

GLOBAL MARKET		1D	YTD
DJIA	42,156.97	-0.41%	11.78%
S&P500	5,708.75	-0.93%	20.37%
NASDAQ	17,910.36	-1.53%	21.30%
VIX	19.26	15.12%	45.91%
FTSE 100	8,276.65	0.48%	7.19%
DAX	19,213.14	-0.58%	14.57%
CAC40	7,574.07	-0.81%	0.57%
Brent oil (\$/barrel)	74.58	3.83%	-3.17%
Gold (\$/ounce)	2,649.11	0.38%	27.56%

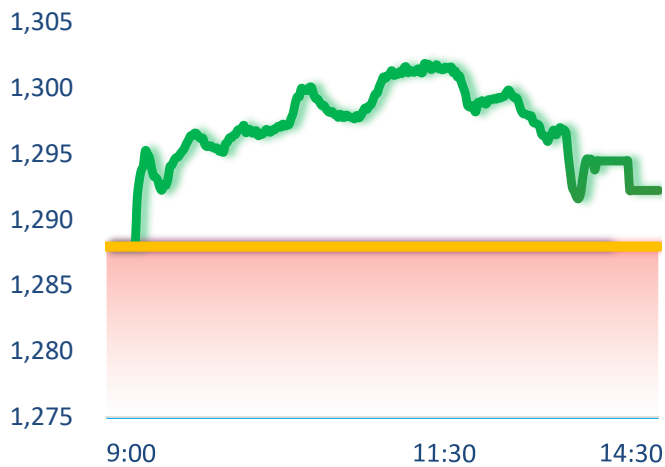
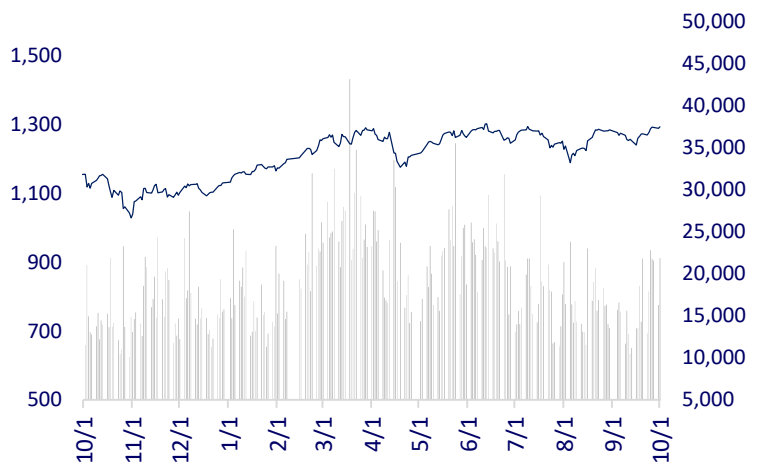
US stocks fell on Tuesday (October 1), as escalating tensions in the Middle East dampened investor enthusiasm after a strong quarter.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.30%	-17	70
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.47%	1	58
10 year-Gov. Bond	2.97%	1	79
USD/VND	24,779	0.16%	1.10%
EUR/VND	28,084	-0.33%	2.59%
CNY/VND	3,576	-0.03%	2.88%

Oil prices rose more than 2% on Tuesday (Oct 1), pulling back from session highs, as investors assessed whether an Iranian missile attack on Israel would lead to further escalation of tensions in the Middle East.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,292.20	0.33%	14.18%
HNX	236.05	0.49%	2.63%
VN30	1,358.88	0.47%	20.08%
UPCOM	93.28	-0.30%	6.51%
Net Foreign buy (B)	471.62		
Total trading value (B)	25,103.95	38.77%	32.85%

On October 1, VNIndex continued to face profit-taking pressure when it reached 1,300. Proprietary traders only net bought VND3 billion, mainly including HPG VND63 billion, MSN VND47 billion, VPB VND40 billion, VCB VND36 billion,... On the contrary, they strongly net sold VIB VND181 billion, STB 109 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Complete appraisal of North-South high-speed railway project before October 5;
- By 2024, Vietnam can grow higher than the 3 richest countries in ASEAN;
- Approve the task of planning Bien Hoa airport, expected to welcome 5 million passengers/year;
- Fed Chairman leaves open the level of interest rate cuts;
- Apple may shift to China after factory fire in India;
- Global investors are "rushing" to return to the Chinese market.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PNJ	2/10/2024	3/10/2024	16/10/2024	Cash		1,400
AGR	2/10/2024	3/10/2024	18/10/2024	Cash		700
NTL	3/10/2024	4/10/2024	11/10/2024	Cash		1,200
BMI	3/10/2024	4/10/2024		Stock	10:1	
NHT	7/10/2024	8/10/2024	22/10/2024	Cash		1,000
BTP	7/10/2024	8/10/2024	31/10/2024	Cash		145
ANV	11/10/2024	14/10/2024	27/12/2024	Cash		500
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700