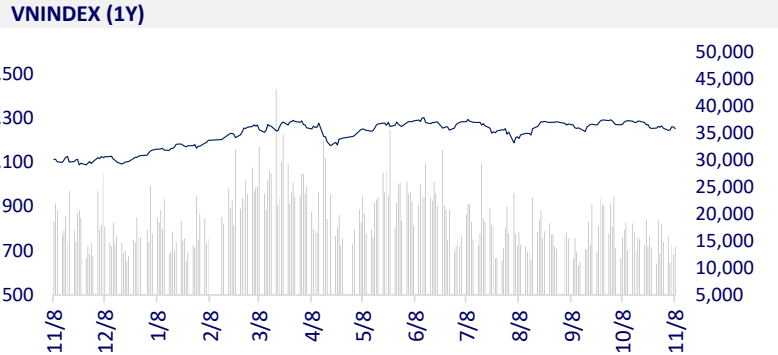
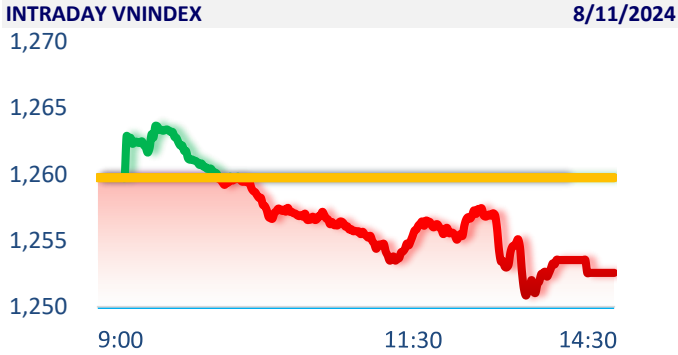
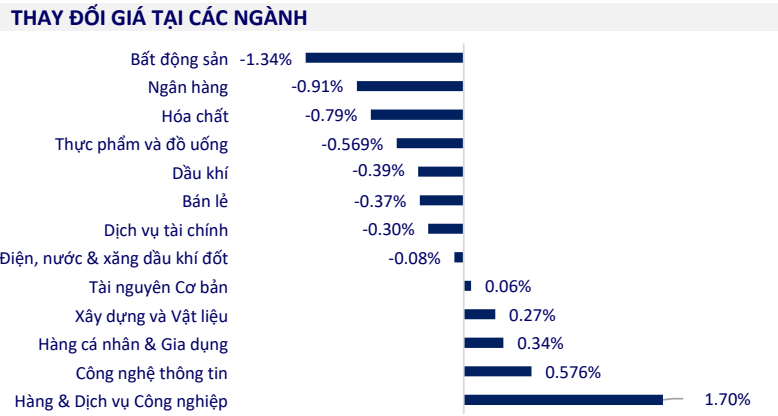


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,252.56	-0.57%	10.68%
HNX	226.88	-0.27%	-1.35%
VN30	1,317.34	-0.70%	16.41%
UPCOM	92.15	-0.18%	5.22%
GT mua ròng NĐTNN (tỷ)	-1,211.56		
Tổng GTGD (tỷ)	15,671.84	15.65%	-17.07%

Thị trường chứng khoán Việt Nam có sự phân hóa mạnh khi VNIndex quay trở lại hỗ trợ MA200. Viễn thông, du lịch & giải trí, xuất khẩu là những nhóm tích cực nhất thị trường hôm nay. Trái lại, nhóm bất động sản và ngân hàng khá ảm đạm.



