

GLOBAL MARKET		1D	YTD
DJIA	42,374.36	-0.33%	12.35%
S&P500	5,809.86	0.21%	22.50%
NASDAQ	18,415.49	0.76%	24.72%
VIX	19.08	-0.83%	44.55%
FTSE 100	8,269.38	0.13%	7.10%
DAX	19,443.00	0.34%	15.94%
CAC40	7,503.28	0.08%	-0.37%
Brent oil (\$/barrel)	73.94	-1.28%	-2.98%
Gold (\$/ounce)	2,728.90	0.29%	31.60%

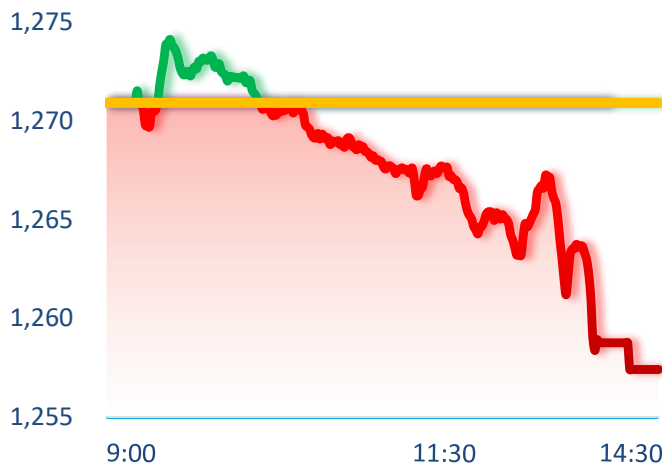
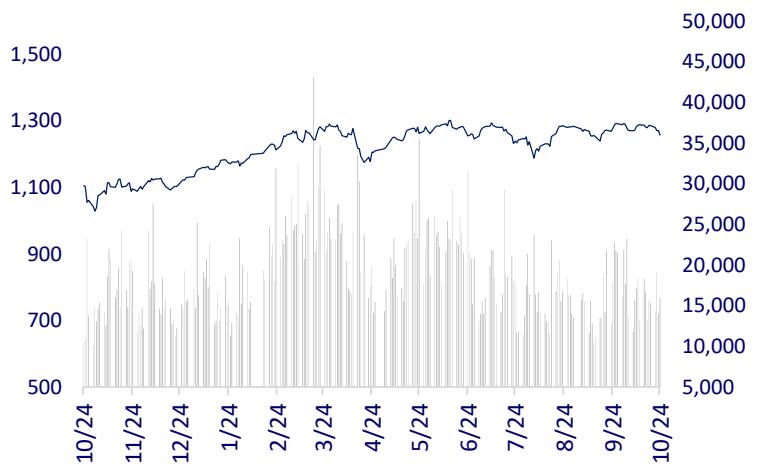
The Nasdaq and the S&P 500 gained on Thursday, driven by Tesla's positive earnings forecast and a decline in Treasury yields from a three-month high, which buoyed market sentiment despite declines from some corporate results. Shares of Tesla soared 21.9%, after it reported robust third-quarter profits and surprised investors with a prediction of 20% to 30% sales growth next year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.78%	-5	18
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.24%	3	36
10 year-Gov. Bond	2.60%	-8	42
USD/VND	25,473	0.04%	3.93%
EUR/VND	28,175	-0.09%	2.92%
CNY/VND	3,623	0.06%	4.24%

Oil prices eased about 1% in volatile trade on Thursday on reports the U.S. and Israel will try to restart talks on a possible ceasefire in Gaza.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,257.41	-1.06%	11.11%
HNX	224.69	-0.80%	-2.30%
VN30	1,329.62	-1.49%	17.49%
UPCOM	92.06	-0.07%	5.12%
Net Foreign buy (B)	-258.59		
Total trading value (B)	16,986.13	11.31%	-10.11%

Strong selling pressure in the afternoon session of October 24 caused VNIndex to continuously plummet and close at its lowest level in the past month. Proprietary traders net bought VND71 billion, mainly including STB VND61 billion, VNM VND50 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Eximbank speaks out on rumors of moving headquarters to Hanoi;
- Can Tho to have a new seaport;
- VASEP: Risk of raw shrimp shortage at the end of the year;
- Canada will cut immigration by at least 20%;
- IMF: Russia has surpassed Japan as the fourth largest economy in the world;
- Nvidia supplier - SK Hynix reports record profit.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHT	30/10/2024	31/10/2024	29/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
BCM	4/11/2024	5/11/2024	27/12/2024	Cash		1,000
ANV	7/11/2024	8/11/2024		Stock	1:1	
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300