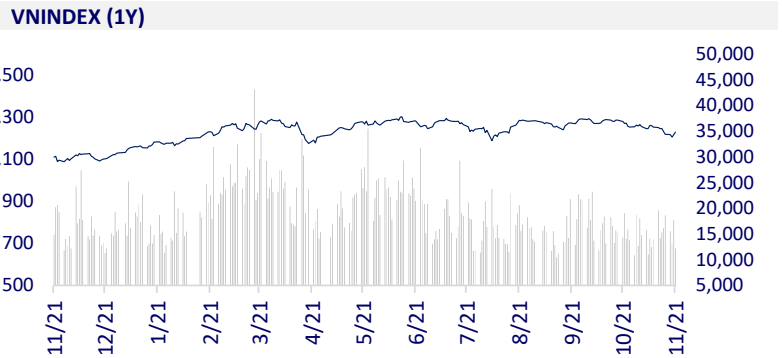
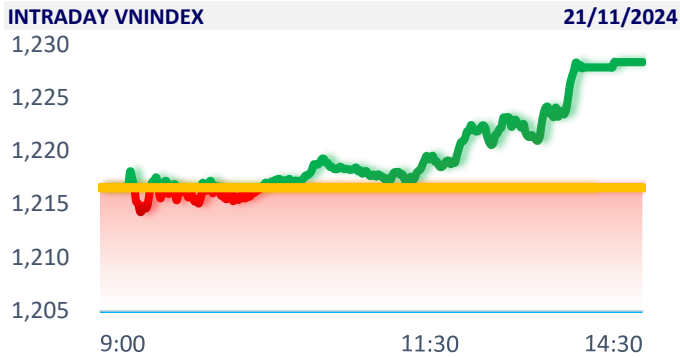
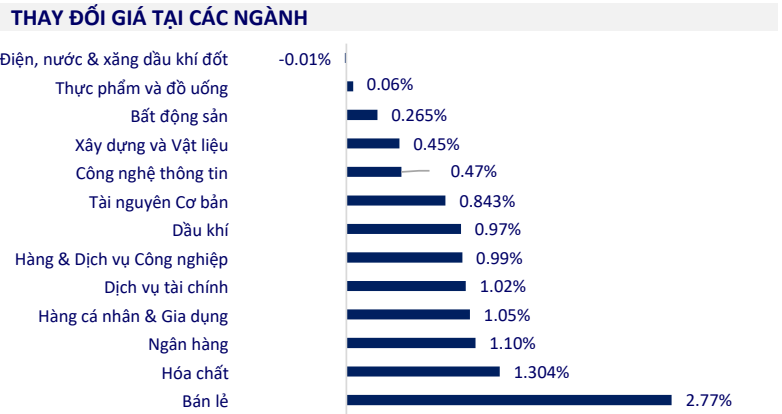


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,228.33	0.97%	8.54%
HNX	221.76	0.21%	-3.58%
VN30	1,286.67	1.17%	13.70%
UPCOM	91.50	0.45%	4.48%
GT mua ròng NĐTNN (tỷ)	-928.06		
Tổng GTGD (tỷ)	13,338.94	-31.29%	-29.41%

Sau cả phiên sáng giao dịch âm đậm với thanh khoản "mất hút", bắt đầu từ 1h chiều trở đi, thị trường bật tăng mạnh mẽ và đóng cửa cao nhất phiên trong ngày đảo hạm phái sinh. Cổ phiếu họ nhà Viettel khởi sắc với VTP tăng trần, VGI +7.2%, VTK +5.5%.



ETF & PHÁI SINH		1D	YTD
E1VFN30	22,500	1.67%	15.21%
FUEMAV30	15,480	0.91%	15.09%
FUESSV30	15,930	0.82%	14.94%
FUESSV50	19,150	0.52%	12.78%
FUESSVFL	20,740	1.82%	12.72%
FUEVFVND	31,730	1.83%	21.90%
FUEVN100	17,110	0.65%	12.05%
VN30F2411	1,281.3	0.89%	
VN30F2412	1,293.0	1.17%	
VN30F2503	1,297.2	1.06%	
VN30F2506	1,296.0	1.20%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	38,026.17	-0.85%	13.63%
Shanghai	3,370.40	0.07%	13.78%
Hang Seng	19,601.11	-0.53%	16.75%
Kospi	2,480.63	-0.07%	-7.09%
BSE Sensex	77,155.81	-0.54%	7.32%
STI (Singapore)	3,739.22	-0.12%	15.77%
SET (Thái Lan)	1440.46	-1.51%	0.49%
Dầu Brent (\$/thùng)	73.70	0.83%	-4.32%
Vàng (\$/ounce)	2,670.25	0.61%	28.58%

