

GLOBAL MARKET		1D	YTD
DJIA	43,958.19	0.11%	16.55%
S&P500	5,985.40	0.02%	26.20%
NASDAQ	19,230.72	-0.27%	30.24%
VIX	14.02	-4.69%	6.21%
FTSE 100	8,030.33	0.06%	4.00%
DAX	19,003.11	-0.16%	13.32%
CAC40	7,216.83	-0.14%	-4.17%
Brent oil (\$/barrel)	73.94	0.38%	-6.26%
Gold (\$/ounce)	2,728.90	-1.64%	23.59%

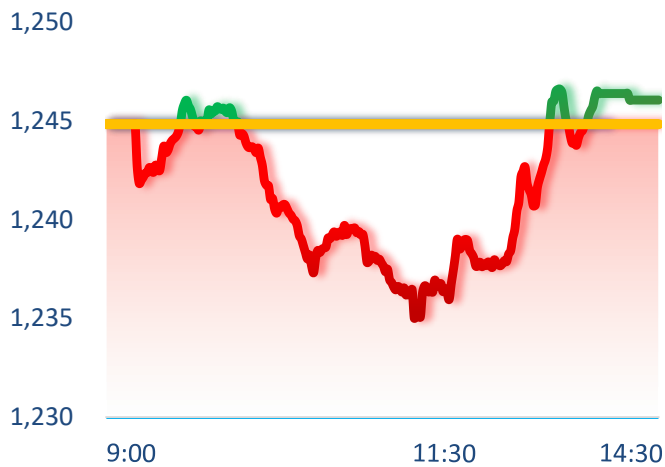
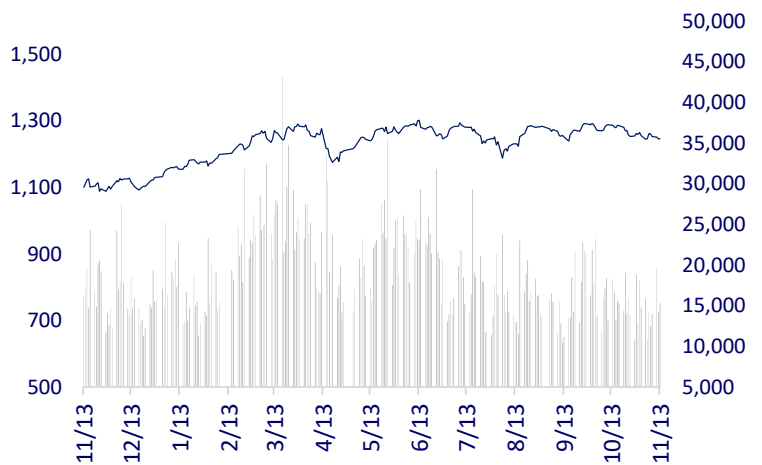
The S&P 500 and the Dow Jones Industrial Average were little changed on Wednesday as the post-election rally stalled. Investors also weighed inflation data. The consumer price index rose 2.6% in October from a year earlier, matching the forecasts of economists polled by Dow Jones. The core CPI, which excludes food and energy prices, rose 3.3% last month, also in line with forecasts.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.34%	58	174
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.24%	14	36
10 year-Gov. Bond	2.63%	-4	45
USD/VND	25,502	0.09%	4.05%
EUR/VND	27,688	-0.06%	1.14%
CNY/VND	3,585	0.34%	3.14%

Gold prices fell for a fourth straight session on Wednesday (November 13), pressured by a rising dollar and bond yields, as US consumer prices rose as expected in October.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,246.04	0.10%	10.10%
HNX	226.21	-0.21%	-1.64%
VN30	1,304.04	0.16%	15.23%
UPCOM	92.35	-0.04%	5.45%
Net Foreign buy (B)	-173.60		
Total trading value (B)	16,804.37	8.02%	-11.07%

The decline of VNIndex has slowed down after 4 consecutive sessions. Proprietary traders net bought VND548 billion, mainly including FPT VND108 billion, ACB VND63 billion, TCB VND56 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- FDI capital poured into industrial real estate increased sharply;
- National Assembly passed the Resolution on the state budget estimate for 2025;
- Japanese corporation wants to invest in developing low-cost housing in Vietnam;
- US inflation heats up again: CPI in October increased as expected but was 0.2% higher than the previous month;
- In contrast to the post-election surge of US stocks, other markets are retreating;
- China announced tax policies to boost the real estate market.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GVR	14/11/2024	15/11/2024	12/12/2024	Cash		300
MCM	14/11/2024	15/11/2024	20/12/2024	Cash		1,000
TLG	14/11/2024	15/11/2024	29/11/2024	Cash		1,000
DGC	19/11/2024	20/11/2024	20/12/2024	Cash		3,000
PAT	19/11/2024	20/11/2024	20/12/2024	Cash		7,000
TIX	20/11/2024	21/11/2024	25/12/2024	Cash		1,250