

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 42,080.37 | 0.30% | 11.57% |
| S&P500 | 5,751.13 | 0.97% | 21.26% |
| NASDAQ | 18,182.92 | 1.45% | 23.14% |
| VIX | 21.42 | -5.39% | 62.27% |
| FTSE 100 | 8,190.61 | -1.36% | 6.08% |
| DAX | 19,066.47 | -0.20% | 13.70% |
| CAC40 | 7,521.31 | -0.72% | -0.13% |
| Brent oil (\$/barrel) | 77.54 | -3.64% | 0.67% |
| Gold (\$/ounce) | 2,621.76 | -0.73% | 26.24% |

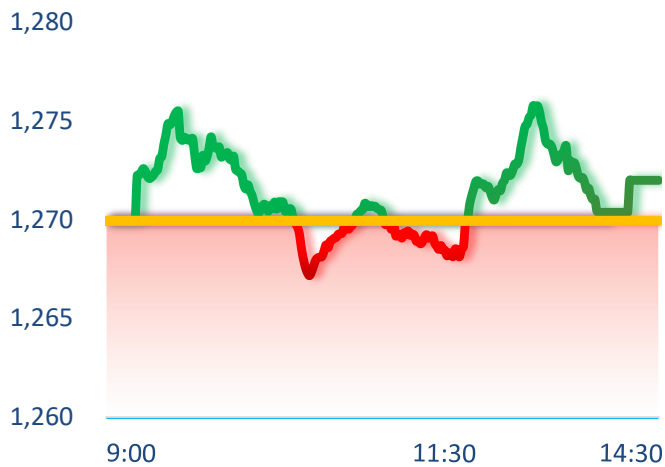
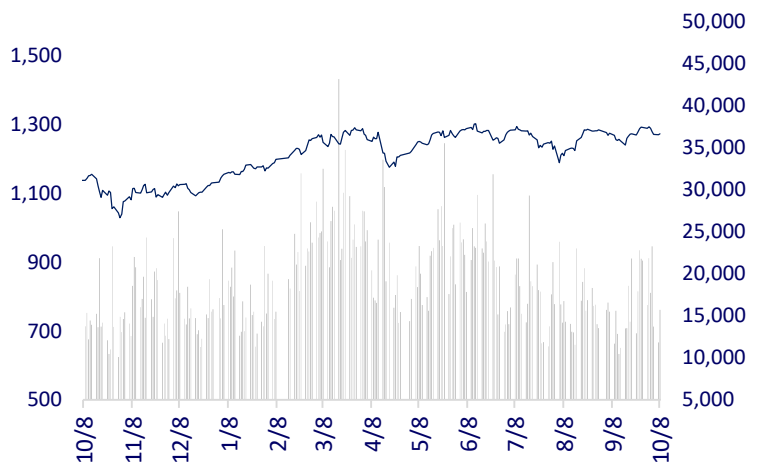
Wall Street's benchmarks finished up on Tuesday, recouping some of the previous session's losses, as investors bought back in to technology stocks and investors shifted their focus to upcoming inflation data and the start of third-quarter earnings season. Nvidia was the pick of the so-called Magnificent Seven tech stocks, climbing 4.1% for its largest one-day percentage increase in a month. There were also gains for Apple, Tesla and Meta Platforms, which all rose between 1.4%-1.8%.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 3.48% | -8 | -12 |
| Deposit interest 12M | 4.60% | 0 | -20 |
| 5 year-Gov. Bond | 2.21% | -8 | 33 |
| 10 year-Gov. Bond | 3.39% | 16 | 121 |
| USD/VND | 25,025 | -0.02% | 2.10% |
| EUR/VND | 28,039 | 0.03% | 2.42% |
| CNY/VND | 3,578 | -0.55% | 2.94% |

Oil prices slid on Tuesday, settling down more than 4% on news of a possible ceasefire between Hezbollah and Israel, although prices found some support on fears of a potential attack on Iranian oil infrastructure.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,271.98 | 0.16% | 12.39% |
| HNX | 231.52 | -0.41% | 0.67% |
| VN30 | 1,339.05 | 0.27% | 18.33% |
| UPCOM | 92.45 | -0.02% | 5.56% |
| Net Foreign buy (B) | -225.03 | | |
| Total trading value (B) | 17,651.78 | 30.45% | -6.59% |

On October 8, VNIndex ended four consecutive sessions of decline. The most positive sectors were basic resources, food and beverage, and industrial real estate. Proprietary traders net bought VND86 billion, mainly including MWG VND87 billion, EIB VND56 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam's stock market remains on the upgrade watch list;
- Agreed to adjust the public investment plan in 2024;
- Techcombank reduces savings interest rates;
- Cuba officially requests to join BRICS;
- China FX reserves rise to highest level since 2015;
- Goldman Sachs says the S&P 500 could hit 6,000 this year.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|--------|
| SLS | 9/10/2024 | 10/10/2024 | 4/11/2024 | Cash | | 20,000 |
| ANV | 11/10/2024 | 14/10/2024 | 27/12/2024 | Cash | | 500 |
| BSR | 14/10/2024 | 15/10/2024 | 11/11/2024 | Cash | | 700 |
| ICC | 14/10/2024 | 15/10/2024 | 30/10/2024 | Cash | | 1,800 |
| HND | 14/10/2024 | 15/10/2024 | 1/11/2024 | Cash | | 150 |
| CNG | 14/10/2024 | 15/10/2024 | 31/10/2024 | Cash | | 1,200 |
| KDC | 14/10/2024 | 15/10/2024 | 24/10/2024 | Cash | | 600 |