

GLOBAL MARKET		1D	YTD
DJIA	43,988.99	0.594%	16.64%
S&P500	5,995.50	0.38%	26.41%
NASDAQ	19,286.78	0.09%	30.62%
VIX	14.94	-1.71%	13.18%
FTSE 100	8,072.39	-0.84%	4.54%
DAX	19,215.48	-0.76%	14.59%
CAC40	7,338.67	-1.17%	-2.55%
Brent oil (\$/barrel)	73.94	-2.31%	-4.29%
Gold (\$/ounce)	2,728.90	-0.95%	28.87%

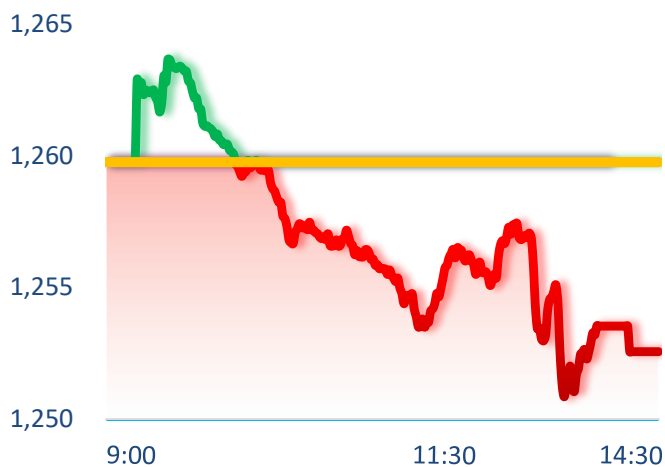
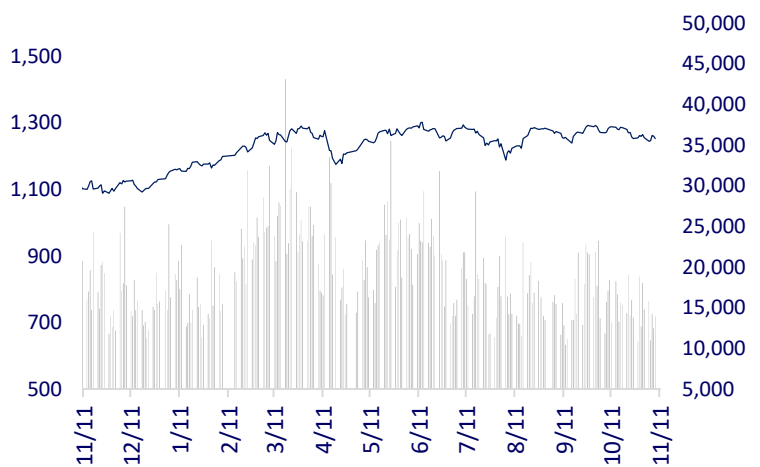
US stocks continued to conquer new highs in the trading session on November 8, as the Dow Jones and S&P 500 recorded their best trading week of the year following Donald Trump's victory. Tesla shares of Elon Musk, who supports Mr. Trump, jumped 8.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.57%	-20	97
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.13%	-14	25
10 year-Gov. Bond	2.68%	6	50
USD/VND	25,455	-0.165%	3.86%
EUR/VND	27,883	-0.28%	1.85%
CNY/VND	3,600	0.25%	3.57%

Gold prices fell on November 8, recording the sharpest weekly decline in more than five months, due to a stronger US dollar and the impact of Donald Trump's victory.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,252.56	-0.57%	10.68%
HNX	226.88	-0.27%	-1.35%
VN30	1,317.34	-0.70%	16.41%
UPCOM	92.15	-0.18%	5.22%
Net Foreign buy (B)	-1,211.56		
Total trading value (B)	15,671.84	15.65%	-17.07%

In contrast to the rise of US stocks, VNIndex is returning to the MA200 support zone. Proprietary traders net bought VND205 billion, mainly including GMA VND98 billion, BID VND34 billion, HDG VND19 billion, HDG VND28 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Applications and domain will be blocked if Temu and Shein don't complete the registration to operate in VN in November;
- Prime Minister sets GDP growth target for Q4 at about 7.5%;
- Long Thanh airport runway will be 3 months ahead of schedule;
- China announces USD1.4 trillion bailout package;
- Musk-Trump handshake pushes Tesla's capitalization past USD1 trillion;
- Chinese steelmakers prepare to respond to indirect tariffs from the US.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMP	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
PVS	13/11/2024	14/11/2024	17/12/2024	Cash		700
GVR	14/11/2024	15/11/2024	12/12/2024	Cash		300
MCM	14/11/2024	15/11/2024	20/12/2024	Cash		1,000
TLG	14/11/2024	15/11/2024	29/11/2024	Cash		1,000
DGC	19/11/2024	20/11/2024	20/12/2024	Cash		3,000
PAT	19/11/2024	20/11/2024	20/12/2024	Cash		7,000
TIX	20/11/2024	21/11/2024	25/12/2024	Cash		1,250