

GLOBAL MARKET		1D	YTD
DJIA	42,196.52	0.09%	11.88%
S&P500	5,709.50	0.01%	20.38%
NASDAQ	17,925.12	0.08%	21.40%
VIX	18.90	-1.87%	43.18%
FTSE 100	8,290.86	0.17%	7.37%
DAX	19,164.75	-0.25%	14.28%
CAC40	7,577.59	0.05%	0.62%
Brent oil (\$/barrel)	74.67	0.12%	-3.06%
Gold (\$/ounce)	2,655.97	0.26%	27.89%

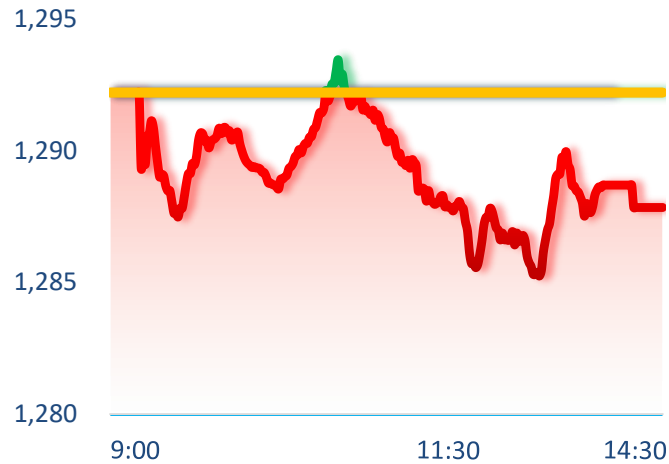
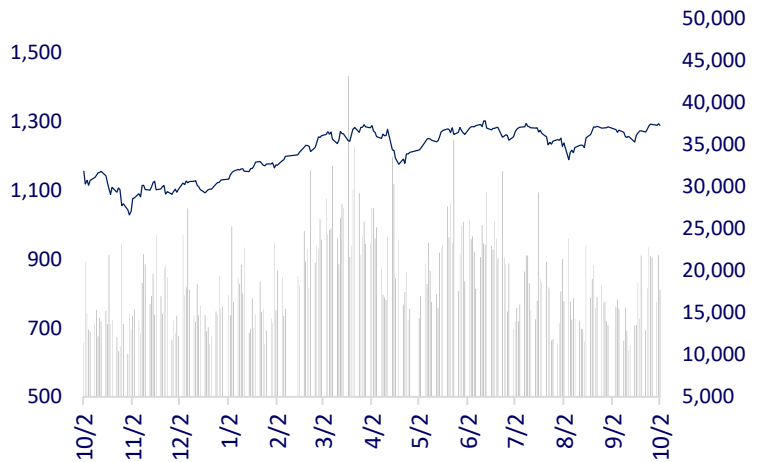
Wall Street was little changed as tensions in the Middle East weighed. Nike shares fell 6.8% after the sneaker giant withdrew its full-year forecast ahead of a CEO change. Tesla shares fell 3.5% after the company reported delivery numbers, although the tech sector was helped by a 1.6% gain in Nvidia.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.14%	-16	54
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.31%	-16	43
10 year-Gov. Bond	3.16%	20	99
USD/VND	24,820	0.17%	1.26%
EUR/VND	27,934	-0.53%	2.04%
CNY/VND	3,582	0.17%	3.05%

Oil prices continued to rise on Wednesday (October 2) as Israel vowed to respond to Iran's missile attack, although prices retreated from session highs due to a rise in US crude inventories.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,287.84	-0.34%	13.79%
HNX	235.05	-0.42%	2.20%
VN30	1,354.51	-0.32%	19.69%
UPCOM	93.28	0.00%	6.51%
Net Foreign buy (B)	243.21		
Total trading value (B)	19,475.76	-22.42%	3.07%

On October 2, VNIndex fluctuated within a narrow range. Proprietary traders net bought VND1,178 billion, mainly including MBB VND203 billion, HPG VND142 billion, VPB VND132 billion, VNM VND99 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- General Secretary and President of Vietnam proposes IMF to continue supporting Vietnam in restructuring the economy;
- Deputy Minister of Industry and Trade: Electricity Law will be comprehensively revised;
- Focus on attracting tourists during the year-end tourist season;
- China files complaint to WTO about Canada's electric vehicle tax;
- BoE warns of risk of credit crunch in UK;
- Indian aviation affected by tensions in the Middle East.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTL	3/10/2024	4/10/2024	11/10/2024	Cash		1,200
BMI	3/10/2024	4/10/2024		Stock	10:1	
NHT	7/10/2024	8/10/2024	22/10/2024	Cash		1,000
BTP	7/10/2024	8/10/2024	31/10/2024	Cash		145
SBB	8/10/2024	9/10/2024	22/10/2024	Cash		500
SLS	9/10/2024	10/10/2024	4/11/2024	Cash		20,000
ANV	11/10/2024	14/10/2024	27/12/2024	Cash		500
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700