ETF & PHẢI SINH		1D	YTD
E1VFN30	23,040	-0.99%	17.97%
FUEMAV30	15,840	-0.63%	17.77%
FUESSV30	16,490	-0.54%	18.98%
FUESSV50	19,680	-1.11%	15.90%
FUESSVFL	21,510	-0.65%	16.90%
FUEVFN30	32,550	-0.49%	25.05%
FUEVN100	17,620	-0.79%	15.39%
VN30F2411	1,324.0	-0.80%	
VN30F2412	1,326.4	-0.80%	
VN30F2503	1,326.6	-0.85%	
VN30F2506	1,325.7	-0.96%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	39,500.37	0.30%	18.04%
Shanghai	3,452.30	-0.53%	16.54%
Hang Seng	20,728.19	-1.07%	23.47%
Kospi	2,561.15	-0.14%	-4.07%
BSE Sensex	79,486.32	-0.07%	10.56%
STI (Singapore)	3,725.42	1.41%	15.34%
SET (Thái Lan)	1464.69	-0.34%	2.18%
Dầu Brent (\$/thùng)	74.75	-0.94%	-2.95%
Vàng (\$/ounce)	2,688.94	-0.48%	29.48%

Chứng khoán Châu Á biến động trái chiều trong phiên hôm nay, thị trường Hồng Kông và Trung Quốc giảm điểm bất chấp NPC dự kiến sẽ công bố chính sách kích thích tài khóa vào cuối ngày hôm nay. Trái lại, thị trường Nhật Bản xanh nhẹ với sự dẫn dắt của nhóm cổ phiếu công nghệ.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.57%	-20	97
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.13%	-14	25
TPCP - 10 năm	2.68%	6	50
USD/VND	25,455	-0.16%	3.86%
EUR/VND	27,883	-0.28%	1.85%
CNY/VND	3,600	0.25%	3.57%

Ngày 8/11, giá vàng nhẫn bất ngờ tăng vọt khoảng 2 triệu đồng/lượng ở chiều mua và khoảng 1-1,2 triệu đồng/lượng ở chiều bán so với ngày hôm qua.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
BMP	13/11/2024	14/11/2024	5/12/2024	Tiền mặt		5,740
PVS	13/11/2024	14/11/2024	17/12/2024	Tiền mặt		700
GVR	14/11/2024	15/11/2024	12/12/2024	Tiền mặt		300
MCM	14/11/2024	15/11/2024	20/12/2024	Tiền mặt		1,000
TLG	14/11/2024	15/11/2024	29/11/2024	Tiền mặt		1,000
DGC	19/11/2024	20/11/2024	20/12/2024	Tiền mặt		3,000
PAT	19/11/2024	20/11/2024	20/12/2024	Tiền mặt		7,000
TIX	20/11/2024	21/11/2024	25/12/2024	Tiền mặt		1,250

TIN TỨC CHỌN LỌC

Ba sân bay chịu ảnh hưởng trực tiếp của bão Yinxing;

Hơn 14,1 triệu lượt khách quốc tế đến Việt Nam trong 10 tháng;

Đẩy nhanh hợp tác làm 3 tuyến đường sắt kết nối Việt Nam - Trung Quốc;

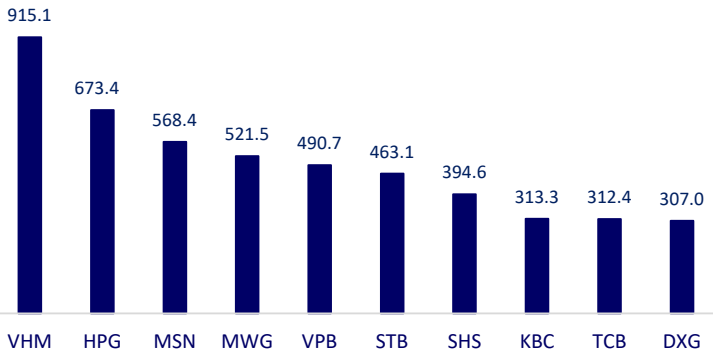
Goldman Sachs: Kinh tế EU có thể đối mặt nhiều bất lợi sau khi ông Trump đắc cử;

Trump thắng cử, doanh nghiệp Mỹ vội vã rời Trung Quốc;

