

GLOBAL MARKET		1D	YTD
DJIA	43,268.94	-0.28%	14.73%
S&P500	5,916.98	0.40%	24.76%
NASDAQ	18,987.47	1.04%	28.59%
VIX	16.35	4.94%	23.86%
FTSE 100	8,099.02	-0.13%	4.89%
DAX	19,060.31	-0.67%	13.66%
CAC40	7,229.64	-0.67%	-4.00%
Brent oil (\$/barrel)	73.94	-0.01%	-4.76%
Gold (\$/ounce)	2,728.90	0.98%	27.15%

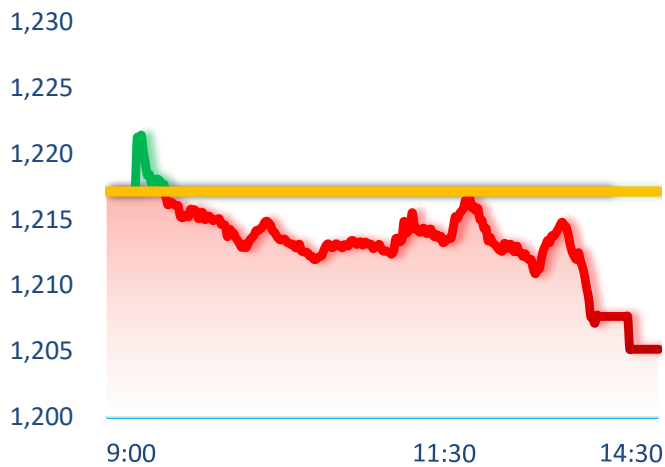
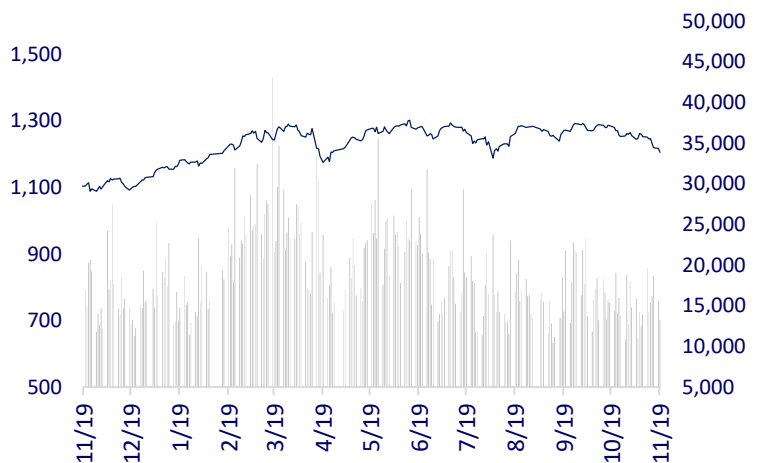
The Nasdaq ended higher on Tuesday, led by a jump in technology shares as investors eagerly awaited results this week from Nvidia, while Walmart shares rose 3% to USD86.6 and hit a record closing high after the retailer raised its annual sales and profit forecasts for the third consecutive time.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.16%	-62	156
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.16%	-2	28
10 year-Gov. Bond	2.67%	-2	49
USD/VND	25,507	0.02%	4.07%
EUR/VND	27,655	0.48%	1.02%
CNY/VND	3,568	0.00%	2.64%

Gold prices climbed for a second consecutive session on Tuesday, hitting a one-week high as mounting Russia-Ukraine tensions sparked a rush for safe-haven assets, while investors awaited key signals on the Federal Reserve's interest rate plans.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,205.15	-0.98%	6.49%
HNX	219.68	-0.95%	-4.48%
VN30	1,259.08	-0.88%	11.26%
UPCOM	90.30	-1.46%	3.11%
Net Foreign buy (B)	-1,508.33		
Total trading value (B)	14,539.09	-14.99%	-23.06%

The market's downward trend is confirmed to continue as the Trump effect gradually fades. Proprietary traders net sold slightly VND141 billion, mainly including VPB VND35 billion, TCB VND24 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Prime Minister attends the G20 Summit: Vietnam's commitments and proposals for future generations;
- A township near Hanoi is set to have a new industrial park worth nearly 3,000 billion VND;
- Developments in Vietnam-Russia import-export turnover;
- BREAKING:** Moscow accuses Ukraine of launching ATACMS missiles to attack Russian territory;
- China is expected to maintain its lending rates;
- Goldman Sachs: The global economy will recover sustainably by 2025.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	20/11/2024	21/11/2024	25/12/2024	Cash		1,250
SFC	21/11/2024	22/11/2024	16/12/2024	Cash		1,500
TBD	21/11/2024	22/11/2024	20/12/2024	Cash		2,000
PRE	21/11/2024	22/11/2024	12/12/2024	Cash		1,150
AST	22/11/2024	25/11/2024	10/12/2024	Cash		1,500