

GLOBAL MARKET		1D	YTD
DJIA	43,729.93	3.57%	15.95%
S&P500	5,929.04	2.53%	25.01%
NASDAQ	18,983.46	2.95%	28.56%
VIX	16.27	-20.60%	23.26%
FTSE 100	8,166.68	-0.07%	5.77%
DAX	19,039.31	-1.13%	13.54%
CAC40	7,369.61	-0.51%	-2.14%
Brent oil (\$/barrel)	73.94	0.08%	-2.34%
Gold (\$/ounce)	2,728.90	-3.33%	27.54%

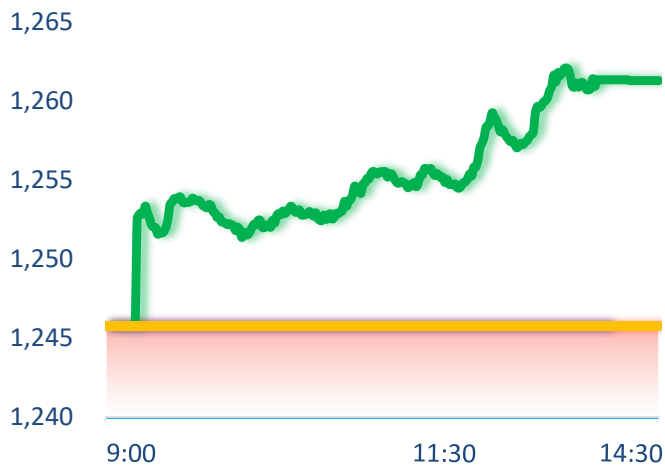
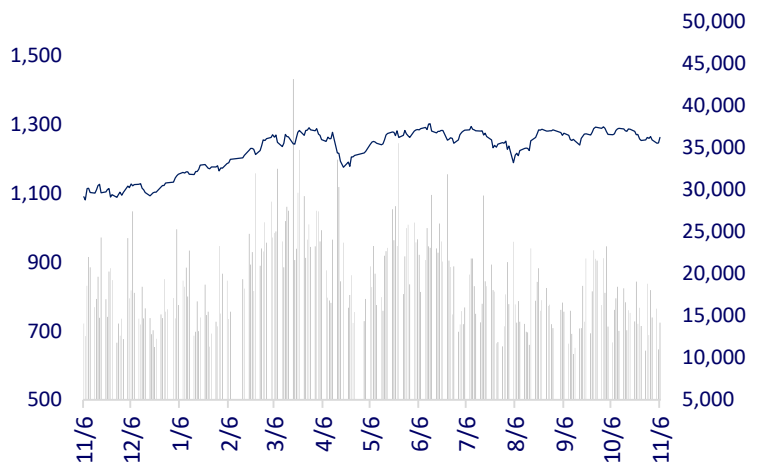
U.S. stocks rallied sharply to close at record highs on Wednesday after Republican Donald Trump won the 2024 U.S. presidential election in a stunning comeback four years after being voted out of the White House. The Republican's win powered a rally in so-called "Trump trades", sending U.S. Treasury yields sharply higher, with the benchmark 10-year note yield hitting a four-month high of 4.479%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.77%	-88	117
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.23%	-1	35
10 year-Gov. Bond	2.62%	-1	44
USD/VND	25,470	0.039%	3.92%
EUR/VND	27,970	-1.15%	2.17%
CNY/VND	3,599	-0.67%	3.55%

Gold prices slid to a three-week low on Wednesday, as investors piled into the U.S. dollar after Republican Donald Trump was elected U.S. president. Investors said Trump's presidency will bolster the dollar. The dollar index hit a four-month high, making bullion more expensive for overseas buyers.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.28	1.25%	11.45%
HNX	227.76	1.29%	-0.97%
VN30	1,329.56	1.23%	17.49%
UPCOM	92.71	0.88%	5.86%
Net Foreign buy (B)	-454.56		
Total trading value (B)	15,751.44	31.03%	-16.64%

Industrial real estate stocks boomed when former President Donald Trump was re-elected, raising expectations that Vietnam would benefit from the China +1 policy. Proprietary traders net bought VND597 billion, mainly including MWG VND64 billion, HPG VND62 billion, VTP VND60 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Agree to submit to the National Assembly the North-South high-speed railway project worth over USD67 billion;
- A group of major shareholders holding over 5% of shares at Eximbank proposes to dismiss the Head of the Supervisory Board;
- Dong Anh district will have a series of new large-scale urban areas;
- Kamala Harris tells supporters 'we must accept result' of US election;
- Dollar set for biggest one-day jump since 2020;
- Iran's currency falls to all-time low as Donald Trump inches closer to US election 2024 win.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ANV	7/11/2024	8/11/2024		Stock	1:1	
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300
KTC	29/11/2024	2/12/2024	24/12/2024	Cash		300