

GLOBAL MARKET		1D	YTD
DJIA	42,141.54	-0.22%	11.74%
S&P500	5,813.70	-0.33%	22.58%
NASDAQ	18,607.93	-0.56%	26.02%
VIX	20.35	5.22%	54.17%
FTSE 100	8,159.63	-0.73%	5.67%
DAX	19,257.34	-1.13%	14.84%
CAC40	7,428.36	-1.10%	-1.36%
Brent oil (\$/barrel)	73.94	1.83%	-6.03%
Gold (\$/ounce)	2,728.90	0.17%	34.16%

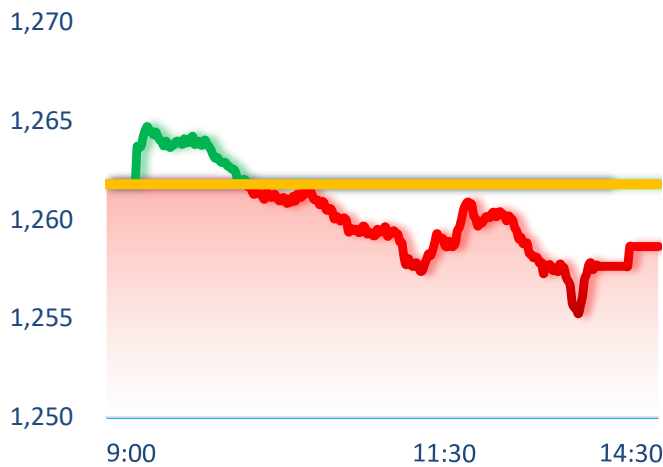
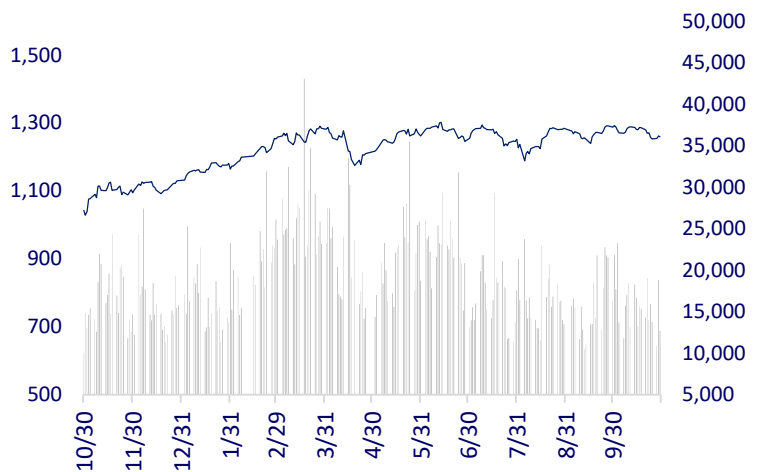
US stocks fell on Wednesday (October 30), after investors digested a series of earnings reports from large-cap technology companies. AMD shares fell more than 10% as its fourth-quarter revenue outlook failed to impress investors. Super Micro Computer shares “evaporated” nearly 33% after the departure of the company’s auditor raised concerns about the company’s financial statements.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.74%	-90	14
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.26%	1	37
10 year-Gov. Bond	2.64%	2	46
USD/VND	25,458	0.00%	3.87%
EUR/VND	28,166	0.04%	2.89%
CNY/VND	3,620	-0.06%	4.14%

Gold prices rose to a record high on Wednesday (Oct 30), as uncertainty over the US presidential election boosted demand for safe havens. Investors also awaited economic data for further clues on the US Federal Reserve's policy path.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,258.63	-0.25%	11.21%
HNX	225.88	0.14%	-1.79%
VN30	1,333.85	-0.14%	17.87%
UPCOM	92.46	0.15%	5.57%
Net Foreign buy (B)	-146.16		
Total trading value (B)	14,125.32	-28.43%	-25.25%

VNIndex decreased due to profit-taking pressure from VHM stock. Proprietary traders net bought VND97 billion, mainly including VIB VND34 billion, MBB VND17 billion,... On the contrary, they net sold MSN VND65 billion, STB VND27 billion, TCB VND19 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Inflation in 2024 is estimated at 3.7 - 3.9%;
- Egypt encourages investment in electric vehicles, renewable energy Vietnam;
- New and old apartments in Hanoi both increase in price, increase 22-25% per year;
- US economy grows 2.8% in Q3, weaker than forecast;
- German economy could lose billions of euros if US-EU trade conflict intensifies;
- BYD's revenue surpasses Tesla for the first time.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLW	31/10/2024	1/11/2024	25/11/2024	Cash		400
BCM	4/11/2024	5/11/2024	27/12/2024	Cash		1,000
HMX	4/11/2024	5/11/2024	5/12/2024	Cash		800
PPC	5/11/2024	6/11/2024	6/12/2024	Cash		625
ANV	7/11/2024	8/11/2024		Stock	1:1	
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300