Chứng khoán khu vực châu Á chủ yếu giảm điểm trừ thị trường Trung Quốc đại lục vẫn giữ được sắc xanh. Các nhà đầu tư đang lo ngại cho các nền kinh tế thế giới đặc biệt là Trung Quốc khi nước này giữ nguyên lãi suất cho vay cùng với khả năng bị áp thuế xuất khẩu cao hơn trong nhiệm kỳ mới của ông Donald Trump và căng thẳng thương mại giữa Nga và Ukraina đang leo thang.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.18%	0	58
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.16%	-12	28
TPCP - 10 năm	2.58%	-6	40
USD/VND	25,504	0.02%	4.06%
EUR/VND	27,553	-0.46%	0.65%
CNY/VND	3,564	-0.004%	2.54%

Chiều hôm nay 21/11, giá xăng E5 RON 92 điều chỉnh giảm 110 đồng/lít còn 19,340 đồng/lít, xăng RON 95 giảm 80 đồng/lít còn 20,520 đồng/lít.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
AST	22/11/2024	25/11/2024	10/12/2024	Tiền mặt		1,500
SJF	22/11/2024	25/11/2024	16/12/2024	Tiền mặt		1,000
VLP	22/11/2024	25/11/2024	24/12/2024	Tiền mặt		300
SFC	22/11/2024	25/11/2024	16/12/2024	Tiền mặt		1,500
NTC	22/11/2024	25/11/2024	18/12/2024	Tiền mặt		6,000

TIN TỨC CHỌN LỌC

Nhập khẩu thịt heo có thể tăng trở lại vào quý IV;

Quốc hội thông qua Luật Dược (sửa đổi), cấm bán online thuốc kê đơn;

Chính phủ ban hành kế hoạch hành động quốc gia về phát triển kinh tế số giai đoạn 2024 - 2025;

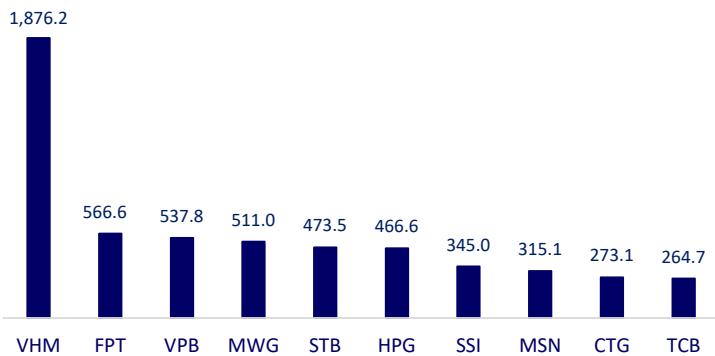
Nvidia: Doanh thu tăng vọt 94%, nhưng cổ phiếu vẫn giảm;

Tổng thống Biden muốn xóa 4.7 tỷ USD tiền nợ cho Ukraine;

