

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJIA                  | 42,514.95 | -0.96% | 12.73% |
| S&P500                | 5,797.42  | -0.92% | 22.24% |
| NASDAQ                | 18,276.65 | -1.60% | 23.78% |
| VIX                   | 19.24     | 5.71%  | 45.76% |
| FTSE 100              | 8,258.64  | -0.58% | 6.96%  |
| DAX                   | 19,377.62 | -0.23% | 15.55% |
| CAC40                 | 7,497.48  | -0.50% | -0.44% |
| Brent oil (\$/barrel) | 73.94     | 0.01%  | -1.72% |
| Gold (\$/ounce)       | 2,728.90  | -0.74% | 31.21% |

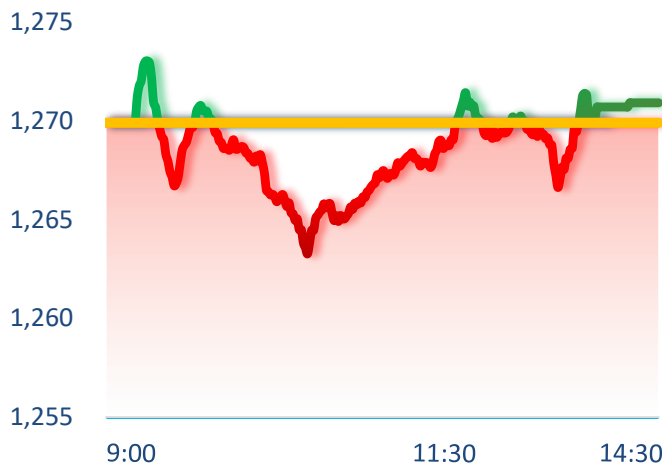
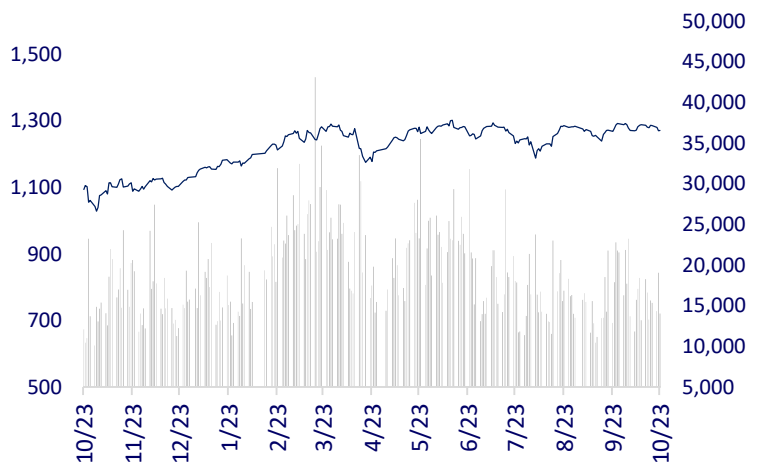
Wall Street closed lower on Wednesday, as climbing Treasury yields pressured megacap stocks, while corporate news pressured McDonald's and Coca-Cola. Among rate-sensitive megacaps, Nvidia fell 2.81%, Apple 2.16%, Meta Platforms 3.15% and Amazon slid 2.63%, dragging on the tech-laden Nasdaq. McDonald tumbled 5.12% after an E. coli infection linked to its Quarter Pounder hamburgers killed one and sickened many.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 3.83%  | -17      | 23        |
| Deposit interest 12M | 4.60%  | 0        | -20       |
| 5 year-Gov. Bond     | 2.21%  | -9       | 33        |
| 10 year-Gov. Bond    | 2.68%  | 1        | 50        |
| USD/VND              | 25,462 | 0.04%    | 3.88%     |
| EUR/VND              | 28,201 | -0.09%   | 3.01%     |
| CNY/VND              | 3,621  | 0.05%    | 4.17%     |

Oil prices edged higher on Thursday, recouping some of the more than 1% losses from the previous session after U.S. crude inventories rose much more than estimated. U.S. crude inventories rose by 5.5 million barrels last week, according to the U.S. Energy Information Administration on Wednesday, compared with analysts' expectations in a Reuters poll for a 270,000-barrel rise.

| VIETNAM STOCK MARKET    |           | 1D      | YTD     |
|-------------------------|-----------|---------|---------|
| VN-INDEX                | 1,270.90  | 0.08%   | 12.30%  |
| HNX                     | 226.50    | 0.44%   | -1.52%  |
| VN30                    | 1,349.72  | 0.06%   | 19.27%  |
| UPCOM                   | 92.12     | 0.43%   | 5.18%   |
| Net Foreign buy (B)     | -42.17    |         |         |
| Total trading value (B) | 15,260.01 | -27.87% | -19.24% |

The market struggled as investors waited for new momentum from upcoming business results reports. Real estate stocks rose, such as DIG +3.5%, PDR +3.3%, NLG +3%,... Proprietary traders net sold VND92 billion, mainly including VPB VND107 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Ministry of Industry and Trade says it will reduce nuclear power risks to zero;
- Many banks' profits fell in the third quarter;
- Ministry of Industry and Trade says India's loosening of rice export restrictions will affect Vietnam but not too much;
- Bill Gates secretly donates USD50 million to Harris;
- Bank of America CEO urges Fed to not go too hard on rates;
- China's exporters run for cover as US election nears.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| CCL    | 24/10/2024    | 25/10/2024         | 25/11/2024    | Cash  |      | 500   |
| DHT    | 30/10/2024    | 31/10/2024         | 29/11/2024    | Cash  |      | 500   |
| CLW    | 31/10/2024    | 1/11/2024          | 25/11/2024    | Cash  |      | 400   |
| BCM    | 4/11/2024     | 5/11/2024          | 27/12/2024    | Cash  |      | 1,000 |
| ANV    | 7/11/2024     | 8/11/2024          |               | Stock | 1:1  |       |
| VLP    | 22/11/2024    | 25/11/2024         | 24/12/2024    | Cash  |      | 300   |