MORNING BRIEF

10/15/2024



GLOBAL MARKET		1D	YTD
DJIA	43,065.22	0.47%	14.19%
S&P500	5,859.90	0.77%	23.55%
NASDAQ	18,502.69	0.87%	25.31%
VIX	19.70	-3.71%	49.24%
FTSE 100	8,292.66	0.47%	7.40%
DAX	19,508.29	0.69%	16.33%
CAC40	7,602.06	0.32%	0.95%
Brent oil (\$/barrel)	75.14	-3.70%	-2.45%
Gold (\$/ounce)	2,649.27	0.06%	27.57%

The S&P 500 and Dow Jones Industrial Average rose to new record highs on Monday (Oct. 14), as investors awaited a slew of corporate earnings reports. McDonald's, UnitedHealth Group and Apple led the Dow higher. Technology continued its rally and was the best-performing sector in the S&P 500.

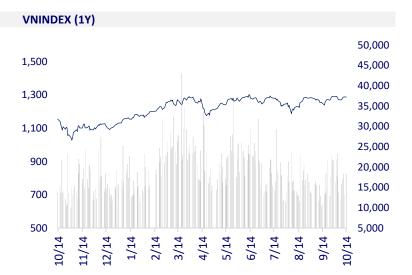
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.12%	-10	-48
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.47%	8	59
10 year-Gov. Bond	3.81%	24	163
USD/VND	25,032	0.05%	2.13%
EUR/VND	27,914	-0.01%	1.97%
CNY/VND	3,580	0.28%	2.99%

Gold prices fell on Monday (October 14), as economic stimulus measures in China, the biggest gold consumer, failed to boost investor confidence.



VNIndex started the new week with a decline, thereby forming a short-term peak. Proprietary traders net sold VND454 billion, mainly including FPT VND60 billion, MWG VND54 billion, ACB VND53 billion,...





SELECTED NEWS

Vietnam and China exchange 10 important cooperation documents;

 $HSBC\ raises\ Vietnam's\ economic\ growth\ forecast\ for\ 2024;$

International visitors to Vietnam are about to surpass the peak;

China: Import-export turnover reaches historic milestone;

S&P: More foreign debt defaults to come in the next decade;

Oil falls more than 2% as OPEC cuts demand forecast for third time in a row.

EVENT CALENDA	R
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Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
KDH	17/10/2024	18/10/2024		Stock	100:10	
DPR	21/10/2024	22/10/2024	20/12/2024	Cash		1,500
VGC	21/10/2024	22/10/2024	14/11/2024	Cash		1,500
CCL	24/10/2024	25/10/2024	25/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
ANV	7/11/2024	8/11/2024		Stock	1:1	
NETDEE CECHDITIE	CODDODATION					

PINETREE SECURITIES CORPORATION