

GLOBAL MARKET		1D	YTD
DJIA	43,239.05	0.37%	14.65%
S&P500	5,841.50	-0.02%	23.16%
NASDAQ	18,373.61	0.04%	24.43%
VIX	19.11	-2.40%	44.77%
FTSE 100	8,385.13	0.67%	8.59%
DAX	19,583.39	0.77%	16.78%
CAC40	7,583.73	1.22%	0.70%
Brent oil (\$/barrel)	74.62	-0.01%	-3.12%
Gold (\$/ounce)	2,704.73	1.03%	30.24%

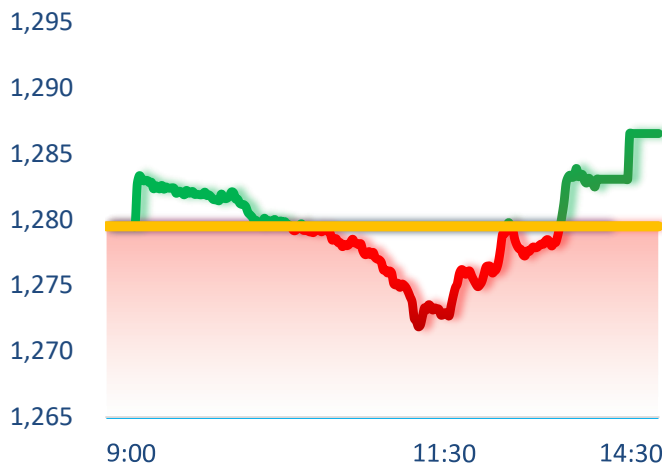
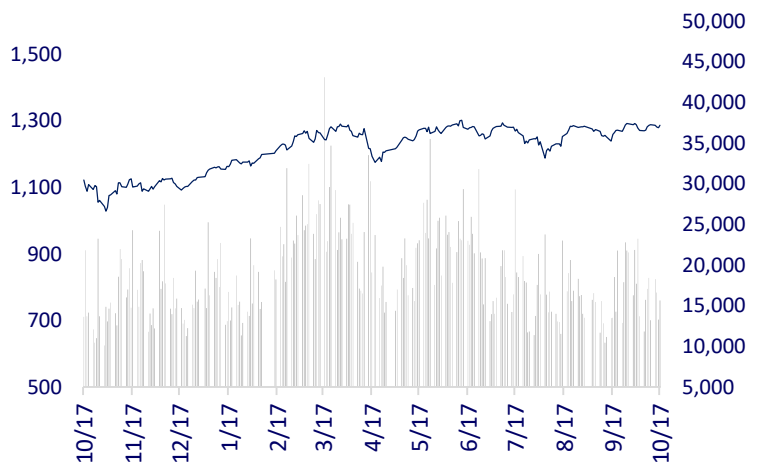
US stocks were mixed on Thursday (October 17), after strong economic data eased lingering fears of a recession. Specifically, September retail sales showed consumer spending remained strong, with monthly spending rising 0.4%, higher than the 0.3% forecast from Dow Jones.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.74%	-6	-86
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.61%	-27	73
10 year-Gov. Bond	3.99%	20	181
USD/VND	25,375	0.85%	3.53%
EUR/VND	28,113	0.50%	2.69%
CNY/VND	3,607	0.70%	3.77%

Gold prices hit a record high on Thursday (October 17), as uncertainty surrounding the US presidential election and war in the Middle East sent investors seeking safe-haven assets, while an accommodative monetary policy environment supported higher prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,286.52	0.55%	13.68%
HNX	230.12	0.81%	0.06%
VN30	1,362.89	0.65%	20.43%
UPCOM	92.70	0.41%	5.85%
Net Foreign buy (B)	-418.79		
Total trading value (B)	18,542.82	27.64%	-1.87%

On October 17, VNIndex had a strong withdrawal session on the derivatives expiry date. Proprietary traders net bought VND264 billion, mainly including STB VND123 billion, VPB VND103 billion, KDH VND69 billion, BAF VND56 billion...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Vietnam-US trade exceeds 100 billion USD after 9 months;
- Remittances to Ho Chi Minh City expected to increase by more than 10% in 2024;
- Long An GRDP grows 9.23%, leading the Mekong Delta;
- Inflation reaches target, ECB cuts interest rates for the third time this year;
- ASEAN countries move to cut interest rates earlier than expected;
- Extreme weather could push corn harvest to its lowest level in decades.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SEB	18/10/2024	21/10/2024	30/10/2024	Cash		1,000
DPR	21/10/2024	22/10/2024	20/12/2024	Cash		1,500
VGC	21/10/2024	22/10/2024	14/11/2024	Cash		1,500
CCL	24/10/2024	25/10/2024	25/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
ANV	7/11/2024	8/11/2024		Stock	1:1	