

GLOBAL MARKET		1D	YTD
DJIA	43,729.34	-0.001%	15.95%
S&P500	5,973.10	0.74%	25.94%
NASDAQ	19,269.46	1.51%	30.50%
VIX	15.20	-6.58%	15.15%
FTSE 100	8,140.74	-0.32%	5.43%
DAX	19,362.52	1.70%	15.46%
CAC40	7,425.60	0.76%	-1.40%
Brent oil (\$/barrel)	73.94	0.32%	-2.03%
Gold (\$/ounce)	2,728.90	2.01%	30.11%

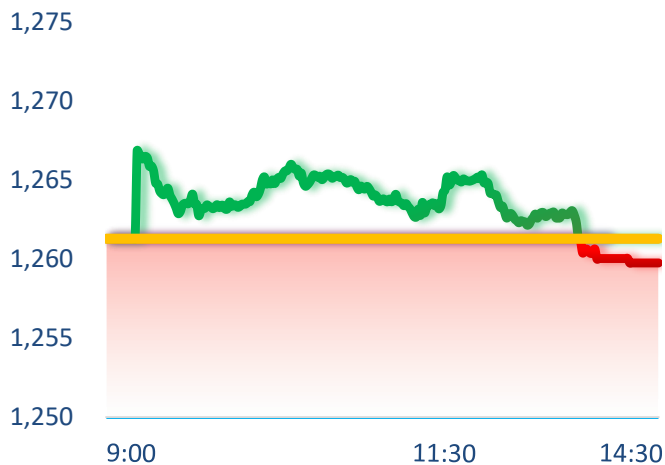
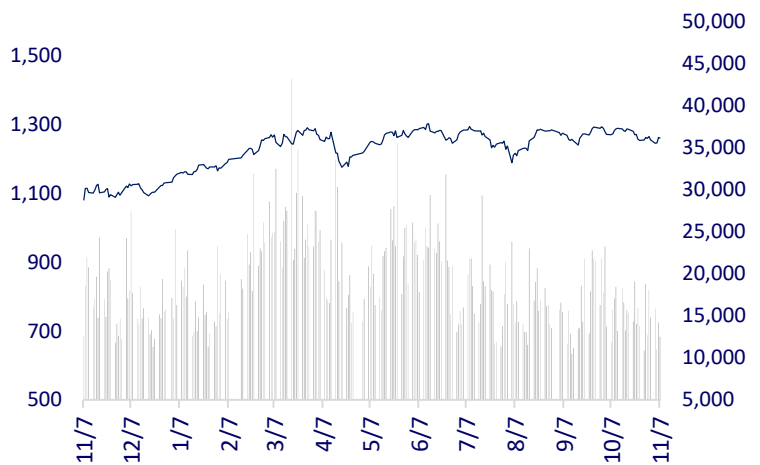
U.S. stocks closed higher on Thursday, after the Federal Reserve announced a cut of 25 basis points in interest rates, extending a sharp rally sparked by Donald Trump's return as U.S. president. The Fed cut interest rates by a quarter of a percentage point as policymakers took note of a job market that has "generally eased" while inflation continues to move toward the U.S. central bank's 2% target.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.77%	0	117
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.27%	4	39
10 year-Gov. Bond	2.62%	0	44
USD/VND	25,497	0.106%	4.03%
EUR/VND	27,961	-0.03%	2.14%
CNY/VND	3,591	-0.23%	3.31%

Gold prices rose more than 2% on Thursday, helped by a retreat in the U.S. dollar. The US dollar took a breather on Friday, on track to cap off a wild week with a slight gain as markets weighed the impact of Donald Trump's impending return to the White House and what that would mean for the U.S. economy and its rate outlook.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,259.75	-0.12%	11.31%
HNX	227.49	-0.12%	-1.09%
VN30	1,326.65	-0.22%	17.23%
UPCOM	92.32	-0.42%	5.41%
Net Foreign buy (B)	-419.72		
Total trading value (B)	13,551.39	-13.97%	-28.29%

In contrast to the positive sentiment of US stocks, VNIndex cooled down after the US presidential election. The growth of industrial real estate stocks also slowed down in the session of November 7. Proprietary traders net bought VND106 billion, mainly including TCB VND24 billion, HDG VND19 billion, LPB VND16 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- The Government submits to the National Assembly an adjustment to the investment policy for the Long Thanh Airport Project;
- Accelerating cooperation to build 3 railway lines connecting Vietnam - China;
- Nearly VND350,000 billion in budget revenue from import and export;
- Thailand's economy stands to gain from any U.S.-China trade war, Thai Commerce Minister Pichai Nariphaphan said on Thursday;
- The Fed continued to cut interest rates by 0.25%;
- OPEC delays production ramp-up, again.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMI	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
DGC	19/11/2024	20/11/2024	20/12/2024	Cash		3,000
GMX	19/11/2024	20/11/2024	12/12/2024	Cash		600
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300
KTC	29/11/2024	2/12/2024	24/12/2024	Cash		300