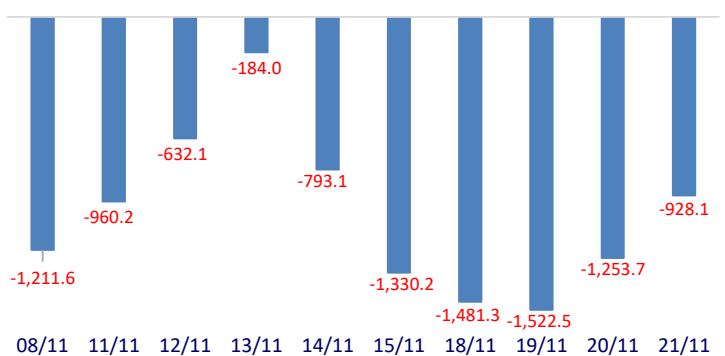
Bitcoin lại phá đỉnh lịch sử, lần này giá đã vượt 97,000 USD.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	90,500	0.22%	-1.63%	2,251,983	2,103,062	VIB: Theo thông tin trên Sở giao dịch Chứng khoán TP HCM (HOSE), bà Đặng Thị Thu Hà, vợ ông Đặng Văn Sơn - Phó Chủ tịch hội đồng Ngân hàng TMCP Quốc tế Việt Nam (VIB), đã đăng ký mua vào 10 triệu cổ phiếu VIB trong thời gian từ 27/11 đến 26/12/2024.
BID	45,350	0.78%	-0.33%	2,927,606	3,979,004	
CTG	35,000	2.94%	4.17%	11,955,806	12,638,227	
TCB	23,200	1.53%	1.75%	18,727,593	16,845,305	
VPB	19,200	2.67%	1.05%	73,643,652	47,354,194	
MBB	24,000	1.91%	0.84%	20,863,212	11,339,786	
HDB	24,800	0.61%	-1.78%	13,916,117	10,599,090	
TPB	16,250	1.25%	3.17%	14,490,454	17,248,560	
STB	33,050	2.01%	1.69%	16,900,070	15,907,327	
VIB	18,300	0.83%	0.55%	8,433,509	7,388,666	
ACB	24,850	1.43%	1.22%	15,020,438	11,850,517	
SHB	10,250	0.49%	-0.97%	22,253,009	17,803,693	
SSB	16,900	0.00%	0.90%	3,813,472	4,195,233	
GAS	68,200	0.89%	-1.16%	2,738,385	1,571,540	Từ chiều hôm nay, giá xăng E5 RON 92 giảm 110 đồng/lít còn 19,340 đồng/lít, xăng RON 95 giảm 80 đồng/lít còn 20,520 đồng/lít.
POW	11,450	0.88%	-0.43%	7,900,520	6,420,318	
PLX	39,050	1.17%	0.26%	961,951	1,135,486	
VIC	40,350	0.00%	-0.86%	3,660,565	3,746,172	VHM: Phiên 21/11, khối ngoại mạnh tay bán ra cổ phiếu VHM với giá trị bán ròng 585 tỷ đồng.
VHM	43,300	0.00%	7.31%	39,288,106	60,399,702	
VRE	18,200	1.68%	0.55%	13,927,097	15,001,719	
VNM	63,900	0.47%	-1.69%	4,698,065	4,319,535	SAB: Ngày 20/11, SABECO khai trương Trung tâm Nghiên cứu và Phát triển Ngành bia SABECO (SRC), đánh dấu bước tiến mới của doanh nghiệp.
MSN	71,300	1.42%	-0.14%	7,232,197	7,455,029	
SAB	55,300	-0.36%	-1.43%	679,715	629,579	
BCM	65,500	-0.30%	-4.52%	417,882	686,692	FPT: Trong 10 tháng năm 2024, FPT đã hoàn thành khoảng 82% kế hoạch doanh thu và 84% mục tiêu lợi nhuận đề ra.
BVH	44,200	1.38%	2.00%	508,752	417,394	
VJC	101,700	-0.29%	-1.55%	1,141,192	944,851	
FPT	133,000	0.45%	-2.21%	6,299,322	5,324,170	
MWG	58,700	3.35%	-4.24%	16,912,319	12,069,485	
GVR	31,200	1.30%	-0.95%	3,904,082	3,415,666	
SSI	24,600	1.23%	-0.40%	32,933,607	27,486,098	
HPG	25,850	0.98%	-1.71%	33,698,854	31,536,496	

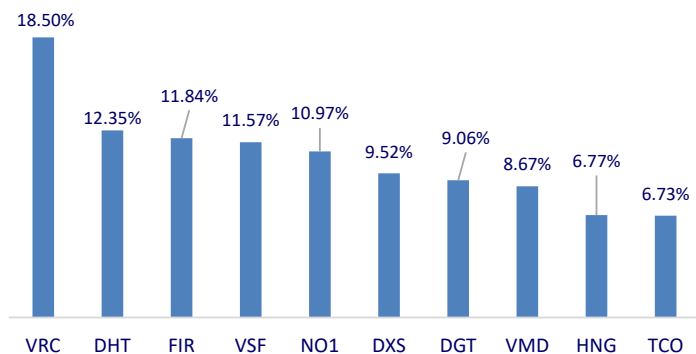
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



