

GLOBAL MARKET		1D	YTD
DJIA	43,910.98	-0.18%	16.43%
S&P500	5,984.00	-0.19%	26.17%
NASDAQ	19,282.76	-0.02%	30.59%
VIX	14.71	-1.54%	11.44%
FTSE 100	8,025.77	-0.58%	3.94%
DAX	19,033.64	-0.95%	13.50%
CAC40	7,226.98	-1.52%	-4.04%
Brent oil (\$/barrel)	73.94	-1.37%	-6.62%
Gold (\$/ounce)	2,728.90	-2.22%	25.65%

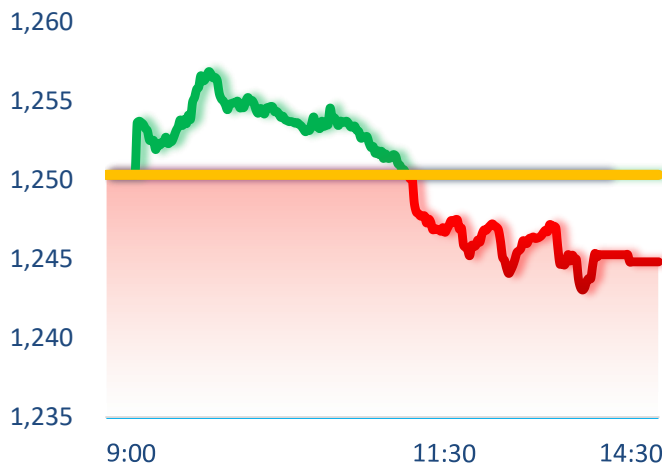
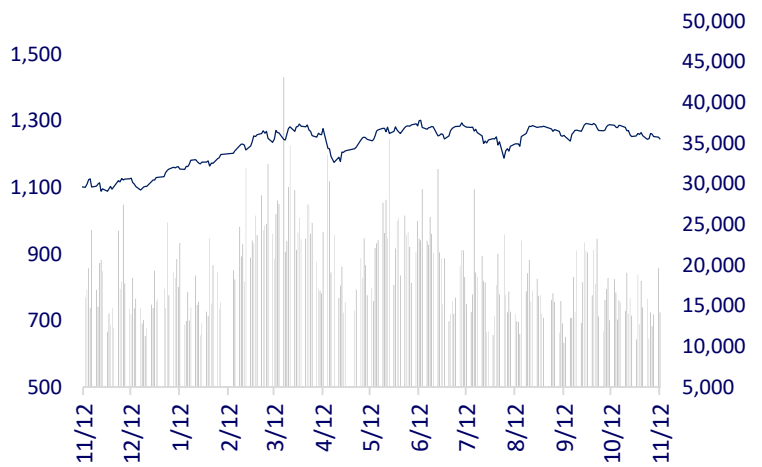
US stocks fell on Tuesday (Nov. 12), as major indexes took a breather from their post-election rally. Tesla shares, after a run of gains since Election Day, fell more than 6% on Tuesday, while Trump Media & Technology Group shares plunged nearly 9%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.76%	16	116
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.10%	-1	22
10 year-Gov. Bond	2.67%	-2	49
USD/VND	25,480	0.02%	3.96%
EUR/VND	27,706	0.04%	1.21%
CNY/VND	3,573	-0.42%	2.79%

Gold prices fell to near a two-month low on Tuesday (November 12), on optimism about economic growth under the second Trump administration. The US dollar index, Bitcoin and US bond yields all rose, increasing the cost of holding gold compared to other assets.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,244.82	-0.44%	9.99%
HNX	226.69	-0.07%	-1.43%
VN30	1,301.95	-0.65%	15.05%
UPCOM	92.39	-0.01%	5.49%
Net Foreign buy (B)	-632.29		
Total trading value (B)	15,556.52	-26.47%	-17.68%

VNIndex decreased for the fourth consecutive session. Proprietary traders net bought slightly VND52 billion, mainly including MBB VND69 billion, STB VND53 billion, BMP VND44 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- National Assembly sets GDP growth target of 6.5-7% in 2025;
- Ho Chi Minh City aims to complete Ring Road 4 project before 2027;
- First 10 months of the year: Bac Giang attracts USD1.2 billion in FDI, maintains IIP growth above 25%;
- OPEC continues to cut global oil demand forecast;
- Panama Canal shipping operations are recovering after record drought;
- Bank of England fined over 21 million USD for failing to monitor money laundering.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMP	13/11/2024	14/11/2024	5/12/2024	Cash		5,740
PVS	13/11/2024	14/11/2024	17/12/2024	Cash		700
GVR	14/11/2024	15/11/2024	12/12/2024	Cash		300
MCM	14/11/2024	15/11/2024	20/12/2024	Cash		1,000
TLG	14/11/2024	15/11/2024	29/11/2024	Cash		1,000
DGC	19/11/2024	20/11/2024	20/12/2024	Cash		3,000
PAT	19/11/2024	20/11/2024	20/12/2024	Cash		7,000
TIX	20/11/2024	21/11/2024	25/12/2024	Cash		1,250