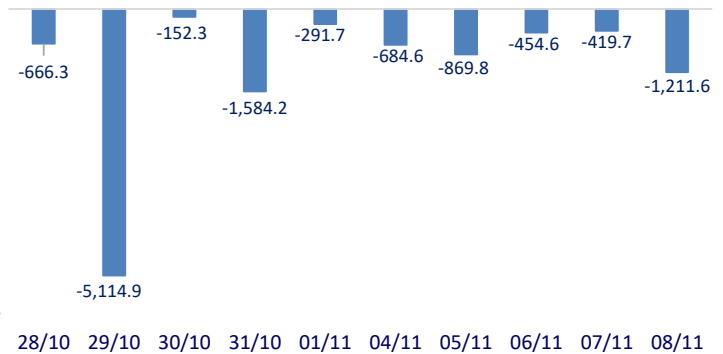
Nhật Bản lại can thiệp vào thị trường để hỗ trợ đồng Yên.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	92,200	-1.07%	-1.39%	2,365,710	4,250,078	EIB: nhóm cổ đông sở hữu trên 5% tổng số cổ phần phổ thông Eximbank kiến nghị HĐQT xem xét miễn nhiệm ông Ngô Tony nhiệm kỳ VII (2020 – 2025) với lý do lạm dụng chức vụ quyền hạn, vi phạm các quy định ngân hàng.
BID	47,400	-0.42%	-0.73%	4,851,634	4,997,098	
CTG	35,000	-1.69%	-1.69%	8,272,545	12,694,669	
TCB	23,600	-1.05%	-0.42%	21,561,058	30,805,704	
VPB	19,500	-1.02%	-3.23%	52,997,797	52,584,489	
MBB	24,550	-1.01%	-0.20%	16,666,164	18,875,763	
HDB	26,250	0.00%	-1.13%	10,695,179	11,561,107	
TPB	16,650	-0.89%	-2.35%	21,018,995	21,977,003	
STB	35,500	-0.28%	1.43%	16,282,142	24,197,925	
VIB	18,300	-1.08%	-2.92%	17,329,609	22,685,775	
ACB	24,900	-0.80%	0.00%	14,135,182	17,381,335	POW: PV Power bắt tay đối tác Hàn Quốc phát triển năng lượng tái tạo.
SHB	10,550	-0.47%	0.00%	16,777,069	21,208,274	
SSB	16,750	-0.59%	-1.18%	2,609,624	3,418,175	
GAS	70,000	-0.14%	-0.28%	820,804	1,046,349	
POW	11,700	0.00%	0.86%	11,017,493	8,613,899	
PLX	40,050	-0.62%	-1.35%	1,060,842	1,352,900	
VIC	41,050	-1.56%	-0.36%	3,361,447	4,120,926	
VHM	40,000	-3.38%	-3.61%	38,495,296	34,716,390	
VRE	17,950	-0.55%	1.13%	9,602,758	12,771,932	
VNM	65,700	-0.30%	-0.15%	2,739,353	3,858,572	
MSN	72,300	-1.36%	-2.95%	12,725,071	12,008,686	
SAB	55,200	-0.72%	-0.18%	914,226	903,467	
BCM	66,600	-1.19%	1.37%	526,217	586,214	
BVH	45,150	2.85%	3.56%	1,453,925	1,403,828	
VJC	104,600	0.29%	-0.10%	971,676	1,002,214	
FPT	135,800	0.52%	0.89%	3,615,812	4,332,344	
MWG	65,000	-0.61%	-1.52%	7,536,238	10,387,577	
GVR	32,900	-1.35%	1.86%	5,585,344	6,193,526	
SSI	26,100	-0.95%	-0.38%	18,526,587	17,088,229	
HPG	27,000	0.19%	1.69%	56,907,156	56,102,711	

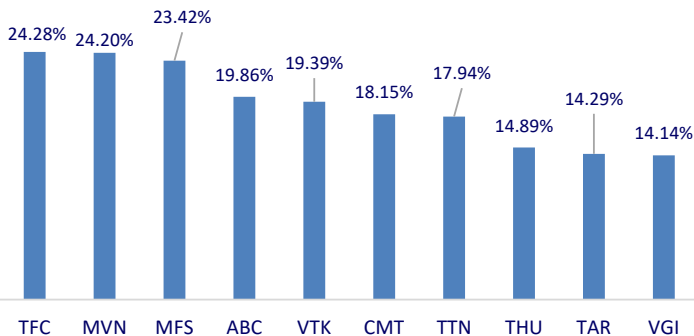
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



