

GLOBAL MARKET		1D	YTD
DJIA	41,763.46	-0.90%	10.73%
S&P500	5,705.45	-1.86%	20.30%
NASDAQ	18,085.86	-2.81%	22.48%
VIX	23.16	13.81%	75.45%
FTSE 100	8,110.10	-0.61%	5.03%
DAX	19,077.54	-0.93%	13.76%
CAC40	7,350.37	-1.05%	-2.40%
Brent oil (\$/barrel)	73.94	2.24%	-3.93%
Gold (\$/ounce)	2,728.90	-1.46%	32.20%

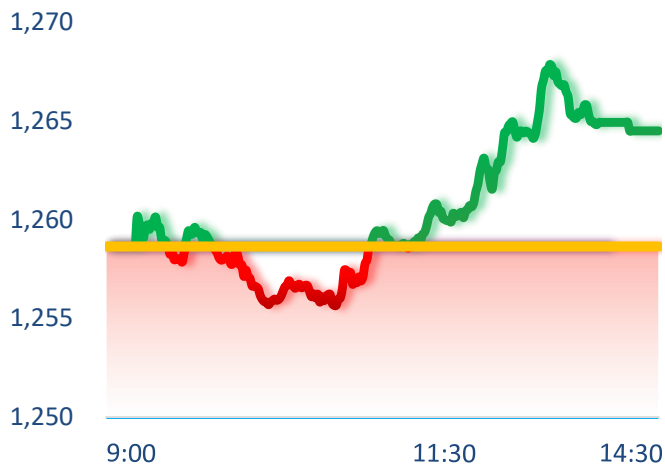
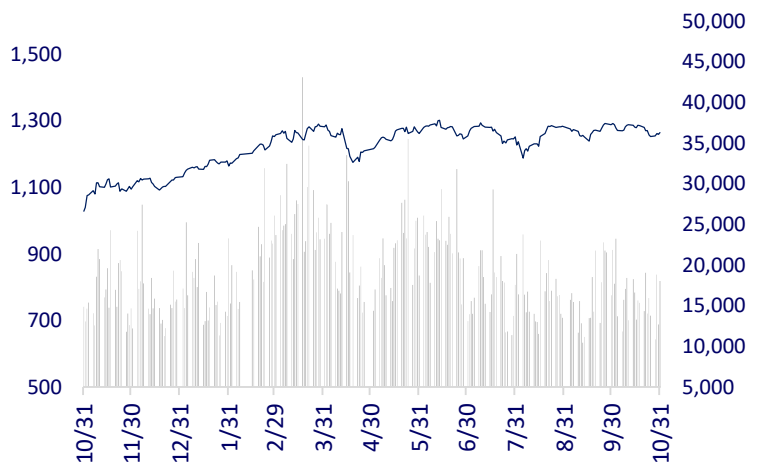
Disappointing financial reports from Microsoft and Meta sent all three major US stock indexes tumbling in the final trading session of October. Microsoft shares fell 6% after the giant issued a revenue forecast for the next quarter that disappointed investors, despite beating estimates for revenue and profit in the previous quarter. Meanwhile, Meta (Facebook) shares also lost more than 4%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.57%	-17	-3
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.07%	-18	19
10 year-Gov. Bond	2.63%	-1	46
USD/VND	25,455	-0.01%	3.86%
EUR/VND	28,232	0.23%	3.13%
CNY/VND	3,622	0.06%	4.20%

Gold prices fell on Thursday (October 31), as prices consolidated after hitting a record high, while safe-haven demand ahead of the US presidential election helped this precious metal record a fourth consecutive monthly gain.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,264.48	0.46%	11.73%
HNX	226.36	0.21%	-1.58%
VN30	1,338.60	0.36%	18.29%
UPCOM	92.38	-0.09%	5.48%
Net Foreign buy (B)	-1,584.16		
Total trading value (B)	19,111.02	35.30%	1.13%

VNIndex recovered thanks to the pull from the pair of stocks VCB and VIC. Proprietary traders net bought VND127 billion, mainly including VHM VND39 billion, FPT VND20 billion, NLG VND17 billion,... On the contrary, they net sold MSN VND27 billion, VNM 26 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Dong Nai 'misses appointment' with Bien Hoa - Vung Tau expressway 3 times;
- Boosting real estate market thanks to new planning in Binh Chanh;
- Prime Minister asks Qatari businesses to invest in LNG power;
- US PCE increases 2.1% in September, matching expectations;
- EU opens investigation into e-commerce platform Temu;
- Reuters: Global economy to maintain strong growth momentum in 2025.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCM	4/11/2024	5/11/2024	27/12/2024	Cash		1,000
HMX	4/11/2024	5/11/2024	5/12/2024	Cash		800
PPC	5/11/2024	6/11/2024	6/12/2024	Cash		625
ANV	7/11/2024	8/11/2024		Stock	1:1	
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300