

GLOBAL MARKET		1D	YTD
DJIA	42,387.57	0.03%	12.39%
S&P500	5,823.50	0.23%	22.79%
NASDAQ	18,567.19	0.82%	25.74%
VIX	19.80	-2.61%	50.00%
FTSE 100	8,285.62	0.45%	7.31%
DAX	19,531.62	0.35%	16.47%
CAC40	7,556.94	0.79%	0.35%
Brent oil (\$/barrel)	73.94	-4.72%	-7.51%
Gold (\$/ounce)	2,728.90	1.26%	32.51%

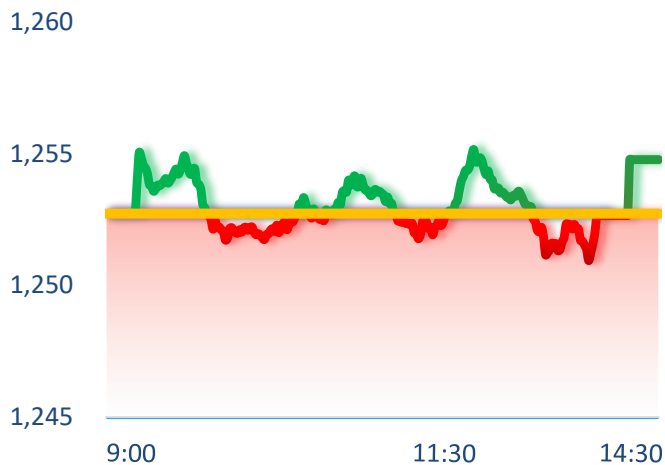
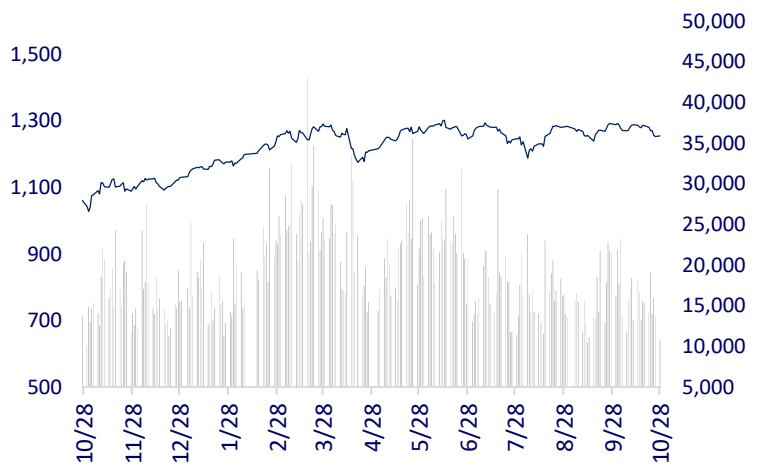
US stocks rose on Monday (October 28), as investors looked ahead to earnings reports from large-cap technology companies that will continue to push the Nasdaq Composite to a new high this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.67%	75	107
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.26%	0	37
10 year-Gov. Bond	2.63%	2	45
USD/VND	25,464	-0.01%	3.89%
EUR/VND	28,241	0.00%	3.16%
CNY/VND	3,634	0.00%	4.55%

Crude oil prices sold off after Iranian energy facilities were not damaged in an Israeli attack over the weekend.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,254.77	0.16%	10.87%
HNX	224.59	-0.02%	-2.35%
VN30	1,328.33	0.21%	17.38%
UPCOM	92.15	0.36%	5.22%
Net Foreign buy (B)	-666.30		
Total trading value (B)	12,149.69	-17.69%	-35.70%

VNIndex recovered slightly after touching MA200 support. Proprietary traders net bought VND13 billion, mainly including MSN VND106 billion, VCB VND24 billion, HPG VND23 billion, VNM VND19 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Ho Chi Minh City speeds up 50-day race to commercialize Metro Line 1;
- Vietnam - UAE upgrade relations to Comprehensive Partnership;
- Belarus wants to cooperate in car production with Vietnam;
- Experts warn that the yen could slide to 160;
- Fears of France's credit rating being downgraded;
- European fashion industry brings back offline shopping.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHT	30/10/2024	31/10/2024	29/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
BCM	4/11/2024	5/11/2024	27/12/2024	Cash		1,000
HMX	4/11/2024	5/11/2024	5/12/2024	Cash		800
PPC	5/11/2024	6/11/2024	6/12/2024	Cash		625
ANV	7/11/2024	8/11/2024		Stock	1:1	
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300