

GLOBAL MARKET		1D	YTD
DJIA	42,233.05	-0.36%	11.98%
S&P500	5,832.92	0.16%	22.98%
NASDAQ	18,712.75	0.78%	26.73%
VIX	19.34	-2.32%	46.52%
FTSE 100	8,219.61	-0.80%	6.45%
DAX	19,478.07	-0.27%	16.15%
CAC40	7,511.11	-0.61%	-0.26%
Brent oil (\$/barrel)	73.94	-0.22%	-7.72%
Gold (\$/ounce)	2,728.90	1.08%	33.93%

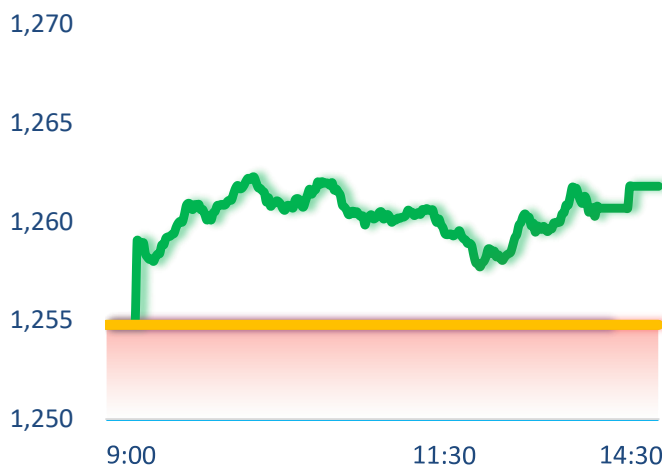
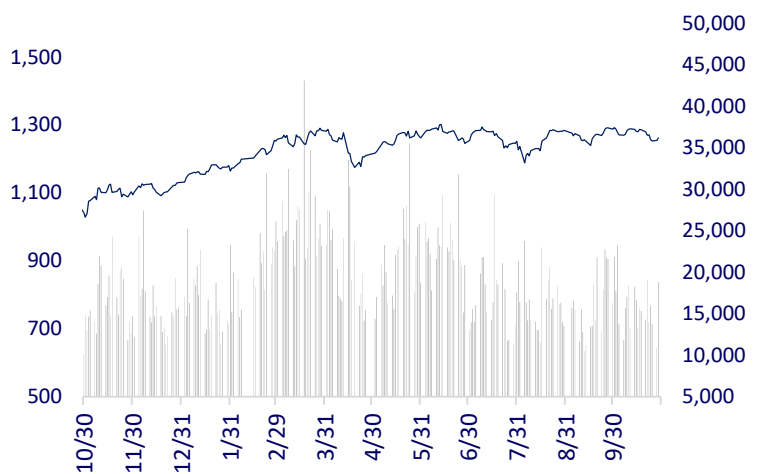
The Nasdaq Composite Index climbed to a record high on Tuesday as investors braced for a slew of key corporate earnings reports, including those from notable tech companies. Alphabet, Snap, Reddit, Chipotle and Advanced Micro Devices are all scheduled to report quarterly results tomorrow, while Meta Platforms and Microsoft are scheduled to report a day later.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.64%	-3	104
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.24%	-1	36
10 year-Gov. Bond	2.62%	-1	44
USD/VND	25,458	-0.02%	3.87%
EUR/VND	28,155	-0.30%	2.85%
CNY/VND	3,622	-0.33%	4.20%

Gold prices hit a record high on Tuesday (October 29), as uncertainties surrounding the US presidential election and conflict in the Middle East, along with expectations of a US Federal Reserve interest rate cut, boosted the appeal of the metal.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.78	0.56%	11.49%
HNX	225.56	0.43%	-1.93%
VN30	1,335.76	0.56%	18.04%
UPCOM	92.32	0.18%	5.41%
Net Foreign buy (B)	-5,114.92		
Total trading value (B)	19,736.60	62.45%	4.45%

VNIndex continued to recover slightly in the last days of the third quarter financial reporting season. Proprietary traders net bought VND672 billion, mainly including VIB VND592 billion, VHM VND33 billion, VCB VND20 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- SBV leader: Banks will increase online lending in the coming time;
- Binh Duong announces a series of areas allowed to divide and sell land;
- Over VND1,000 billion to renew the coastal tourist route in Vung Tau;
- Indonesia is considering importing 1 million tons of rice from India next year;
- McDonald's global sales fall more sharply than expected;
- BlackRock CEO predicts the Fed will only cut interest rates once more by the end of the year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHT	30/10/2024	31/10/2024	29/11/2024	Cash		500
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
BCM	4/11/2024	5/11/2024	27/12/2024	Cash		1,000
HMX	4/11/2024	5/11/2024	5/12/2024	Cash		800
PPC	5/11/2024	6/11/2024	6/12/2024	Cash		625
ANV	7/11/2024	8/11/2024		Stock	1:1	
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300