

GLOBAL MARKET		1D	YTD
DJIA	41,794.60	-0.61%	10.82%
S&P500	5,712.69	-0.28%	20.45%
NASDAQ	18,179.98	-0.33%	23.12%
VIX	21.98	0.46%	66.52%
FTSE 100	8,184.24	0.09%	5.99%
DAX	19,147.85	-0.56%	14.18%
CAC40	7,371.71	-0.50%	-2.11%
Brent oil (\$/barrel)	73.94	0.92%	-2.68%
Gold (\$/ounce)	2,728.90	-0.13%	31.64%

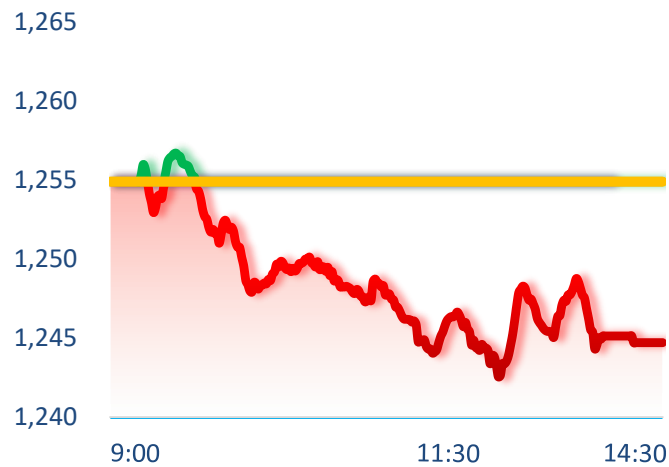
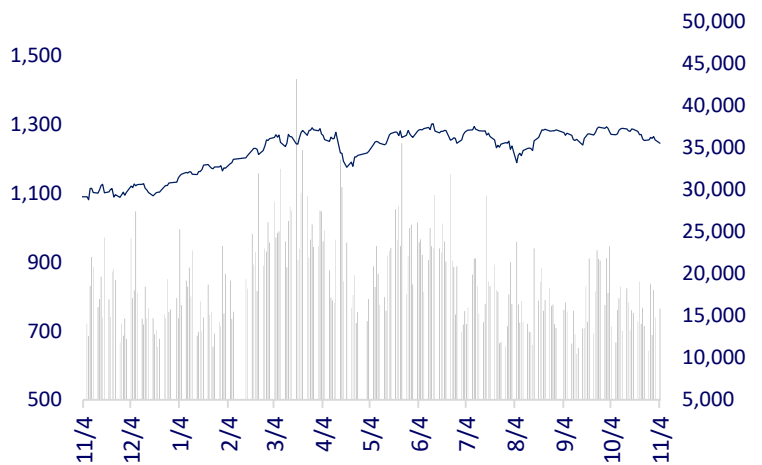
U.S. stocks closed slightly lower after a choppy session on Monday, as investors prepared for a crucial week in which Americans will elect a new president and the Federal Reserve will announce its policy statement. Chip heavyweight Nvidia advanced 0.48%. On Friday, S&P Dow Jones Indices said the company would replace Intel in the Dow Jones. Intel shares slipped 2.93% to weigh on the DJIA.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.20%	223	260
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.19%	12	31
10 year-Gov. Bond	2.57%	27	39
USD/VND	25,465	0.043%	3.90%
EUR/VND	28,300	0.31%	3.37%
CNY/VND	3,610	-0.26%	3.84%

The U.S. dollar softened on Monday as investors traded carefully hours before the U.S. presidential election. Oil prices climbed on OPEC+'s decision for a month's delay in plans to increase output.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,244.71	-0.81%	9.98%
HNX	224.45	-0.43%	-2.41%
VN30	1,312.64	-0.98%	15.99%
UPCOM	91.61	-0.38%	4.60%
Net Foreign buy (B)	-684.63		
Total trading value (B)	17,009.14	6.36%	-9.99%

The market plunged ahead of the US Presidential election. VNIndex fell below the MA200 support level, approaching the bottom in September. Proprietary traders net sold VND34 billion, mainly including MSN VND30 billion, PNJ VND26 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- FTSE Russell and Morgan Stanley work with the State Securities Commission on upgrading Vietnam's stock market;
- Proposal to continue reducing environmental tax on gasoline until the end of 2025;
- Continue to seek investors for the urban area in Me Linh worth VND3,200 billion;
- Europe is preparing for possible transatlantic breakdown in case of Trump's victory;
- Where the UK's wealthiest are fleeing ahead of Reeves's budget;
- 5 most important economic impacts from US presidential election results.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PPC	5/11/2024	6/11/2024	6/12/2024	Cash		625
ANV	7/11/2024	8/11/2024		Stock	1:1	
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300