

GLOBAL MARKET		1D	YTD
DJIA	44,293.13	0.69%	17.44%
S&P500	6,001.40	0.10%	26.54%
NASDAQ	19,298.76	0.06%	30.70%
VIX	14.97	0.20%	13.41%
FTSE 100	8,125.19	0.65%	5.23%
DAX	19,448.60	1.21%	15.98%
CAC40	7,426.88	1.20%	-1.38%
Brent oil (\$/barrel)	73.94	-2.43%	-6.62%
Gold (\$/ounce)	2,728.90	-1.90%	26.42%

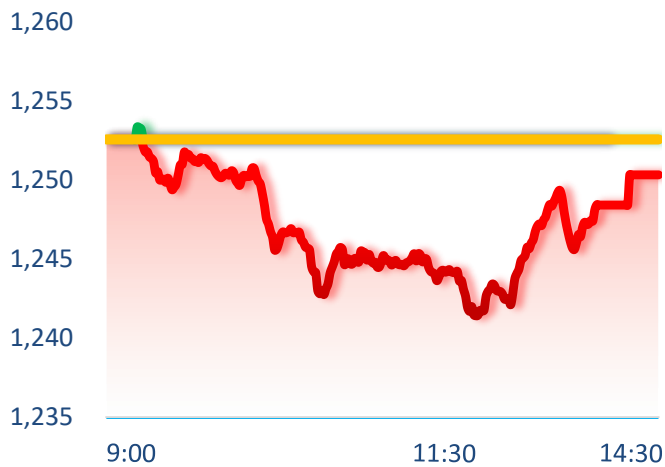
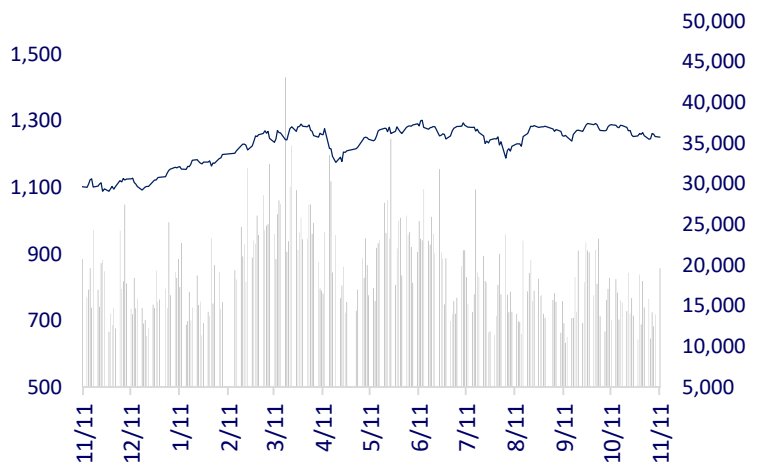
The Dow Jones Industrial Average rose more than 300 points on Monday (November 11) and closed at a record high, as the post-election rally continued. JPMorgan Chase and Goldman Sachs rose 1% and 2.2%, respectively, leading the Dow higher. Bank of America and Citigroup both rose 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.60%	3	100
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.11%	-2	23
10 year-Gov. Bond	2.69%	1	51
USD/VND	25,476	0.08%	3.94%
EUR/VND	27,695	-0.67%	1.17%
CNY/VND	3,588	-0.33%	3.22%

Oil prices fell more than 2% on Monday (November 11), after China's latest economic stimulus plan disappointed investors looking for demand growth in this country, while supply is expected to rise by 2025.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,250.32	-0.18%	10.48%
HNX	226.86	-0.01%	-1.36%
VN30	1,310.46	-0.52%	15.80%
UPCOM	92.40	0.27%	5.50%
Net Foreign buy (B)	-960.19		
Total trading value (B)	21,157.78	35.01%	11.97%

In contrast to the rise of US stocks, VNIndex continued to fluctuate around the MA200 mark. Proprietary traders net bought VND83 billion, mainly including CTG VND63 billion, HDG VND22 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Sprinting to disburse public investment capital at the end of the year;
- Metro Line 1 runs a trial run at 100% capacity;
- General Secretary To Lam talks with Mr. Trump on the phone;
- Bitcoin surpasses USD88,000 and continues to increase;
- China's trade surplus approaches USD1,000 billion, risk of trade tensions increases;
- Southeast Asia prepares for factory relocation under Mr. Trump's second term.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMP	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
PVS	13/11/2024	14/11/2024	17/12/2024	Cash		700
GVR	14/11/2024	15/11/2024	12/12/2024	Cash		300
MCM	14/11/2024	15/11/2024	20/12/2024	Cash		1,000
TLG	14/11/2024	15/11/2024	29/11/2024	Cash		1,000
DGC	19/11/2024	20/11/2024	20/12/2024	Cash		3,000
PAT	19/11/2024	20/11/2024	20/12/2024	Cash		7,000
TIX	20/11/2024	21/11/2024	25/12/2024	Cash		1,250