

GLOBAL MARKET		1D	YTD
DJIA	43,444.99	-0.70%	15.19%
S&P500	5,870.62	-1.32%	23.78%
NASDAQ	18,680.12	-2.25%	26.51%
VIX	16.14	12.79%	22.27%
FTSE 100	8,063.61	-0.09%	4.43%
DAX	19,210.81	-0.27%	14.56%
CAC40	7,269.63	-0.58%	-3.47%
Brent oil (\$/barrel)	73.94	-1.47%	-7.60%
Gold (\$/ounce)	2,728.90	1.02%	24.84%

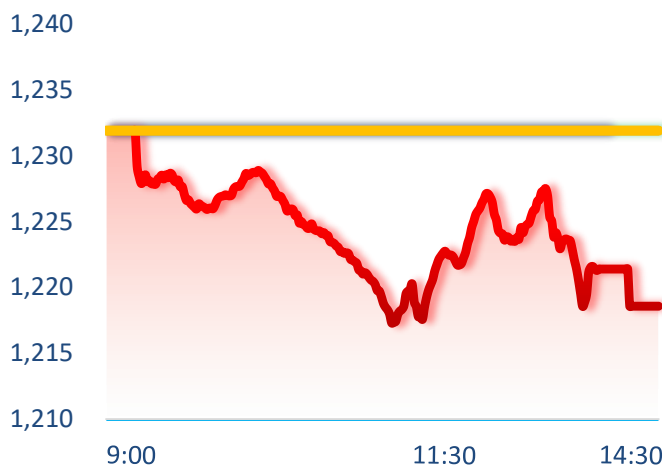
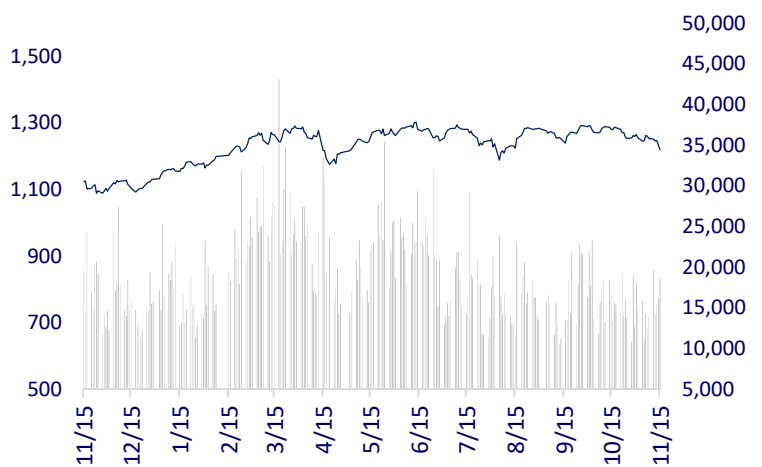
Wall Street's main indexes closed lower on Friday, with the S&P 500 and Nasdaq notching their biggest one-day losses in two weeks, on concerns about slower interest-rate cuts and as investors reacted to cabinet picks by U.S. President-elect Donald Trump. Stocks of vaccine makers and packaged food companies also dipped after Trump said he would nominate Robert F Kennedy Jr, who has spread misinformation on vaccines and criticized ultra-processed foods, to head the Department of Health and Human Services.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.78%	18	218
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.27%	-1	38
10 year-Gov. Bond	2.61%	0	43
USD/VND	25,512	0.03%	4.09%
EUR/VND	27,526	0.00%	0.55%
CNY/VND	3,575	0.00%	2.85%

Oil held a weekly decline on concerns over plentiful supply and the outlook for demand in China, the world's biggest crude importer. Weak Chinese consumption has impacted sales of Angolan crude for December, while forecasters including the International Energy Agency see the prospect for a sizeable supply glut next year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,218.57	-1.08%	7.67%
HNX	221.53	-1.02%	-3.68%
VN30	1,271.22	-1.20%	12.33%
UPCOM	91.33	-0.59%	4.28%
Net Foreign buy (B)	-1,165.47		
Total trading value (B)	20,355.19	12.23%	7.72%

Money flowed out of the market, VNIndex plummeted below 1,220 points when the RSI indicator dropped below 30. Proprietary traders net bought slightly VND297 billion, mainly including FPT VND109 billion, FUEVFVND VND37 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Pangasius exports forecast to reach USD2 billion in 2024;
- Representative of the Ministry of Construction explains the main problems with social housing;
- Hanoi will have nearly 6,000 more social houses from now until next year;
- Europe still thirsty for Russian gas;
- Inside Trump's latest flurry of controversial Cabinet picks;
- Houthis attack key Israeli target.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DGC	19/11/2024	20/11/2024	20/12/2024	Cash		3,000
PAT	19/11/2024	20/11/2024	20/12/2024	Cash		7,000
ICN	19/11/2024	20/11/2024	11/12/2024	Cash		1,500
VEA	19/11/2024	20/11/2024	20/12/2024	Cash		5,035
TIX	20/11/2024	21/11/2024	25/12/2024	Cash		1,250