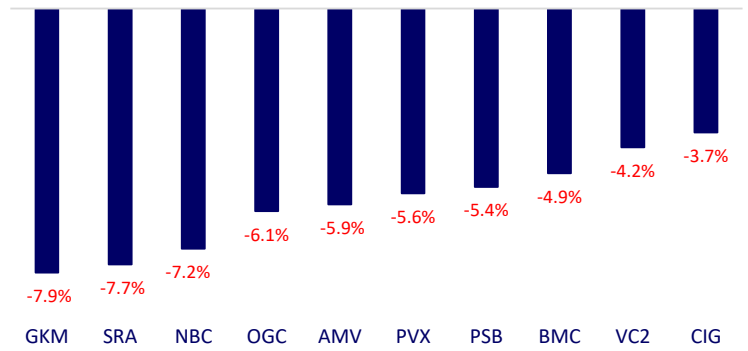
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

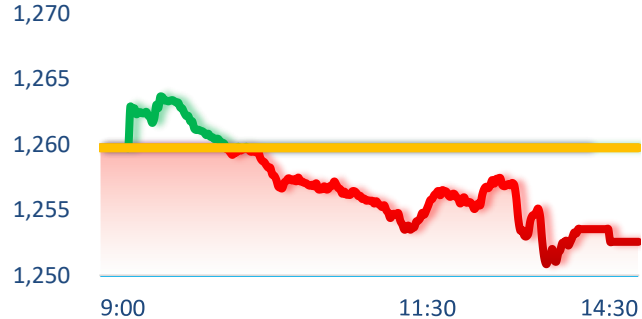
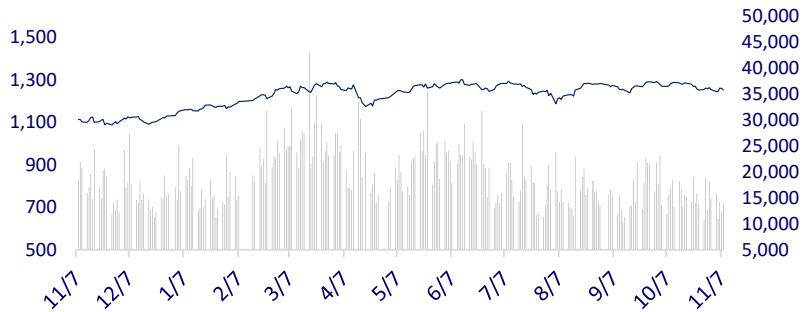


Top giảm 3 phiên có thanh khoản

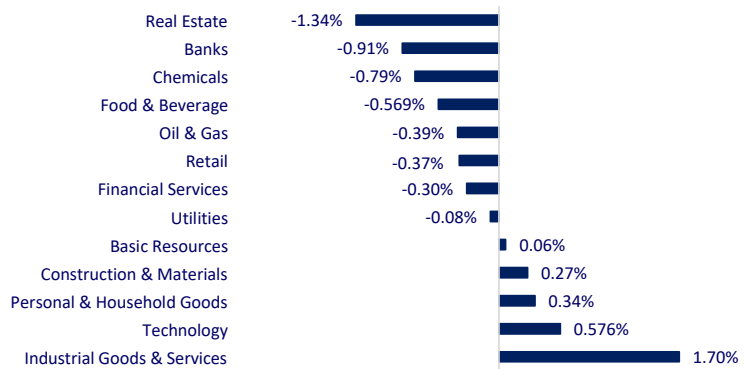


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,252.56	-0.57%	10.68%
HNX	226.88	-0.27%	-1.35%
VN30	1,317.34	-0.70%	16.41%
UPCOM	92.15	-0.18%	5.22%
Net Foreign buy (B)	-1,211.56		
Total trading value (B)	15,671.84	15.65%	-17.07%

The Vietnamese stock market has a strong differentiation when VNIndex returns to support MA200. Telecommunications, tourism & entertainment, and exports were the most active sectors in the market today. In contrast, real estate and banking groups were quite gloomy.

