

GLOBAL MARKET		1D	YTD
DJIA	41,954.24	-0.94%	11.24%
S&P500	5,695.94	-0.96%	20.10%
NASDAQ	17,923.91	-1.18%	21.39%
VIX	22.64	17.86%	71.52%
FTSE 100	8,303.62	0.28%	7.54%
DAX	19,104.10	-0.09%	13.92%
CAC40	7,576.02	0.46%	0.60%
Brent oil (\$/barrel)	80.47	3.75%	4.47%
Gold (\$/ounce)	2,641.16	-0.28%	27.18%

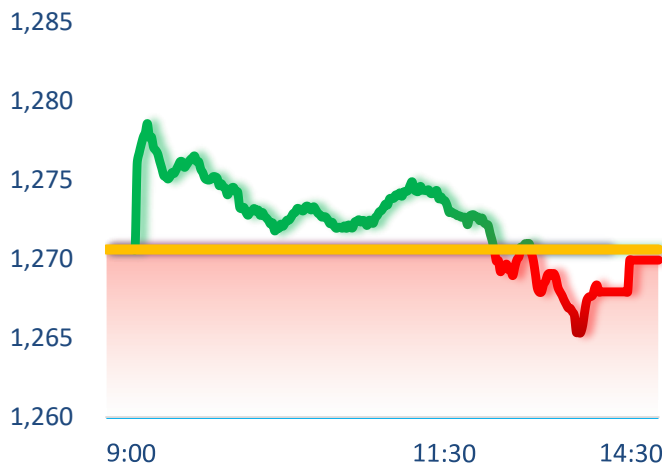
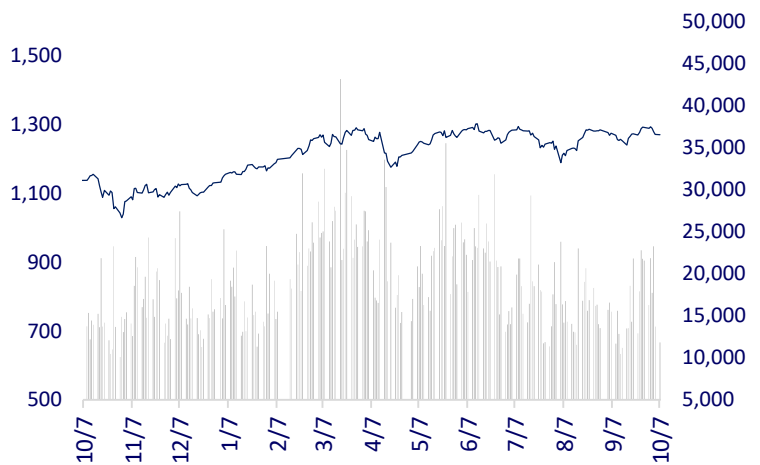
Wall Street's three major indexes closed down around 1% on Monday as traders tamped down bets for Fed interest-rate easing. Further dampening sentiment on Monday was an order from a U.S. judge for market heavyweight Alphabet's Google to overhaul its mobile-app business to give Android phone users more options. Apple shares - 2.25%, Amazon -3.06%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.56%	-16	-4
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.29%	-24	41
10 year-Gov. Bond	3.23%	15	105
USD/VND	25,030	0.36%	2.12%
EUR/VND	28,029	0.25%	2.39%
CNY/VND	3,598	-0.03%	3.51%

Oil prices settled more than 3% higher on Monday, with Brent surpassing USD80 per barrel for the first time since August as the increased risk of a region-wide Middle East war jolted investors out of record bearish positions amassed last month.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,269.93	-0.05%	12.21%
HNX	232.47	-0.09%	1.08%
VN30	1,335.48	-0.05%	18.01%
UPCOM	92.47	0.11%	5.58%
Net Foreign buy (B)	-394.10		
Total trading value (B)	13,531.37	-12.21%	-28.39%

Today, October 8, FTSE Russell will announce its assessment of Vietnam's stock market in the September 2024 rating period and may decide to upgrade Vietnam in September 2025. Proprietary traders net bought VND197 billion, mainly including BSR VND231 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Credit growth to September 30 reached 9%;
- Governor Nguyen Thi Hong said there will be a transfer ceremony for 2 zero-dong banks;
- International arrivals to Vietnam decreased;
- Trump threatens a 200% tariff on vehicles imported from Mexico;
- ECB momentum for an October rate cut is looking unstoppable;
- China stopped buying gold for the fifth consecutive month in September.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SBB	8/10/2024	9/10/2024	22/10/2024	Cash		500
SLS	9/10/2024	10/10/2024	4/11/2024	Cash		20,000
ANV	11/10/2024	14/10/2024	27/12/2024	Cash		500
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700