

GLOBAL MARKET		1D	YTD
DJIA	43,077.70	0.79%	14.22%
S&P500	5,842.47	0.47%	23.19%
NASDAQ	18,367.08	0.28%	24.39%
VIX	19.58	-5.14%	48.33%
FTSE 100	8,329.07	0.97%	7.87%
DAX	19,432.81	-0.27%	15.88%
CAC40	7,492.00	-0.40%	-0.52%
Brent oil (\$/barrel)	74.63	0.23%	-3.11%
Gold (\$/ounce)	2,677.24	0.56%	28.91%

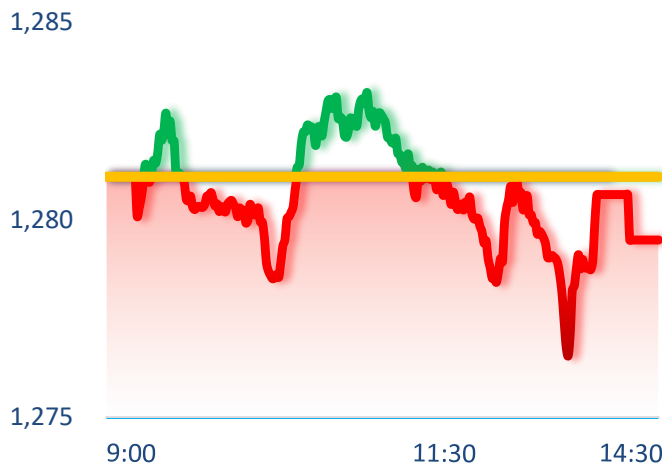
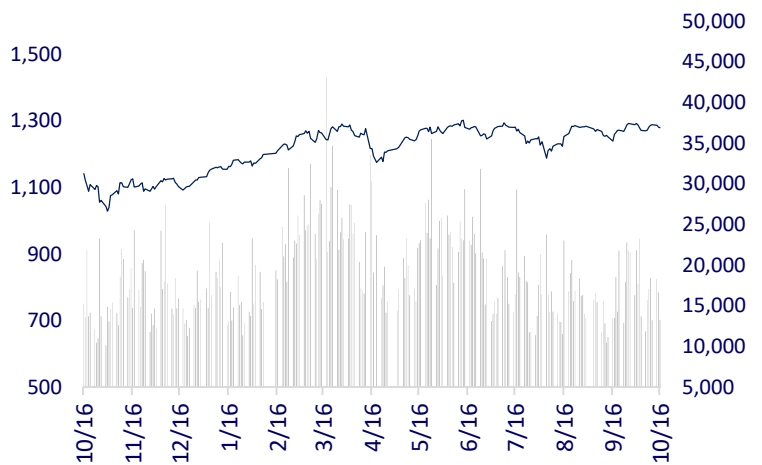
The Dow Jones rose on Wednesday and closed at a record high, and Wall Street's two other benchmark indexes also ended higher, thanks to small-caps gains and financial shares buoyed by strong earnings. Morgan Stanley posted a record close, jumping 6.5%. JPMorgan Chase +0.6%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.80%	-15	-80
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.88%	43	100
10 year-Gov. Bond	3.80%	0	162
USD/VND	25,160	0.16%	2.65%
EUR/VND	27,974	0.06%	2.18%
CNY/VND	3,582	0.20%	3.05%

Crude oil prices rose in early Asian trade on Thursday, paring sharp losses over the past two sessions, after industry data showed an unexpected drop in U.S. crude stockpiles last week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.48	-0.12%	13.06%
HNX	228.26	-0.30%	-0.75%
VN30	1,354.10	-0.15%	19.66%
UPCOM	92.32	0.16%	5.41%
Net Foreign buy (B)	-328.23		
Total trading value (B)	14,527.27	-21.24%	-23.12%

On October 16, the market fluctuated within a narrow range with decreasing liquidity. Proprietary traders net bought VND481 billion, mainly including BWE VND238 billion, VPB VND180 billion, TSJ VND38 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal to approve Lao Cai - Quang Ninh railway worth over VND179,000 billion;
- The Prime Minister has approved the project to expand and upgrade Ca Mau Airport worth VND2,400 billion;
- Officially collect tolls on expressways invested by the State: The highest level is 5,200 VND/km, the lowest is 900 VND/km;
- EU energy commissioner says EU ready to live without Russian gas;
- Japanese investors rush to buy gold due to concerns about Middle East war;
- China's aluminum output may hit a record this year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KDH	17/10/2024	18/10/2024		Stock	100:10	
DPR	21/10/2024	22/10/2024	20/12/2024	Cash		1,500
VGC	21/10/2024	22/10/2024	14/11/2024	Cash		1,500
CCL	24/10/2024	25/10/2024	25/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
ANV	7/11/2024	8/11/2024		Stock	1:1	