

GLOBAL MARKET		1D	YTD
DJIA	42,454.12	-0.14%	12.57%
S&P500	5,780.05	-0.21%	21.87%
NASDAQ	18,282.05	-0.05%	23.81%
VIX	20.93	0.34%	58.56%
FTSE 100	8,237.73	-0.07%	6.69%
DAX	19,210.90	-0.23%	14.56%
CAC40	7,541.59	-0.24%	0.14%
Brent oil (\$/barrel)	79.08	2.79%	2.67%
Gold (\$/ounce)	2,633.66	0.92%	26.82%

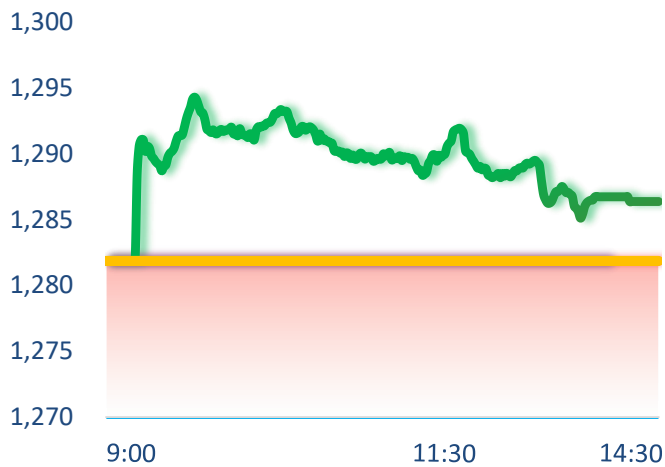
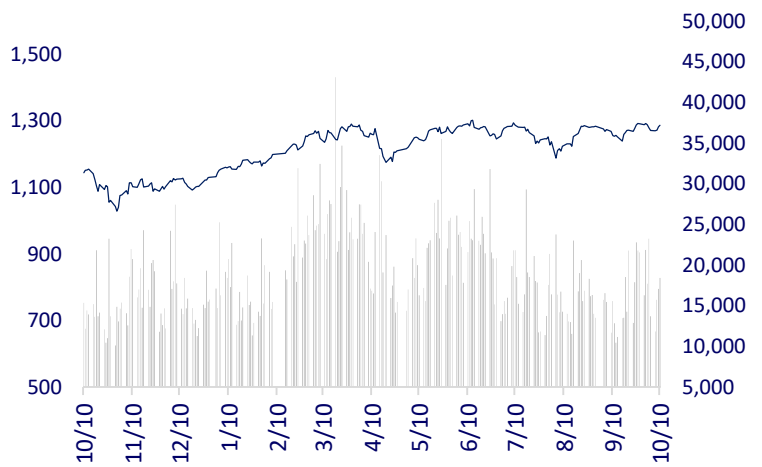
Wall Street's main indexes closed lower on Thursday as investors looked to higher-than-expected inflation. The closely watched CPI rose 0.2% on a monthly basis in September and 2.4% on an annual basis, with both figures being slightly higher than estimated by economists polled by Reuters. The core figure rose 3.3% year-over-year, versus an estimate of 3.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.31%	-6	-29
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	1	52
10 year-Gov. Bond	3.54%	6	136
USD/VND	25,030	0.02%	2.12%
EUR/VND	27,948	-0.27%	2.09%
CNY/VND	3,570	-0.17%	2.69%

Oil prices jumped on Thursday on a spike in U.S. fuel use before Hurricane Milton barreled across Florida, Middle East supply risks and signs that demand for energy could grow in the U.S. and China.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,286.36	0.35%	13.66%
HNX	231.29	-0.21%	0.57%
VN30	1,360.58	0.64%	20.23%
UPCOM	92.57	0.13%	5.70%
Net Foreign buy (B)	456.12		
Total trading value (B)	20,456.44	10.12%	8.25%

VNIndex continued to fail to surpass the 1,300 point mark. Basic resources, financial services and real estate were the most negative sectors. Proprietary traders net bought VND538 billion, mainly including EIB VND249 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Prime Minister Pham Minh Chinh asks South Korea to provide preferential loans for Viet Nam's high-speed railway;
- Hot-rolled coil (HRC) imports into Vietnam continue to increase sharply;
- Ho Chi Minh City wants to limit agricultural land transactions;
- WTO: Global goods trade is on track for gradual recovery despite lingering downside risks;
- Staff at German government ministries to be monitored for online comments;
- Global emissions likely have peaked as renewables take hold.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ANV	11/10/2024	14/10/2024	27/12/2024	Cash		500
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700
ICC	14/10/2024	15/10/2024	30/10/2024	Cash		1,800
HND	14/10/2024	15/10/2024	1/11/2024	Cash		150
CNG	14/10/2024	15/10/2024	31/10/2024	Cash		1,200
KDC	14/10/2024	15/10/2024	24/10/2024	Cash		600