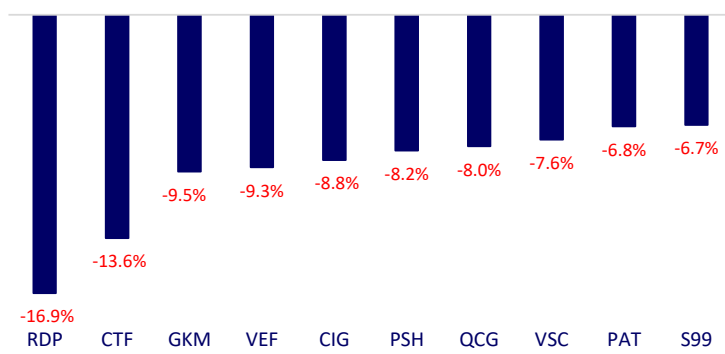
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

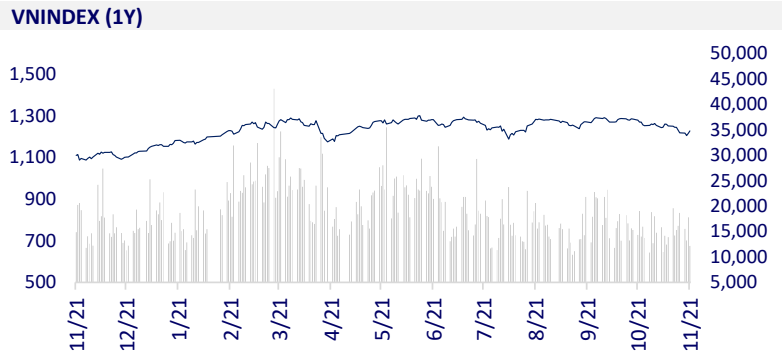
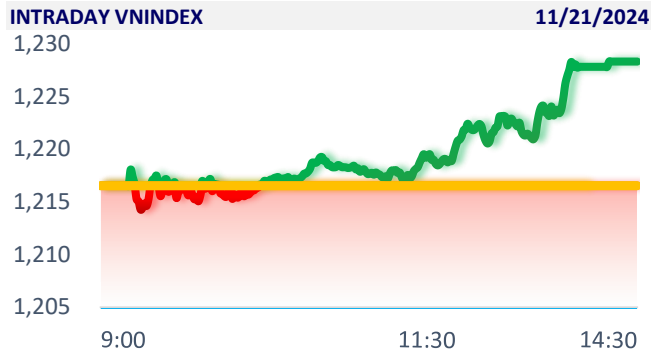


Top giảm 3 phiên có thanh khoản

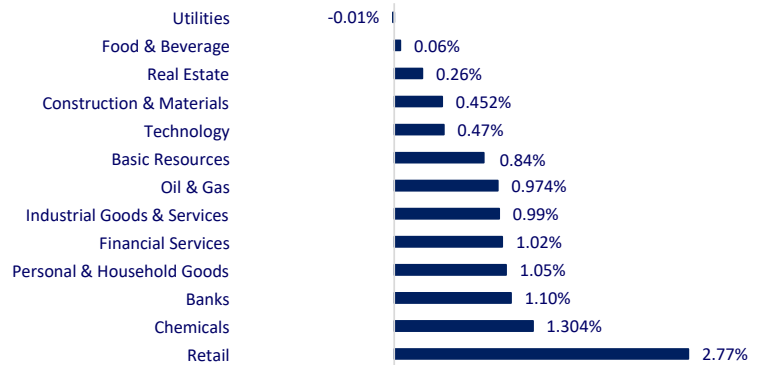


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,228.33	0.97%	8.54%
HNX	221.76	0.21%	-3.58%
VN30	1,286.67	1.17%	13.70%
UPCOM	91.50	0.45%	4.48%
Net Foreign buy (B)	-928.06		
Total trading value (B)	13,338.94	-31.29%	-29.41%

After a sluggish morning session with liquidity "disappearing," starting from 1 PM, the market surged strongly and closed at the highest point of the day on the derivatives expiry date. Stocks of the Viettel group performed well, with VTP hitting the ceiling, VGI up by 7.2%, and VTK increasing by 5.5%.



