

GLOBAL MARKET		1D	YTD
DJIA	42,011.59	-0.44%	11.39%
S&P500	5,699.90	-0.17%	20.18%
NASDAQ	17,918.48	-0.04%	21.35%
VIX	20.49	8.41%	55.23%
FTSE 100	8,282.52	-0.10%	7.27%
DAX	19,015.41	-0.78%	13.39%
CAC40	7,477.78	-1.32%	-0.70%
Brent oil (\$/barrel)	77.56	3.87%	0.69%
Gold (\$/ounce)	2,658.40	0.09%	28.01%

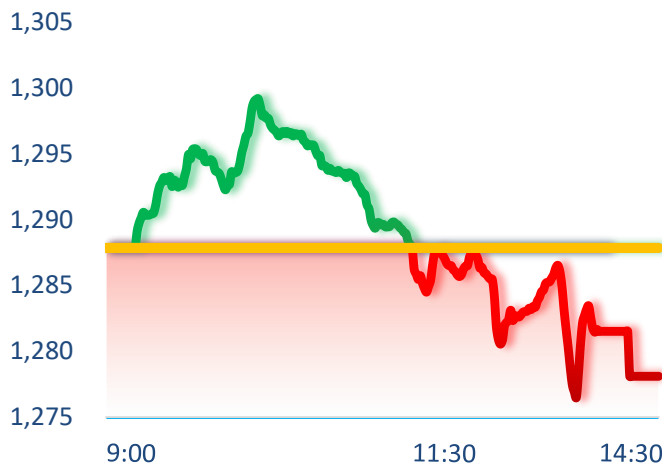
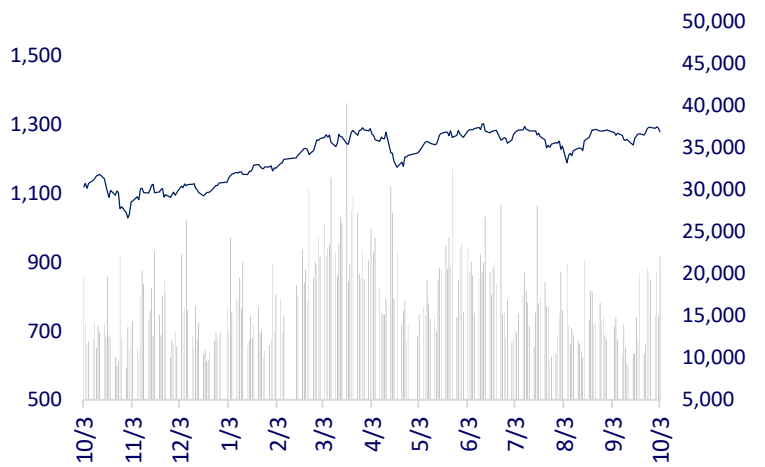
US stocks fell on Thursday (October 3) amid concerns about tensions in the Middle East. Energy stocks jumped 5.9% for the week. The sector is on track for its best week in more than a year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	-14	40
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.55%	24	67
10 year-Gov. Bond	3.10%	-6	93
USD/VND	24,925	0.42%	1.69%
EUR/VND	28,075	0.50%	2.55%
CNY/VND	3,597	0.42%	3.48%

Oil prices jumped 5% on Thursday (October 3), rising for a third straight session, on concerns that Israel could strike Iran's oil industry in retaliation for Tehran's missile attack this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,043.70	-18.96%	-7.78%
HNX	233.35	-0.72%	1.46%
VN30	1,346.46	-0.59%	18.98%
UPCOM	92.68	-0.64%	5.82%
Net Foreign buy (B)	477.21		
Total trading value (B)	25,539.09	31.13%	35.15%

On October 3, VNIndex had a sharp decline after failing to conquer the 1,300 mark. Proprietary traders net bought VND191 billion, mainly including MBB VND144 billion, FPT VND53 billion, HAH VND49 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- By December 31, 2025, the Long Thanh International Airport project, phase 1, will be basically completed;
- Hau Giang has set the time to build an urban area project of nearly 3,000 hectares, with a capital of USD6.2 billion;
- New policy takes effect from October 2024;
- IEA: Global gas consumption will reach a record in 2025;
- US imposes tariffs on solar panels imported from Southeast Asia;
- Rice prices fall sharply after India eases restrictions on rice exports.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NHT	7/10/2024	8/10/2024	22/10/2024	Cash		1,000
BTP	7/10/2024	8/10/2024	31/10/2024	Cash		145
SBB	8/10/2024	9/10/2024	22/10/2024	Cash		500
SLS	9/10/2024	10/10/2024	4/11/2024	Cash		20,000
ANV	11/10/2024	14/10/2024	27/12/2024	Cash		500
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700