

GLOBAL MARKET		1D	YTD
DJIA	42,114.40	-0.61%	11.66%
S&P500	5,808.12	-0.03%	22.46%
NASDAQ	18,518.61	0.56%	25.41%
VIX	20.33	6.55%	54.02%
FTSE 100	8,248.84	-0.25%	6.83%
DAX	19,463.59	0.11%	16.07%
CAC40	7,497.54	-0.08%	-0.44%
Brent oil (\$/barrel)	73.94	-3.16%	-6.04%
Gold (\$/ounce)	2,728.90	-0.19%	31.34%

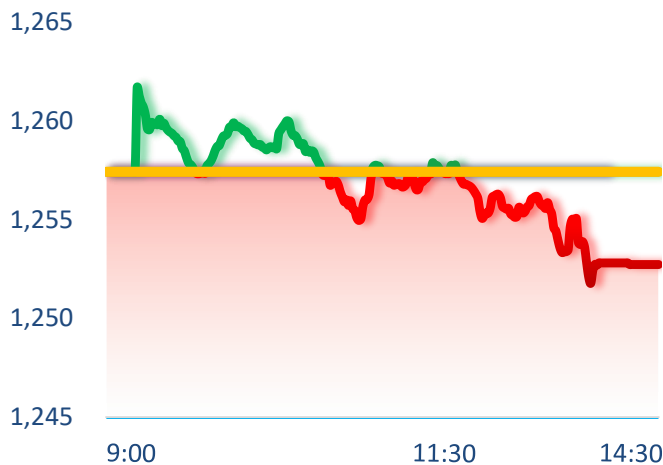
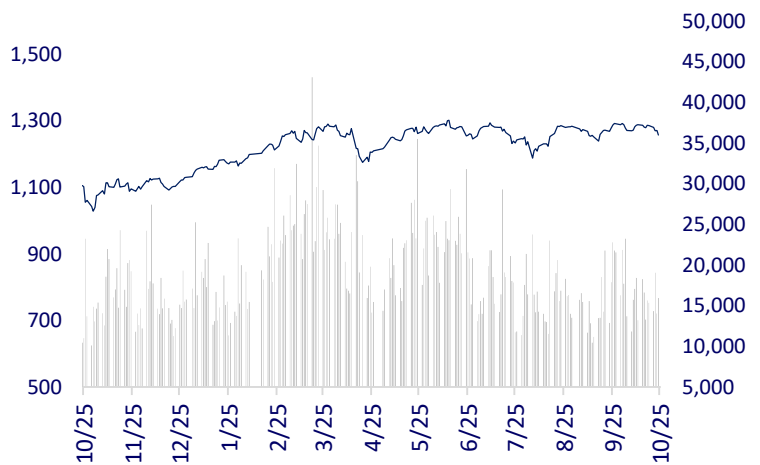
The Nasdaq Composite Index rose to a new record high on Friday (Oct 25), boosted by large-cap tech stocks, while the Dow and S&P 500 fell. Nvidia, Meta Platforms, Amazon and Microsoft were all positive. HCA Healthcare, on the other hand, fell nearly 9% after reporting that storm disruptions had impacted its earnings and full-year outlook.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.92%	14	32
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.25%	1	37
10 year-Gov. Bond	2.61%	1	43
USD/VND	25,467	-0.02%	3.90%
EUR/VND	28,241	0.24%	3.16%
CNY/VND	3,634	0.29%	4.55%

Gold prices rose on Friday (October 25), recovering from profit-taking as tensions in the Middle East and worries over the US presidential election supported prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,252.72	-0.37%	10.69%
HNX	224.63	-0.03%	-2.33%
VN30	1,325.54	-0.31%	17.13%
UPCOM	91.82	-0.26%	4.84%
Net Foreign buy (B)	-383.26		
Total trading value (B)	14,760.97	-13.10%	-21.89%

VNIndex continued to decline as the announced Q3 business results were not as positive as investors expected. Proprietary traders net bought VND328 billion, mainly including PET VND50 billion, VHM VND44 billion, HPG VND36 billion, FPT VND32 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Coffee exports surge;
- Latest proposal to build Van Phong international airport;
- Thong Nhat bicycle listed on stock exchange;
- China and Japan agree to extend bilateral currency swap agreement;
- China's steel exports expected to stagnate in 2025;
- Russia raises key interest rate to 21%, highest since 2003.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHT	30/10/2024	31/10/2024	29/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
BCM	4/11/2024	5/11/2024	27/12/2024	Cash		1,000
HMX	4/11/2024	5/11/2024	5/12/2024	Cash		800
PPC	5/11/2024	6/11/2024	6/12/2024	Cash		625
ANV	7/11/2024	8/11/2024		Stock	1:1	
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300