ETF & DERIVATIVES		1D	YTD
E1VFN30	22,500	1.67%	15.21%
FUEMAV30	15,480	0.91%	15.09%
FUESSV30	15,930	0.82%	14.94%
FUESSV50	19,150	0.52%	12.78%
FUESSVFL	20,740	1.82%	12.72%
FUEVFN30	31,730	1.83%	21.90%
FUEVN100	17,110	0.65%	12.05%
VN30F2411	1,281.30	0.89%	
VN30F2412	1,293.00	1.17%	
VN30F2503	1,297.20	1.06%	
VN30F2506	1,296.00	1.20%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei 225	38,026.17	-0.85%	13.63%
Shanghai Component	3,370.40	0.07%	13.78%
Hang Seng	19,601.11	-0.53%	16.75%
Kospi	2,480.63	-0.07%	-7.09%
BSE Sensex	77,155.81	-0.54%	7.32%
STI (Singapore)	3,739.22	-0.12%	15.77%
SET (Thailand)	1,440.46	-1.51%	0.49%
Brent oil (\$/barrel)	73.70	0.83%	-4.32%
Gold (\$/ounce)	2,670.25	0.61%	28.58%

Asian stock markets mostly declined, except for the mainland Chinese market, which remained in the green. Investors are concerned about global economies, particularly China, as the country keeps its lending interest rates unchanged, along with the possibility of higher export taxes during Donald Trump's new term and the escalating trade tensions between Russia and Ukraine.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.18%	0	58
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.16%	-12	28
10 year-Gov. Bond	2.58%	-6	40
USD/VND	25,504	0.02%	4.06%
EUR/VND	27,553	-0.46%	0.65%
CNY/VND	3,564	-0.004%	2.54%

This afternoon, November 21st, the price of E5 RON 92 gasoline was adjusted down by 110 VND/liter to 19,340 VND/liter, while RON 95 gasoline decreased by 80 VND/liter to 20,520 VND/liter.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AST	22/11/2024	25/11/2024	10/12/2024	Cash		1,500
SJF	22/11/2024	25/11/2024	16/12/2024	Cash		1,000
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300
SFC	22/11/2024	25/11/2024	16/12/2024	Cash		1,500
NTC	22/11/2024	25/11/2024	18/12/2024	Cash		6,000

SELECTED NEWS

Imports of pork may rise again in Q4;

The National Assembly passed the amended Drug Law, banning the online sale of prescription drugs;

The government issued a national action plan for the development of the digital economy for the 2024-2025 period;

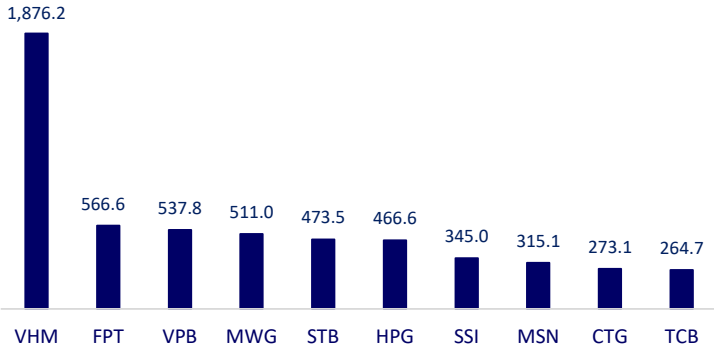
Nvidia: Revenue surged by 94% but stock prices still dropped;

President Biden wants to cancel USD4.7 billion in debt for Ukraine;

