

GLOBAL MARKET		1D	YTD
DJIA	43,750.86	-0.47%	16.00%
S&P500	5,949.20	-0.60%	25.44%
NASDAQ	19,109.29	-0.63%	29.41%
VIX	14.31	2.07%	8.41%
FTSE 100	8,071.19	0.51%	4.53%
DAX	19,263.70	1.37%	14.87%
CAC40	7,311.80	1.32%	-2.91%
Brent oil (\$/barrel)	73.94	0.04%	-6.23%
Gold (\$/ounce)	2,728.90	-0.01%	23.57%

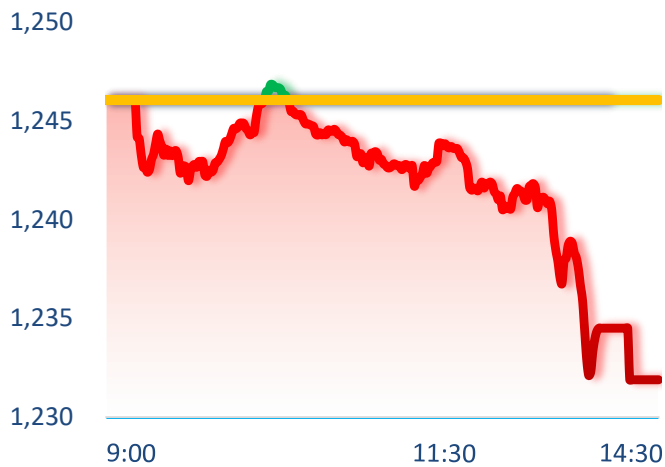
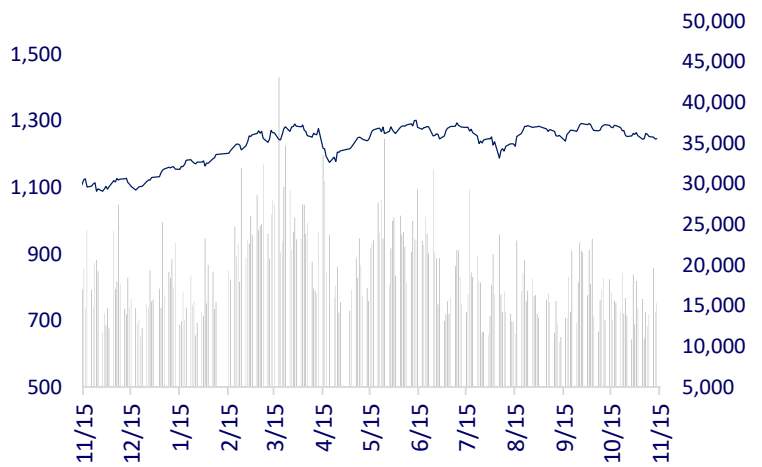
Wall Street was in the red on November 14, as a cautious speech from the Fed Chairman on the possibility of a rate cut shook investor confidence. Following this comment, the probability of the Fed cutting interest rates by 0.25% at the December meeting dropped sharply from 82.5% to 62%. The producer price index (PPI) in October increased 0.2%, while the core PPI (excluding food and energy) increased more than expected.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.60%	26	200
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.27%	3	39
10 year-Gov. Bond	2.61%	-1	43
USD/VND	25,504	0.01%	4.06%
EUR/VND	27,526	-0.59%	0.55%
CNY/VND	3,575	-0.28%	2.85%

Gold prices were subdued after hitting a two-month low on Thursday, pressured by a strong US dollar.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,231.89	-1.14%	8.85%
HNX	223.82	-1.06%	-2.68%
VN30	1,286.65	-1.33%	13.70%
UPCOM	91.87	-0.52%	4.90%
Net Foreign buy (B)	-793.06		
Total trading value (B)	18,136.75	7.93%	-4.02%

VNIndex had a sharp decline, breaking through the 3-month low. Proprietary traders net bought slightly VND23 billion, mainly including CTG VND53 billion, DPM VND63 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Additional USD1.8 billion investment in high-tech projects in Hai Phong;
- Proposal to build elevated roads on 3 gateway roads to Ho Chi Minh City;
- National Assembly to seek delegates' opinions on applying 5% VAT on fertilizers;
- South Korea returns to US foreign exchange monitoring list;
- IEA: Global oil market will face oversupply next year;
- Japan offers USD65 billion in support to regain leadership in chips.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GVR	14/11/2024	15/11/2024	12/12/2024	Cash		300
MCM	14/11/2024	15/11/2024	20/12/2024	Cash		1,000
TLG	14/11/2024	15/11/2024	29/11/2024	Cash		1,000
DGC	19/11/2024	20/11/2024	20/12/2024	Cash		3,000
PAT	19/11/2024	20/11/2024	20/12/2024	Cash		7,000
ICN	19/11/2024	20/11/2024	11/12/2024	Cash		1,500
VEA	19/11/2024	20/11/2024	20/12/2024	Cash		5,035
TIX	20/11/2024	21/11/2024	25/12/2024	Cash		1,250