INTRADAY VNINDEX 11/8/2024

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	23,040	-0.99%	17.97%
FUEMAV30	15,840	-0.63%	17.77%
FUESSV30	16,490	-0.54%	18.98%
FUESSV50	19,680	-1.11%	15.90%
FUESSVFL	21,510	-0.65%	16.90%
FUEVFNVD	32,550	-0.49%	25.05%
FUEVN100	17,620	-0.79%	15.39%
VN30F2411	1,324.00	-0.80%	
VN30F2412	1,326.40	-0.80%	
VN30F2503	1,326.60	-0.85%	
VN30F2506	1,325.70	-0.96%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	39,500.37	0.30%	18.04%
Shanghai Component	3,452.30	-0.53%	16.54%
Hang Seng	20,728.19	-1.07%	23.47%
Kospi	2,561.15	-0.14%	-4.07%
BSE Sensex	79,486.32	-0.07%	10.56%
STI (Singapore)	3,725.42	1.41%	15.34%
SET (Thái Lan)	1,464.69	-0.34%	2.18%
Brent oil (\$/barrel)	74.75	-0.94%	-2.95%
Gold (\$/ounce)	2,688.94	-0.48%	29.48%

Asian stocks were mixed today, with Hong Kong and China markets falling despite the NPC expected to announce fiscal stimulus later today. In contrast, Japan's markets were slightly green, led by technology stocks.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.57%	-20	97
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.13%	-14	25
10 year-Gov. Bond	2.68%	6	50
USD/VND	25,455	-0.16%	3.86%
EUR/VND	27,883	-0.28%	1.85%
CNY/VND	3,600	0.25%	3.57%

On November 8, the price of gold rings suddenly skyrocketed by about 2 million VND/tael for buying and about 1-1.2 million VND/tael for selling compared to yesterday.

EVENT CALENDAR

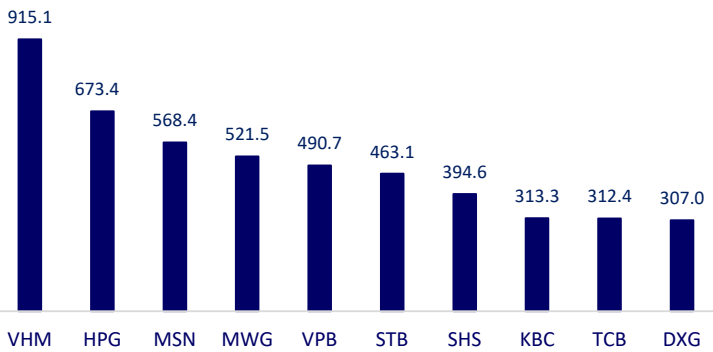
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVS	13/11/2024	14/11/2024	17/12/2024	Cash		700
GVR	14/11/2024	15/11/2024	12/12/2024	Cash		300
MCM	14/11/2024	15/11/2024	20/12/2024	Cash		1,000
TLG	14/11/2024	15/11/2024	29/11/2024	Cash		1,000
DGC	19/11/2024	20/11/2024	20/12/2024	Cash		3,000
PAT	19/11/2024	20/11/2024	20/12/2024	Cash		7,000

