

GLOBAL MARKET		1D	YTD
DJIA	42,924.89	-0.02%	13.81%
S&P500	5,851.20	-0.05%	23.37%
NASDAQ	18,573.13	0.18%	25.78%
VIX	18.20	-0.93%	37.88%
FTSE 100	8,306.54	-0.14%	7.58%
DAX	19,421.91	-0.20%	15.82%
CAC40	7,535.10	-0.01%	0.06%
Brent oil (\$/barrel)	73.94	2.23%	-1.73%
Gold (\$/ounce)	2,728.90	0.35%	32.19%

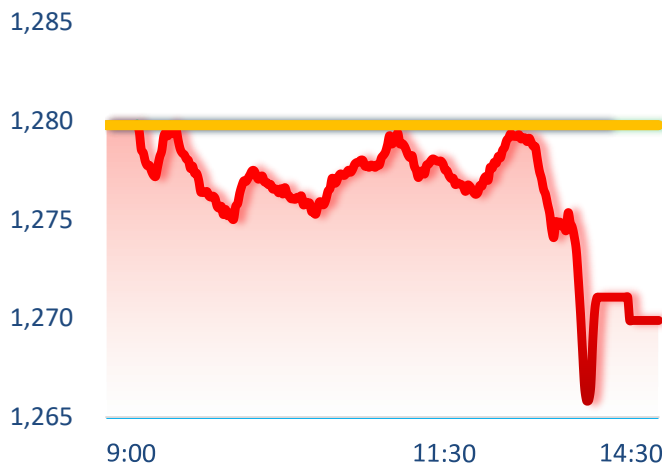
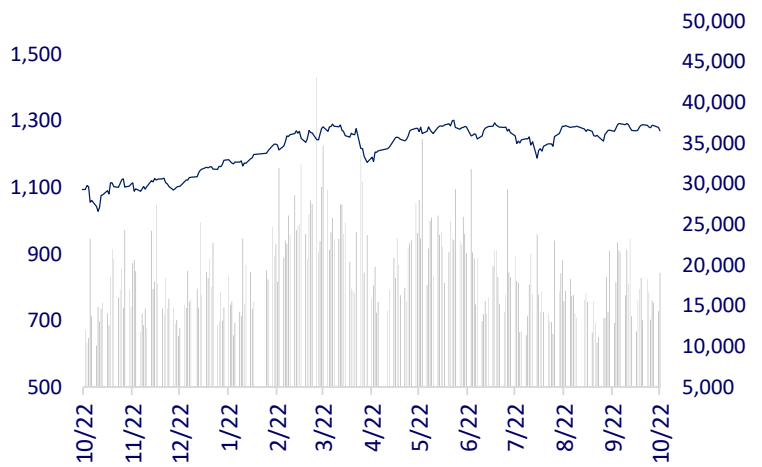
U.S. stocks ended little changed on Tuesday while investors kept an eye on Treasuries yields and awaited more earnings to assess the health of American companies. General Motors leapt 9.8% after the legacy carmaker's third-quarter results beat Wall Street estimates.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	10	40
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.30%	10	42
10 year-Gov. Bond	2.67%	3	49
USD/VND	25,452	0.09%	3.84%
EUR/VND	28,227	0.24%	3.11%
CNY/VND	3,619	0.35%	4.12%

Oil prices settled higher for the second consecutive session on Tuesday, as traders downplayed hopes of a Middle East ceasefire and focused on signs of improving demand from China, which could tighten market balances in the months ahead.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,269.89	-0.77%	12.21%
HNX	225.50	-0.85%	-1.95%
VN30	1,348.92	-0.67%	19.20%
UPCOM	91.73	-0.44%	4.74%
Net Foreign buy (B)	-224.00		
Total trading value (B)	21,155.46	35.59%	11.95%

On October 22, cash flow returned to some real estate stocks, such as HDC +3.8%, AGG +1.7%, PDR +1.5%,... Proprietary traders net bought VND357 billion, mainly including FUEVFVND VND88 billion, MWG VND59 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Demand for apartment investment is forecast to continue to increase;
- Techcombank pays VND1,800 billion to Manulife after terminating the contract;
- Ho Chi Minh City finalizes new land price list from October 31;
- G7 plans to keep Russian assets frozen after war ends;
- Crises at Boeing and Intel are a National Emergency;
- India's airline industry in chaos after 90 hoax bomb threats in a week.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCL	24/10/2024	25/10/2024	25/11/2024	Cash		500
DHT	30/10/2024	31/10/2024	29/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
BCM	4/11/2024	5/11/2024	27/12/2024	Cash		1,000
ANV	7/11/2024	8/11/2024		Stock	1:1	
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300