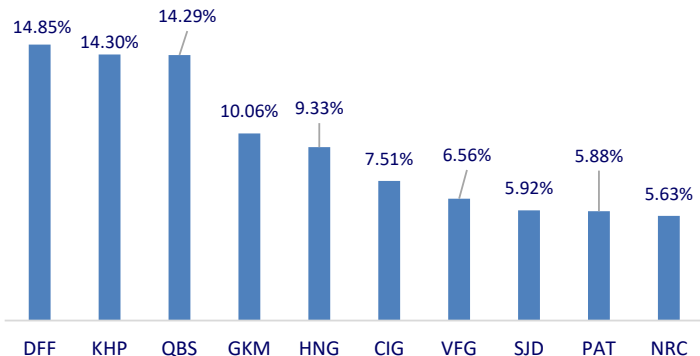
**Top highest total traded value stocks (Billion VND)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 sessions with liquidity**



**Top decreases in 3 sessions with liquidity**

