

GLOBAL MARKET		1D	YTD
DJIA	42,221.88	1.02%	11.95%
S&P500	5,782.76	1.23%	21.93%
NASDAQ	18,439.17	1.43%	24.88%
VIX	20.49	-6.78%	55.23%
FTSE 100	8,172.39	-0.14%	5.84%
DAX	19,256.27	0.57%	14.83%
CAC40	7,407.15	0.48%	-1.64%
Brent oil (\$/barrel)	73.94	0.27%	-2.42%
Gold (\$/ounce)	2,728.90	0.23%	31.94%

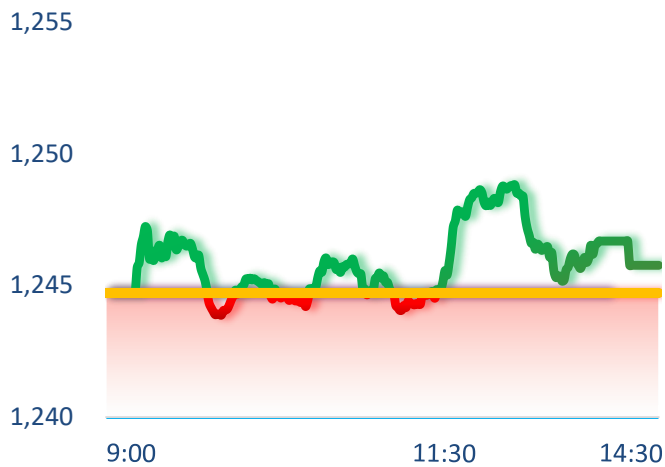
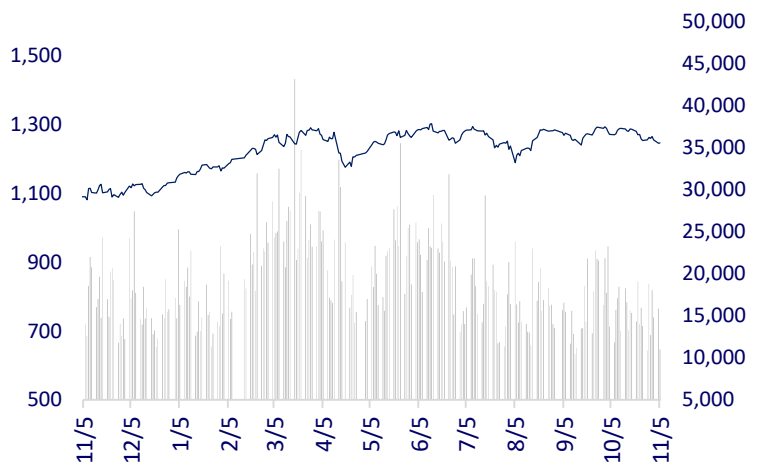
U.S. stocks closed sharply higher in a broad rally on Tuesday after data signaled a solid economy. The Institute for Supply Management said its non-manufacturing purchasing managers index, a gauge of the services sector, accelerated to 56.0 last month, its highest since August 2022, from 54.9 the prior month and above the 53.8 expected by economists polled by Reuters.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.65%	-55	205
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.24%	5	36
10 year-Gov. Bond	2.63%	6	45
USD/VND	25,460	-0.020%	3.88%
EUR/VND	28,296	-0.01%	3.36%
CNY/VND	3,624	0.39%	4.25%

Oil prices edged up about 1% on Tuesday with a storm expected to cut U.S. output in the Gulf of Mexico and as the U.S. dollar weakened on Election Day with polls showing America's presidential race exceptionally close.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,245.76	0.08%	10.08%
HNX	224.86	0.18%	-2.23%
VN30	1,313.35	0.05%	16.06%
UPCOM	91.90	0.32%	4.93%
Net Foreign buy (B)	-869.78		
Total trading value (B)	12,021.67	-29.32%	-36.38%

The market has been struggling to wait for the US election results. The financial services, oil and gas sectors were the most negative. Proprietary traders net sold VND515 billion, mainly including MWG VND123 billion, NLG VND120billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Key industries in Ho Chi Minh City grew by 4.7% over the same period;
- Real estate transfer tax collection in Ho Chi Minh City increased by 1.5 times;
- Interbank interest rates increased sharply, SBV injected a large amount of liquidity to support the system;
- Saudi Arabia cuts light oil price to Asia;
- Search for MH370 to restart based on 'credible' proposal, says Malaysia;
- Gas exports via Ukraine are nearing a peak.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ANV	7/11/2024	8/11/2024		Stock	1:1	
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300
KTC	29/11/2024	2/12/2024	24/12/2024	Cash		300