

GLOBAL MARKET		1D	YTD
DJIA	42,512.00	1.03%	12.72%
S&P500	5,792.04	0.71%	22.12%
NASDAQ	18,291.62	0.60%	23.88%
VIX	20.86	-2.61%	58.03%
FTSE 100	8,243.74	0.65%	6.76%
DAX	19,254.93	0.99%	14.82%
CAC40	7,560.09	0.52%	0.39%
Brent oil (\$/barrel)	76.93	-0.79%	-0.12%
Gold (\$/ounce)	2,609.70	-0.46%	25.66%

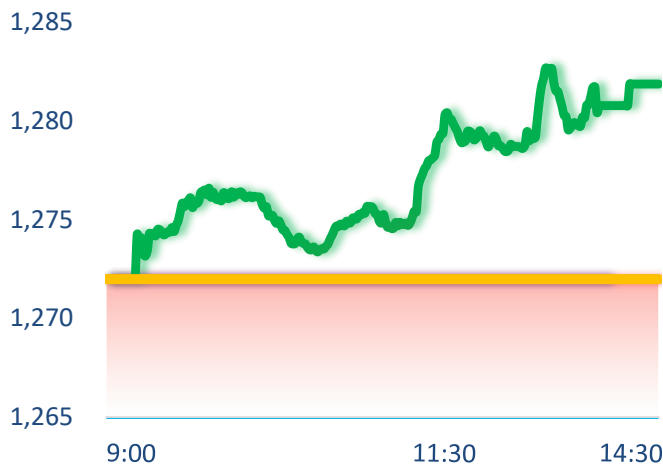
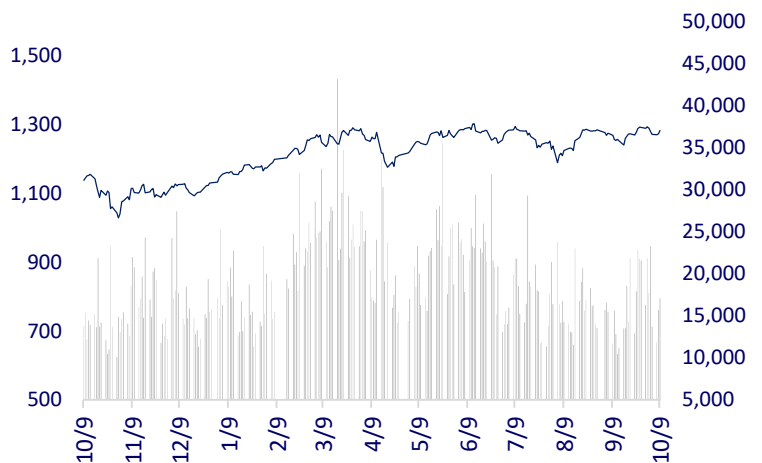
Wall Street stocks advanced on Wednesday with the S&P 500 and the Dow scoring record closing highs after the release of Federal Reserve meeting minutes and ahead of September inflation data and the earnings season. Shares in market heavyweight Alphabet, pared losses to finish down 1.5% after the U.S. Department of Justice said it may ask a judge to force Google to divest parts of its business. These include its Chrome web browser and its Android operating system, to curtail its search monopoly.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.37%	-11	-23
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.39%	18	51
10 year-Gov. Bond	3.48%	9	130
USD/VND	25,025	0.00%	2.10%
EUR/VND	28,024	-0.05%	2.37%
CNY/VND	3,576	-0.07%	2.87%

Gold retreated for the sixth straight day on Wednesday on an advancing dollar and diminished expectations for a larger rate cut from the Federal Reserve in November.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.85	0.78%	13.27%
HNX	231.77	0.11%	0.77%
VN30	1,351.97	0.96%	19.47%
UPCOM	92.45	0.00%	5.56%
Net Foreign buy (B)	-143.14		
Total trading value (B)	18,575.94	5.24%	-1.70%

On October 9, VNIndex recovered strongly thanks to the promotion of telecommunications, aviation and basic resources industries. Proprietary traders net bought VND104 billion, mainly including MWG VND176 billion, HAH VND53 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VietinBank targets pre-tax profit of VND26,300 billion in 2024;
- Da Nang's budget revenue in the first 9 months exceeds the annual estimate;
- Rubber prices may continue to increase until the end of the year;
- EU rejects China's proposal for 30,000-Euro minimum EV price;
- Japan records highest number of bankruptcies in a decade;
- Reuters poll: ECB to cut rates by 25bps in both Oct and Dec as euro zone economy wobbles.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ANV	11/10/2024	14/10/2024	27/12/2024	Cash		500
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700
ICC	14/10/2024	15/10/2024	30/10/2024	Cash		1,800
HND	14/10/2024	15/10/2024	1/11/2024	Cash		150
CNG	14/10/2024	15/10/2024	31/10/2024	Cash		1,200
KDC	14/10/2024	15/10/2024	24/10/2024	Cash		600