

GLOBAL MARKET		1D	YTD
DJIA	42,352.75	0.81%	12.30%
S&P500	5,751.07	0.90%	21.26%
NASDAQ	18,137.85	1.22%	22.84%
VIX	19.21	-6.25%	45.53%
FTSE 100	8,280.63	-0.02%	7.24%
DAX	19,120.93	0.55%	14.02%
CAC40	7,541.36	0.85%	0.14%
Brent oil (\$/barrel)	77.56	0.00%	0.69%
Gold (\$/ounce)	2,648.70	-0.36%	27.54%

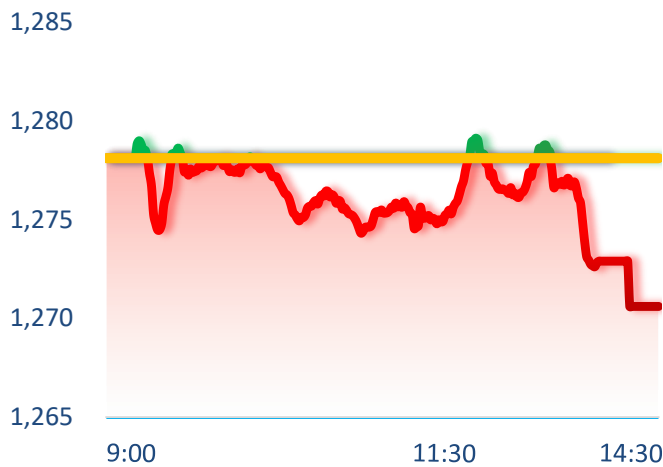
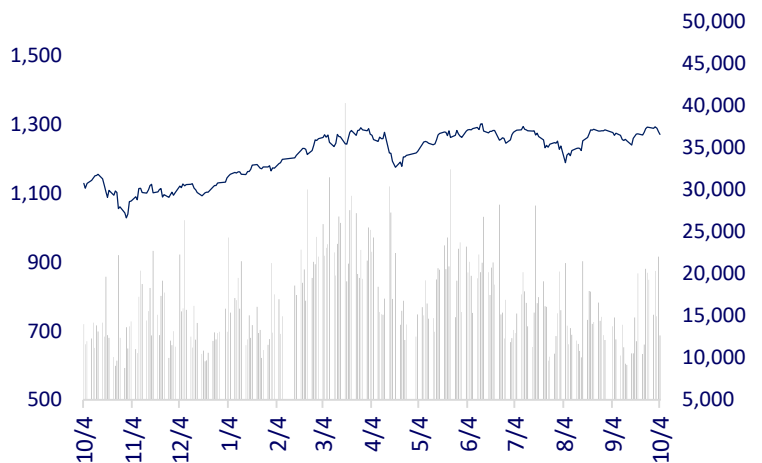
The DJIA posted a record closing high on Friday and the Nasdaq ended with a more than 1% gain as a stronger-than-expected jobs report reassured investors who had worried the economy may be getting too weak. U.S. job gains increased in September by the most in six months, and the unemployment rate fell to 4.1%, the report showed.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.72%	-28	12
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.53%	-2	65
10 year-Gov. Bond	3.08%	-2	90
USD/VND	24,940	0.06%	1.75%
EUR/VND	27,958	-0.42%	2.13%
CNY/VND	3,599	0.06%	3.54%

According to data from the General Statistics Office, GDP in nine months of 2024 is estimated to increase by 6.82% over the same period last year, of which GDP in the third quarter reached 7.4%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,270.60	-0.59%	12.27%
HNX	232.67	-0.29%	1.17%
VN30	1,336.21	-0.76%	18.08%
UPCOM	92.37	-0.33%	5.47%
Net Foreign buy (B)	-707.73		
Total trading value (B)	15,413.63	-39.65%	-18.43%

On October 4, most of the pillar stocks closed at the lowest level of the session. Strong selling pressure in the 1,300 point area caused VNIndex to fall through the MA10 and MA20 lines. Proprietary traders net bought VND484 billion, mainly including MBB VND62 billion, STB VND55 billion, VPB VND45 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Credit growth as of September 27 reached 8.53%;
- Global pork production may fall in 2025;
- US initiates dual anti-dumping/anti-subsidy investigation into CORE steel imported from Vietnam;
- EU votes to impose additional tariffs on Chinese electric vehicles;
- Elon Musk joins Donald Trump at US election campaign rally;
- BMW urges Germany to oppose EU's tariff plan for Chinese electric vehicles.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NHT	7/10/2024	8/10/2024	22/10/2024	Cash		1,000
BTP	7/10/2024	8/10/2024	31/10/2024	Cash		145
SBB	8/10/2024	9/10/2024	22/10/2024	Cash		500
SLS	9/10/2024	10/10/2024	4/11/2024	Cash		20,000
ANV	11/10/2024	14/10/2024	27/12/2024	Cash		500
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700