

GLOBAL MARKET		1D	YTD
DJIA	42,740.42	-0.75%	13.32%
S&P500	5,815.30	-0.76%	22.61%
NASDAQ	18,315.59	-1.01%	24.04%
VIX	20.64	4.77%	56.36%
FTSE 100	8,249.28	-0.52%	6.83%
DAX	19,486.19	-0.11%	16.20%
CAC40	7,521.97	-1.05%	-0.12%
Brent oil (\$/barrel)	74.46	-0.90%	-3.33%
Gold (\$/ounce)	2,662.44	0.50%	28.20%

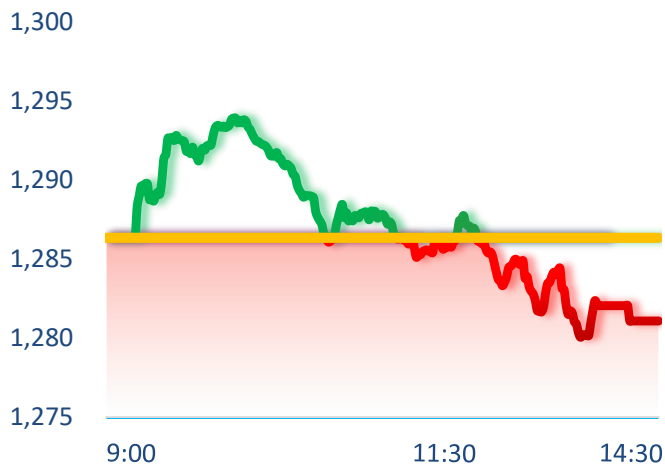
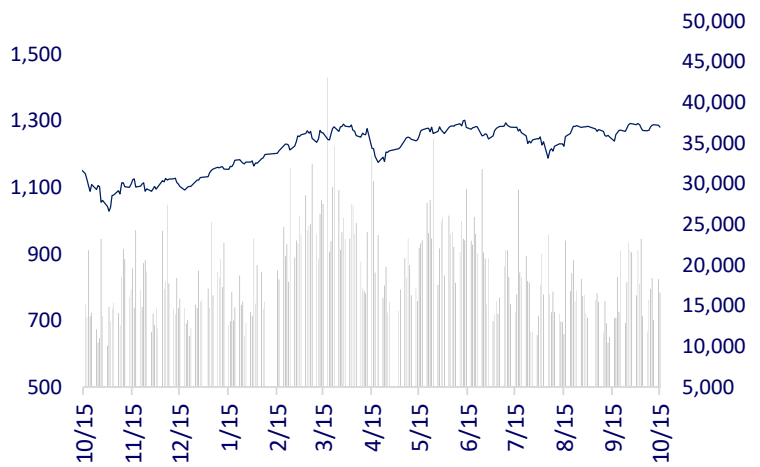
US stocks fell on Tuesday (October 15), temporarily correcting after a rally, as investors sifted through the latest corporate profit reports. Chipmakers' shares fell across the board, with ASML down 16%, NVIDIA down 4.7% and AMD down 5.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.95%	-17	-65
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.45%	-3	56
10 year-Gov. Bond	3.80%	-1	162
USD/VND	25,119	0.35%	2.48%
EUR/VND	27,957	0.15%	2.12%
CNY/VND	3,575	-0.14%	2.85%

Crude oil prices fell on Tuesday (October 15), after Israel told that it had no plans to attack Iranian oil facilities, easing concerns that major supply disruptions in the Middle East could occur.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,281.08	-0.41%	13.20%
HNX	228.95	-0.77%	-0.45%
VN30	1,356.09	-0.20%	19.83%
UPCOM	92.17	-0.23%	5.24%
Net Foreign buy (B)	-584.13		
Total trading value (B)	18,445.57	-5.17%	-2.39%

On October 15, VNIndex continued to decrease after forming a short-term peak. Proprietary traders net sold VND80 billion, mainly including VIB VND26 billion, MBB VND13 billion, TCB VND13 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Institute for Economic and Policy Research proposes two scenarios for economic growth;
- Exports are improving, with some businesses fully booked until early 2025;
- Many bridges on the Tuyen Quang-Ha Giang expressway are behind schedule;
- IMF: Global public debt will exceed USD100,000 billion this year;
- US election 2024: Mr. Trump leads Ms. Harris closely in Michigan;
- USD reaches a more than 2-month peak, Japanese Yen approaches 150.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KDH	17/10/2024	18/10/2024		Stock	100:10	
DPR	21/10/2024	22/10/2024	20/12/2024	Cash		1,500
VGC	21/10/2024	22/10/2024	14/11/2024	Cash		1,500
CCL	24/10/2024	25/10/2024	25/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
ANV	7/11/2024	8/11/2024		Stock	1:1	