

GLOBAL MARKET		1D	YTD
DJIA	43,275.91	0.09%	14.74%
S&P500	5,864.67	0.40%	23.65%
NASDAQ	18,489.55	0.63%	25.22%
VIX	18.03	-5.65%	36.59%
FTSE 100	8,358.25	-0.32%	8.25%
DAX	19,657.37	0.38%	17.22%
CAC40	7,613.05	0.39%	1.09%
Brent oil (\$/barrel)	73.25	-1.84%	-4.90%
Gold (\$/ounce)	2,726.15	0.79%	31.27%

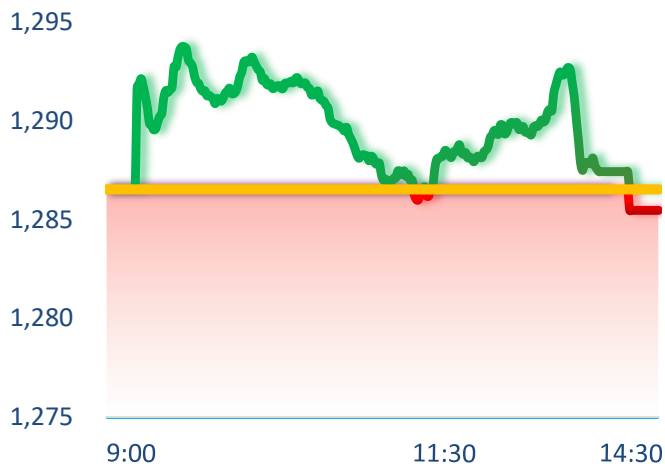
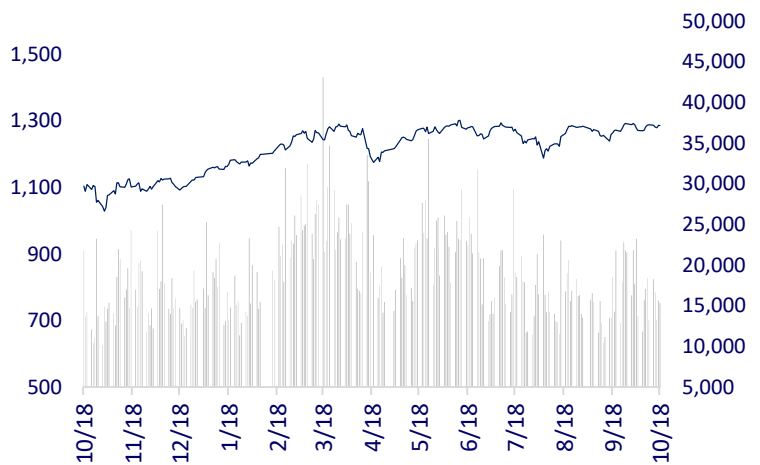
The Dow Jones Industrial Average and S&P 500 chalked up record closing highs on Friday, with the Nasdaq also in positive territory, as markets were boosted by an earnings-driven jump in Netflix shares and broader gains across technology stocks. Shares of Netflix jumped 11.1% to a record closing high after the streaming giant topped Wall Street estimates for subscriber additions and said it expected continued growth through the end of the year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.73%	-1	-87
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.92%	31	103
10 year-Gov. Bond	3.93%	-7	175
USD/VND	25,320	-0.22%	3.30%
EUR/VND	27,914	-0.71%	1.97%
CNY/VND	3,610	0.08%	3.86%

Gold rose 0.8%, reaching USD2,726 as geopolitical tensions and US election concerns drive demand for safe-haven assets.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,285.46	-0.08%	13.58%
HNX	229.21	-0.40%	-0.34%
VN30	1,362.69	-0.01%	20.42%
UPCOM	92.70	0.00%	5.85%
Net Foreign buy (B)	-162.52		
Total trading value (B)	16,957.34	-8.55%	-10.26%

Vnindex closed at the lowest level on October 17, showing that selling pressure was still very strong at 1,300 points. Proprietary traders net bought VND740 billion, mainly including SHS VND288 billion, EIB VND281 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Government has submitted to the National Assembly a policy of investing in the North-South high-speed railway;
- The investor of the Vinhomes Co Loa project has received nearly VND12,200 billion in advance from home buyers;
- Proposal of nearly VND180,000 billion for the Lao Cai - Hanoi - Hai Phong - Quang Ninh railway;
- World oral cholera vaccine stockpile empty, says WHO;
- Floods destroy 1.1 million tons of rice in Bangladesh;
- World Bank acts to boost lending capacity by USD30 billion over 10 years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DPR	21/10/2024	22/10/2024	20/12/2024	Cash		1,500
VGC	21/10/2024	22/10/2024	14/11/2024	Cash		1,500
CCL	24/10/2024	25/10/2024	25/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
ANV	7/11/2024	8/11/2024		Stock	1:1	