

GLOBAL MARKET		1D	YTD
DJIA	42,931.60	-0.80%	13.83%
S&P500	5,853.98	-0.18%	23.43%
NASDAQ	18,540.01	0.27%	25.56%
VIX	18.37	1.89%	39.17%
FTSE 100	8,318.24	-0.48%	7.73%
DAX	19,461.19	-1.00%	16.05%
CAC40	7,536.23	-1.01%	0.07%
Brent oil (\$/barrel)	73.94	1.08%	-3.88%
Gold (\$/ounce)	2,728.90	0.34%	31.72%

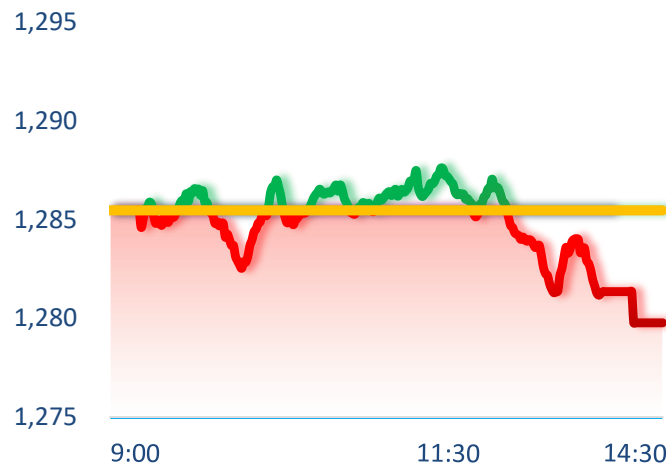
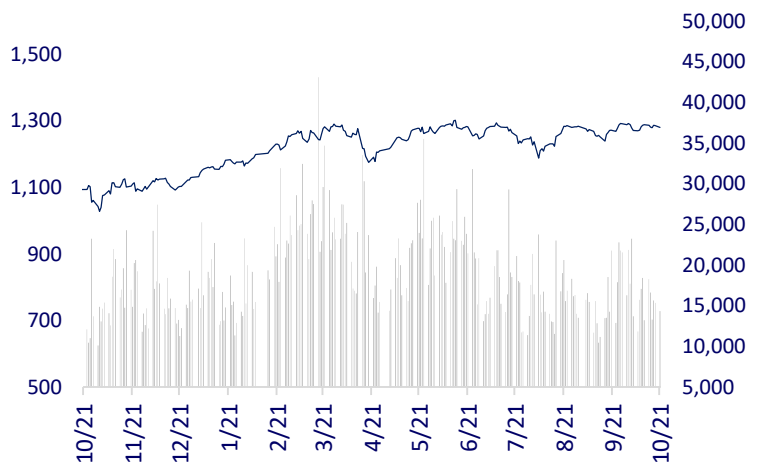
The Dow Jones Industrial Average and S&P 500 closed lower on Monday, retreating from Friday's record high closes as Treasury yields rose and investors wary of high valuations awaited earnings from major companies. Many rate-sensitive megacap technology stocks slipped. Tesla was down 0.84%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.90%	117	30
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.20%	-72	32
10 year-Gov. Bond	2.64%	-129	46
USD/VND	25,350	0.12%	3.43%
EUR/VND	28,105	0.69%	2.66%
CNY/VND	3,601	-0.24%	3.60%

Oil prices settled nearly 2% higher, recouping some of last week's more than 7% decline, with no letup of fighting in the Middle East and the market still nervous about Israel's expected retaliation against Iran potentially leading to a disruption of oil supply.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.77	-0.44%	13.08%
HNX	227.43	-0.78%	-1.11%
VN30	1,358.03	-0.34%	20.01%
UPCOM	92.14	-0.60%	5.21%
Net Foreign buy (B)	-274.60		
Total trading value (B)	15,602.96	-7.99%	-17.43%

Vingroup stocks all rose, supporting the market in the first session of the week. Proprietary traders net bought VND43 billion, mainly including FUEFVND VND41 billion, DCL VND33 billion, KLB VND31 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Techcombank's pre-tax profit of VND22,800 billion in the first 9 months of the year;
- Estimated insured losses after Typhoon Yagi amount to VND12,811 billion;
- Fruit and vegetable exports set new record;
- Gold prices may hit new record of 2,800 USD/ounce in Q4;
- Fed officials unanimously want to slow the pace of interest rate cuts;
- Fitch raises Italy's economic outlook to 'positive'.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCL	24/10/2024	25/10/2024	25/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
ANV	7/11/2024	8/11/2024		Stock	1:1	
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300