

GLOBAL MARKET		1D	YTD
DJIA	42,052.19	0.69%	11.50%
S&P500	5,728.80	0.41%	20.79%
NASDAQ	18,239.92	0.85%	23.53%
VIX	21.88	-5.53%	65.76%
FTSE 100	8,177.15	0.83%	5.90%
DAX	19,254.97	0.93%	14.82%
CAC40	7,409.11	0.80%	-1.62%
Brent oil (\$/barrel)	73.94	0.38%	-3.56%
Gold (\$/ounce)	2,728.90	-0.30%	31.81%

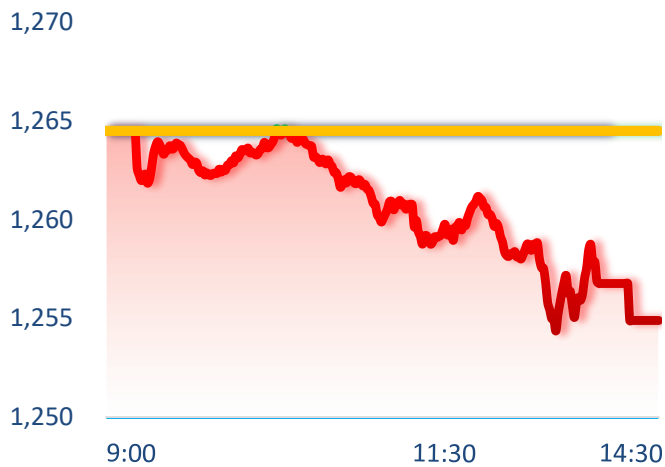
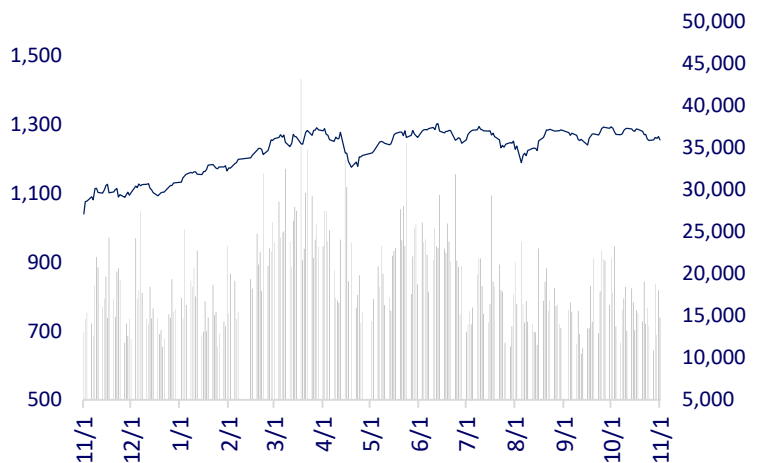
Wall Street's major indexes ended higher on Friday, rebounding from the previous day's sell-off as Amazon's strong earnings countered a significant drop in U.S. job growth in October. Amazon shares rose 6.2% after it reported earnings that revealed strong retail sales, boosting profit above Wall Street estimates. Meanwhile, Apple fell 1.2% as investors worried about a decline in its China sales during its most recent quarter.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.97%	40	37
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.07%	0	19
10 year-Gov. Bond	2.30%	-33	13
USD/VND	25,454	-0.004%	3.85%
EUR/VND	28,213	-0.07%	3.06%
CNY/VND	3,619	-0.08%	4.11%

Oil prices rose by more than USD1 in early trading on Monday after OPEC+ said on Sunday it would delay a planned December output hike by one month.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,254.89	-0.76%	10.88%
HNX	225.41	-0.42%	-1.99%
VN30	1,325.62	-0.97%	17.14%
UPCOM	91.96	-0.45%	5.00%
Net Foreign buy (B)	-286.38		
Total trading value (B)	15,991.57	-16.32%	-15.37%

VNIndex plummeted in the first session of November, despite the PMI in October recovering to 51.2 points. Proprietary traders net bought VND518 billion, mainly including NLG VND97 billion, MWG VND69 billion, VHM VND49 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Real estate inventory increases;
- Hanoi will have more electric cars to transfer passengers from residential areas to the urban railway;
- Vingroup will build a VND18 billion cinema in Hai Duong city, expected to be completed in 2025;
- OPEC+ extends oil production cuts by one month;
- BRICS to increase membership, create independent payment platform;
- China's EV makers set sights on Latin America in global expansion.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCM	4/11/2024	5/11/2024	27/12/2024	Cash		1,000
HMX	4/11/2024	5/11/2024	5/12/2024	Cash		800
PPC	5/11/2024	6/11/2024	6/12/2024	Cash		625
ANV	7/11/2024	8/11/2024		Stock	1:1	
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300