SELECTED NEWS

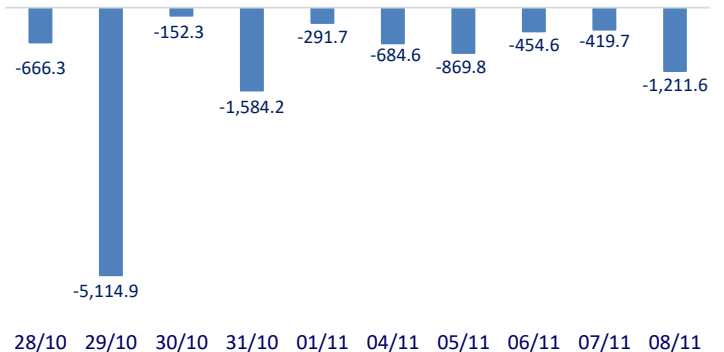
Three airports directly affected by Typhoon Yinxing;
 Over 14.1 million international visitors to Vietnam in 10 months;
 Accelerating cooperation on 3 railway lines connecting Vietnam - China;
 Goldman Sachs: EU economy may face many disadvantages after Trump's election;
 Trump wins, US businesses rush to leave China;
 Japan intervenes in the market again to support the Yen.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,200	-1.07%	-1.39%	2,365,710	4,250,078	EIB: A group of shareholders owning more than 5% of total common shares of Eximbank proposed that the Board of Directors consider dismissing Mr. Tony Ngo from the 7th term (2020 - 2025) on the grounds of abusing his position and power and violating banking regulations.
BID	47,400	-0.42%	-0.73%	4,851,634	4,997,098	
CTG	35,000	-1.69%	-1.69%	8,272,545	12,694,669	
TCB	23,600	-1.05%	-0.42%	21,561,058	30,805,704	
VPB	19,500	-1.02%	-3.23%	52,997,797	52,584,489	
MBB	24,550	-1.01%	-0.2%	16,666,164	18,875,763	
HDB	26,250	0.00%	-1.13%	10,695,179	11,561,107	
TPB	16,650	-0.89%	-2.35%	21,018,995	21,977,003	
STB	35,500	-0.28%	1.43%	16,282,142	24,197,925	
VIB	18,300	-1.08%	-2.92%	17,329,609	22,685,775	
ACB	24,900	-0.80%	0.00%	14,135,182	17,381,335	POW: PV Power cooperates with Korean partners to develop renewable energy.
SHB	10,550	-0.47%	0.00%	16,777,069	21,208,274	
SSB	16,750	-0.59%	-1.18%	2,609,624	3,418,175	
GAS	70,000	-0.14%	-0.28%	820,804	1,046,349	
POW	11,700	0.00%	0.86%	11,017,493	8,613,899	
PLX	40,050	-0.62%	-1.35%	1,060,842	1,352,900	
VIC	41,050	-1.56%	-0.36%	3,361,447	4,120,926	
VHM	40,000	-3.38%	-3.61%	38,495,296	34,716,390	
VRE	17,950	-0.55%	1.13%	9,602,758	12,771,932	
VNM	65,700	-0.30%	-0.15%	2,739,353	3,858,572	
MSN	72,300	-1.36%	-2.95%	12,725,071	12,008,686	
SAB	55,200	-0.72%	-0.18%	914,226	903,467	
BCM	66,600	-1.19%	1.37%	526,217	586,214	
BVH	45,150	2.85%	3.56%	1,453,925	1,403,828	
VJC	104,600	0.29%	-0.10%	971,676	1,002,214	
FPT	135,800	0.52%	0.89%	3,615,812	4,332,344	
MWG	65,000	-0.61%	-1.52%	7,536,238	10,387,577	
GVR	32,900	-1.35%	1.86%	5,585,344	6,193,526	
SSI	26,100	-0.95%	-0.38%	18,526,587	17,088,229	
HPG	27,000	0.19%	1.69%	56,907,156	56,102,711	FPT: FPT Corporation said it has just signed a contract worth USD225 million from an US customer. The project also marks a shift in the cooperation model with customers, from T&M (Time and Materials) to Managed Services.

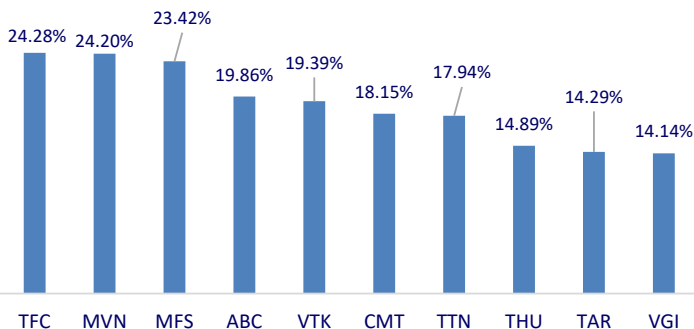
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

