

GLOBAL MARKET		1D	YTD
DJIA	43,408.47	0.32%	15.10%
S&P500	5,917.11	0.002%	24.76%
NASDAQ	18,966.14	-0.11%	28.45%
VIX	17.16	4.95%	30.00%
FTSE 100	8,085.07	-0.17%	4.71%
DAX	19,004.78	-0.29%	13.33%
CAC40	7,198.45	-0.43%	-4.41%
Brent oil (\$/barrel)	73.94	-0.37%	-5.11%
Gold (\$/ounce)	2,728.90	0.51%	27.80%

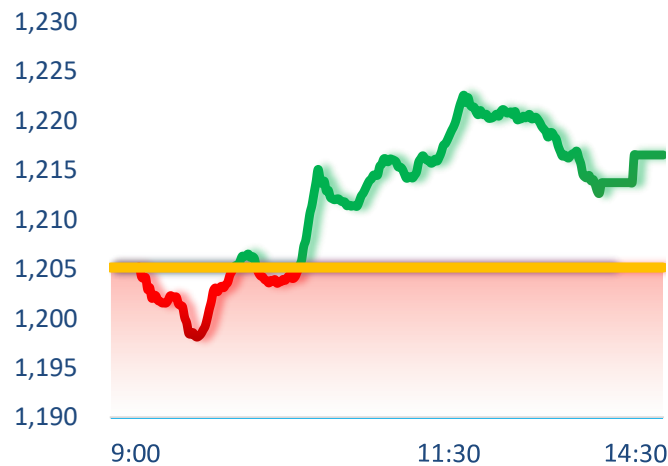
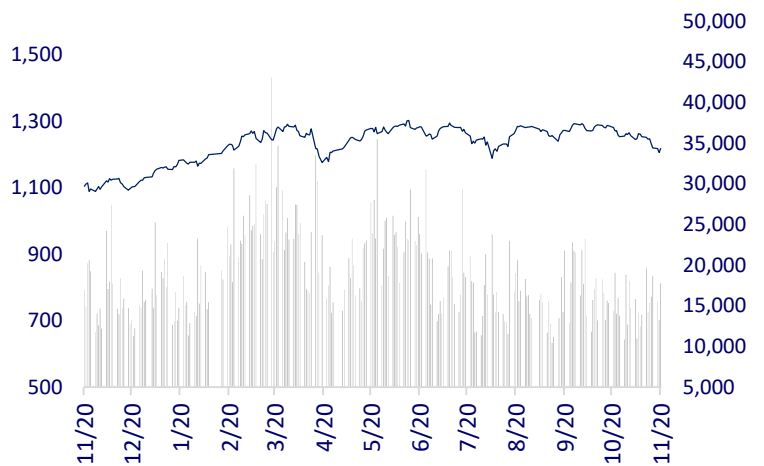
Nasdaq closed lower on Wednesday, narrowing the gains from the previous session as investors worried about escalating tensions between Russia and Ukraine, while awaiting Nvidia's earnings report, which was set to be released after the market closed. Nvidia fell 2.5% in after-hours trading as the company's fourth-quarter revenue forecast was slightly higher than estimates, but did not meet the high expectations of some investors.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.18%	-98	58
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.28%	12	40
10 year-Gov. Bond	2.64%	-3	46
USD/VND	25,499	-0.03%	4.04%
EUR/VND	27,680	0.09%	1.11%
CNY/VND	3,565	-0.09%	2.55%

Gold prices increased for the third straight session as Investors turned to safe-haven assets amid rising geopolitical tensions from the escalating conflict between Russia and Ukraine. Spot gold climbed 0.51%, hitting its highest point since November 11, 2024.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,216.54	0.95%	7.49%
HNX	221.29	0.73%	-3.78%
VN30	1,271.73	1.00%	12.38%
UPCOM	91.09	0.87%	4.01%
Net Foreign buy (B)	-1,253.68		
Total trading value (B)	19,413.98	33.53%	2.74%

The Vietnamese stock market rebounded strongly with capital flowing across various sectors. The real estate sector performed the best, with representative stocks like DXG up 6.2%. Proprietary trading sold a net VND472 billion, primarily selling net DGC (VND186 billion) and HCM (VND53 billion).

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal for the government's regional minimum wage plan;
- Hanoi agrees on the policy to build 3 large bridges over the Red River;
- Can Tho City People's Committee approves the investment plan for AEON MALL shopping center worth VND5.4 trillion;
- The US closes its embassy in Kiev due to concerns over potential airstrikes;
- Thailand proposes converting 100% of the national airline's debt into shares;
- Electric vehicle demand in the US is forecast to drop significantly as incentive policies come to an end.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFC	21/11/2024	22/11/2024	16/12/2024	Cash		1,500
TBD	21/11/2024	22/11/2024	20/12/2024	Cash		2,000
PRE	21/11/2024	22/11/2024	12/12/2024	Cash		1,150
AST	22/11/2024	25/11/2024	10/12/2024	Cash		1,500