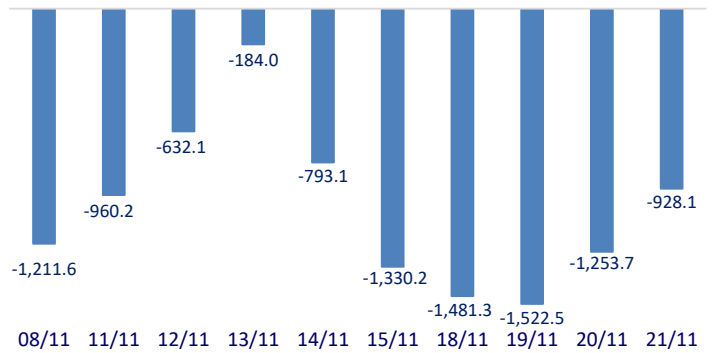
Bitcoin hits a new all-time high, with the price surpassing USD97,000.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	90,500	0.22%	-1.63%	2,251,983	2,103,062	VIB: According to information from the Ho Chi Minh City Stock Exchange (HOSE), Ms. Đặng Thị Thu Hà, the wife of Mr. Đặng Văn Sơn - Vice Chairman of the Board of Vietnam International Bank (VIB), has registered to purchase 10 million VIB shares from November 27 to December 26, 2024.
BID	45,350	0.78%	-0.33%	2,927,606	3,979,004	
CTG	35,000	2.94%	4.17%	11,955,806	12,638,227	
TCB	23,200	1.53%	1.75%	18,727,593	16,845,305	
VPB	19,200	2.67%	1.05%	73,643,652	47,354,194	
MBB	24,000	1.91%	0.84%	20,863,212	11,339,786	
HDB	24,800	0.61%	-1.78%	13,916,117	10,599,090	
TPB	16,250	1.25%	3.17%	14,490,454	17,248,560	
STB	33,050	2.01%	1.69%	16,900,070	15,907,327	
VIB	18,300	0.83%	0.55%	8,433,509	7,388,666	
ACB	24,850	1.43%	1.22%	15,020,438	11,850,517	Starting this afternoon, the price of E5 RON 92 gasoline decreased by 110 VND/liter to 19,340 VND/liter, while RON 95 gasoline dropped by 80 VND/liter to 20,520 VND/liter.
SHB	10,250	0.49%	-0.97%	22,253,009	17,803,693	
SSB	16,900	0.00%	0.90%	3,813,472	4,195,233	
GAS	68,200	0.89%	-1.16%	2,738,385	1,571,540	VHM: On November 21st, foreign investors aggressively sold VHM shares with a net selling value of VND585 billion.
POW	11,450	0.88%	-0.43%	7,900,520	6,420,318	
PLX	39,050	1.17%	0.26%	961,951	1,135,486	
VIC	40,350	0.00%	-0.86%	3,660,565	3,746,172	SAB: On November 20th, SABECO launched the SABECO Beer Industry Research and Development Center (SRC), marking a new milestone for the company.
VHM	43,300	0.00%	7.31%	39,288,106	60,399,702	
VRE	18,200	1.68%	0.55%	13,927,097	15,001,719	
VNM	63,900	0.47%	-1.69%	4,698,065	4,319,535	FPT: In the first 10 months of 2024, FPT achieved approximately 82% of its revenue target and 84% of its profit goal.
MSN	71,300	1.42%	-0.14%	7,232,197	7,455,029	
SAB	55,300	-0.36%	-1.43%	679,715	629,579	
BCM	65,500	-0.30%	-4.52%	417,882	686,692	
BVH	44,200	1.38%	2.00%	508,752	417,394	
VJC	101,700	-0.29%	-1.55%	1,141,192	944,851	
FPT	133,000	0.45%	-2.21%	6,299,322	5,324,170	
MWG	58,700	3.35%	-4.24%	16,912,319	12,069,485	
GVR	31,200	1.30%	-0.95%	3,904,082	3,415,666	
SSI	24,600	1.23%	-0.40%	32,933,607	27,486,098	
HPG	25,850	0.98%	-1.71%	33,698,854	31,536,496	

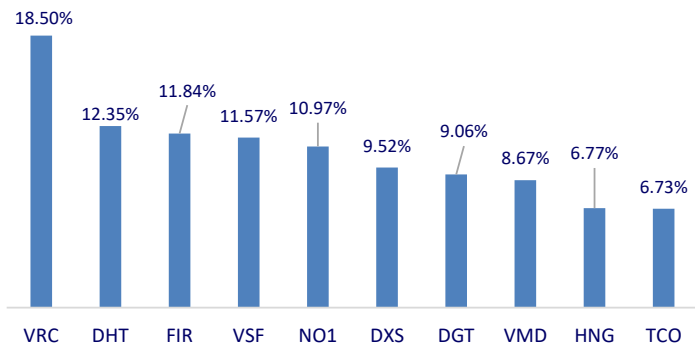
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

