

GLOBAL MARKET		1D	YTD
DJIA	42,863.86	0.97%	13.65%
S&P500	5,815.00	0.60%	22.61%
NASDAQ	18,342.94	0.33%	24.22%
VIX	20.46	-2.25%	55.00%
FTSE 100	8,253.65	0.19%	6.89%
DAX	19,373.83	0.85%	15.53%
CAC40	7,577.89	0.48%	0.62%
Brent oil (\$/barrel)	78.03	-1.33%	1.30%
Gold (\$/ounce)	2,647.65	0.53%	27.49%

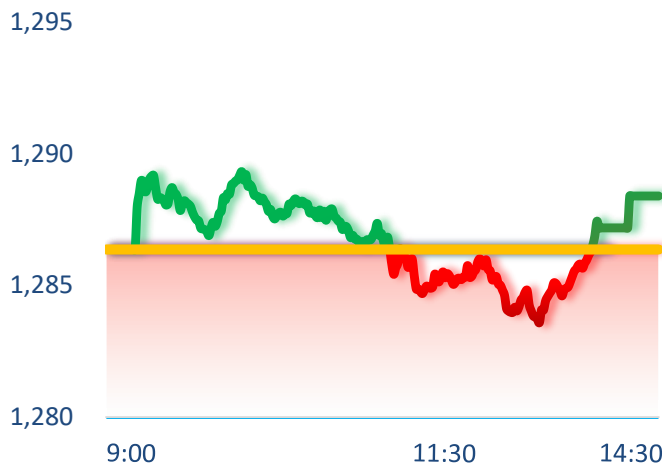
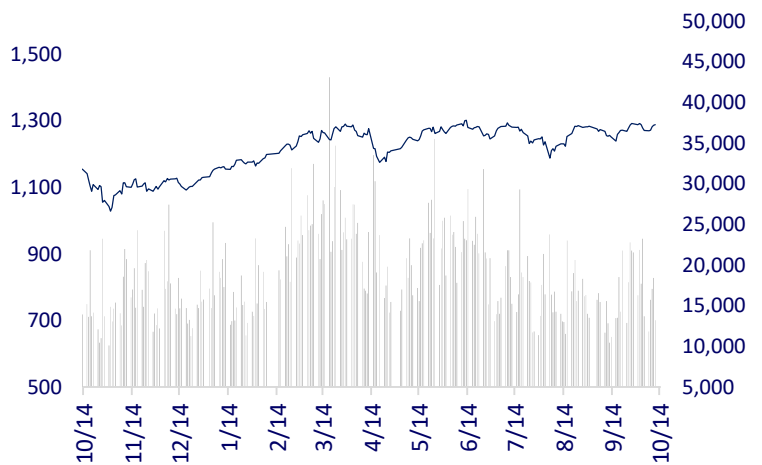
The S&P 500 and Dow Jones Industrial Average rose to new highs on Friday (October 11) and capped a winning week, as big banks set a promising start to the third-quarter earnings season.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.22%	-9	-38
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.39%	-1	51
10 year-Gov. Bond	3.57%	3	139
USD/VND	25,020	-0.04%	2.08%
EUR/VND	27,916	-0.11%	1.97%
CNY/VND	3,570	0.01%	2.70%

WTI and Brent crude both rose more than 1% this week. Oil prices have climbed more than 10% through Friday's close since Iran's missile attack on Israel last week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,288.39	0.16%	13.84%
HNX	231.37	0.03%	0.60%
VN30	1,362.50	0.14%	20.40%
UPCOM	92.60	0.03%	5.73%
Net Foreign buy (B)	-358.25		
Total trading value (B)	14,602.62	-28.62%	-22.72%

VNIndex ended the week with a volatile session with low liquidity. Proprietary traders net bought VND124 billion, mainly including HPG VND109 billion, HAH VND24 billion, STB VND18 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- General Secretary and President To Lam and Chinese Prime Minister agreed to prioritize cooperation in railway connection;
- Over VND5,000 billion signed, cooperation memorandum at Lai Chau province investment promotion conference;
- Vietnam - Cambodia trade turnover increased by 21.9%;
- New signal about stimulus package from China;
- ECB will continue to cut interest rates to support the economy;
- South Korea: BOK cuts interest rates for the first time in more than 4 years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSR	14/10/2024	15/10/2024	11/11/2024	Cash		700
ICC	14/10/2024	15/10/2024	30/10/2024	Cash		1,800
HND	14/10/2024	15/10/2024	1/11/2024	Cash		150
CNG	14/10/2024	15/10/2024	31/10/2024	Cash		1,200
KDC	14/10/2024	15/10/2024	24/10/2024	Cash		600
KDH	17/10/2024	18/10/2024		Stock	100:10	
DPR	21/10/2024	22/10/2024	20/12/2024	Cash		1,500
VGC	21/10/2024	22/10/2024	14/11/2024	Cash		1,500