

GLOBAL MARKET		1D	YTD
DJIA	42,330.15	0.04%	12.24%
S&P500	5,762.50	0.42%	21.50%
NASDAQ	18,189.17	0.38%	23.18%
VIX	16.73	-1.36%	26.74%
FTSE 100	8,236.95	-1.01%	6.68%
DAX	19,324.93	-0.76%	15.24%
CAC40	7,635.75	-2.00%	1.39%
Brent oil (\$/barrel)	71.83	-0.44%	-6.75%
Gold (\$/ounce)	2,638.98	-0.82%	27.07%

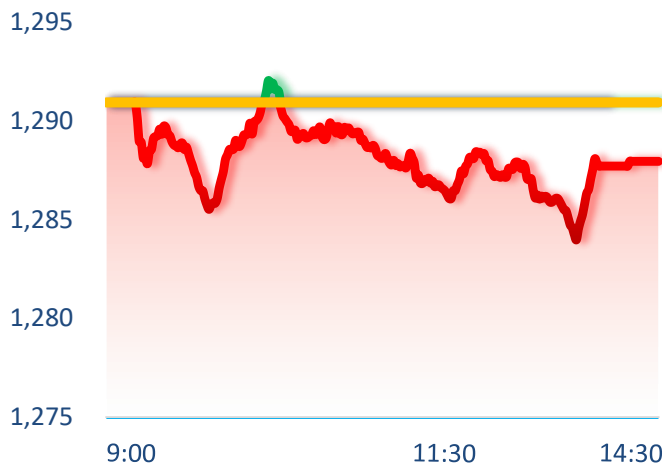
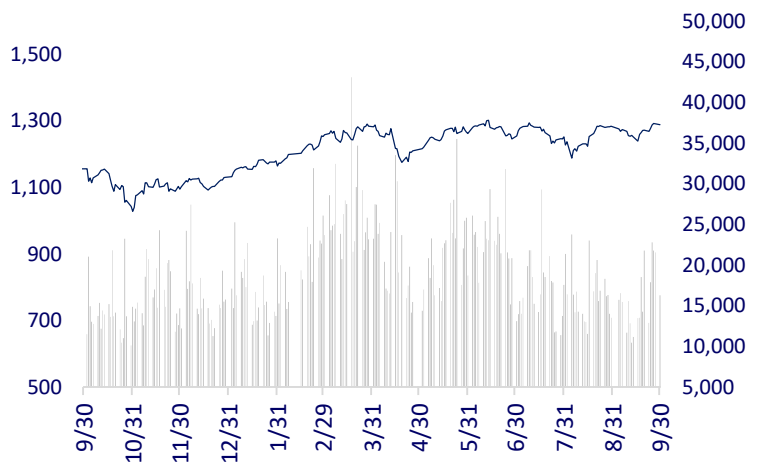
The S&P 500 continued to rise and closed at a record high on Monday (September 30). US stocks ended higher, erasing losses after comments from Federal Reserve Chairman Jerome Powell. Powell said more rate cuts are coming, but warned that the central bank has no set path.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.47%	23	87
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.45%	6	57
10 year-Gov. Bond	2.96%	10	78
USD/VND	24,740	-0.24%	0.94%
EUR/VND	28,178	-0.34%	2.93%
CNY/VND	3,577	-0.30%	2.91%

Oil prices fell for a third straight month in September, as rising supply from OPEC+ and weakening demand in China weighed on the market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,287.94	-0.23%	13.80%
HNX	234.91	-0.34%	2.14%
VN30	1,352.56	0.00%	19.52%
UPCOM	93.56	-0.36%	6.83%
Net Foreign buy (B)	-577.32		
Total trading value (B)	18,089.77	-24.75%	-4.27%

On September 30, VNIndex had its second consecutive session of decline. Proprietary traders net sold VND108 billion, mainly including VIB VND37 billion, TPB VND26 billion, TCB VND15 billion,... On the contrary, they mainly net bought PNJ VND39 billion, VHM VND36 billion, FRT VND29 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- PMI September 2024: Output and new orders fall significantly;
- HSBC maintains Vietnam's GDP forecast for 2024 at 6.5%;
- Hanoi is about to have a Bio-Tech Park with a scale of nearly 200ha, spanning 5 wards of Bac Tu Liem district;
- Japanese rice prices increase by up to 40%;
- China reduces home loan interest rates after announcing cash handouts to citizens;
- Sales of Chinese electric vehicles in Europe fell sharply in August.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PNJ	2/10/2024	3/10/2024	16/10/2024	Cash		1,400
AGR	2/10/2024	3/10/2024	18/10/2024	Cash		700
NTL	3/10/2024	4/10/2024	11/10/2024	Cash		1,200
BMI	3/10/2024	4/10/2024		Stock	10:1	
NHT	7/10/2024	8/10/2024	22/10/2024	Cash		1,000
BTP	7/10/2024	8/10/2024	31/10/2024	Cash		145
ANV	11/10/2024	14/10/2024	27/12/2024	Cash		500
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700