

GLOBAL MARKET		1D	YTD
DJIA	43,389.60	-0.13%	15.05%
S&P500	5,893.62	0.39%	24.26%
NASDAQ	18,791.81	0.60%	27.26%
VIX	15.58	-3.47%	18.03%
FTSE 100	8,109.32	0.57%	5.02%
DAX	19,189.19	-0.11%	14.43%
CAC40	7,278.23	0.12%	-3.35%
Brent oil (\$/barrel)	73.94	3.09%	-4.75%
Gold (\$/ounce)	2,728.90	0.87%	25.92%

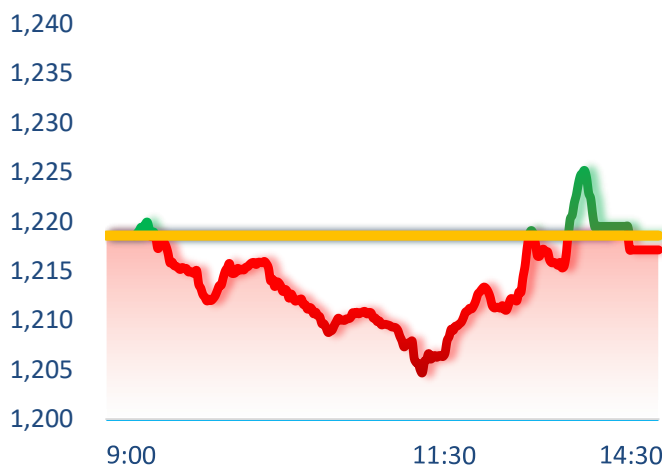
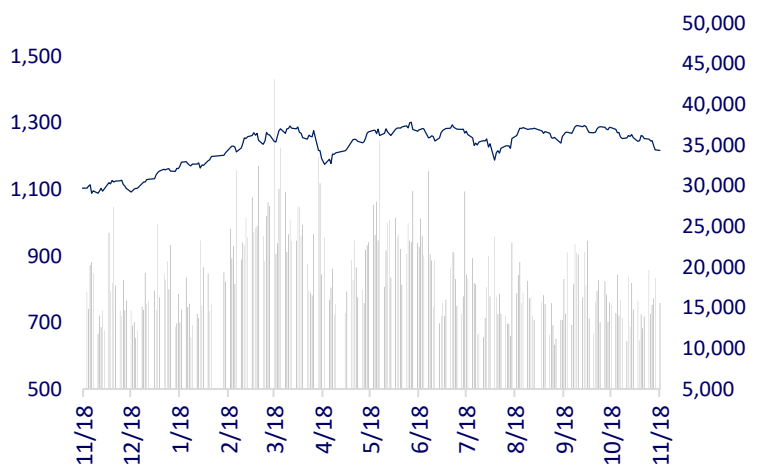
The Nasdaq and S&P 500 closed higher on Monday, recovering some losses as investors anticipate quarterly earnings from AI leader Nvidia. Tesla shares jumped on the prospect of favorable policy changes from the incoming Trump administration. Nvidia reports third-quarter earnings on Wednesday when investors will assess demand for chips and the sustainability of the AI euphoria that drove much of the market's rally this year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.78%	0	218
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.18%	-9	30
10 year-Gov. Bond	2.69%	8	51
USD/VND	25,502	-0.04%	4.05%
EUR/VND	27,524	-0.01%	0.54%
CNY/VND	3,568	-0.21%	2.64%

Oil prices climbed more than 3% on Monday after news that crude production at Norway's Johan Sverdrup oilfield had been halted, which added to earlier gains stemming from escalation of the Russia-Ukraine war.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,217.12	-0.12%	7.55%
HNX	221.79	0.12%	-3.57%
VN30	1,270.23	-0.08%	12.25%
UPCOM	91.64	0.34%	4.64%
Net Foreign buy (B)	-1,481.25		
Total trading value (B)	17,102.07	-15.98%	-9.50%

Bottom-fishing cash flows in the afternoon session helped the VNIndex recover after a series of sharp declines. Proprietary traders net sold slightly VND130 billion, mainly including HPG VND42 billion, STB VND40 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Imports and exports maintain growth momentum;
- Chinese visitors to Vietnam recover to 65% of pre-pandemic levels;
- Vietnam cooperates with China in aircraft manufacturing;
- Ruble settlements in Russian foreign trade hit record high;
- Bank of Japan chief signals further rate hikes to prevent sharp inflation;
- Ultra low-cost carrier spirit airlines files for bankruptcy.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DGC	19/11/2024	20/11/2024	20/12/2024	Cash		3,000
PAT	19/11/2024	20/11/2024	20/12/2024	Cash		7,000
ICN	19/11/2024	20/11/2024	11/12/2024	Cash		1,500
VEA	19/11/2024	20/11/2024	20/12/2024	Cash		5,035
TIX	20/11/2024	21/11/2024	25/12/2024	Cash		1,250