

GLOBAL MARKET		1D	YTD
DJIA	43,870.35	1.06%	16.32%
S&P500	5,948.71	0.53%	25.43%
NASDAQ	18,972.42	0.03%	28.49%
VIX	16.87	-1.69%	27.80%
FTSE 100	8,149.27	0.79%	5.54%
DAX	19,146.17	0.74%	14.17%
CAC40	7,213.32	0.21%	-4.22%
Brent oil (\$/barrel)	73.94	1.75%	-3.45%
Gold (\$/ounce)	2,728.90	0.82%	28.85%

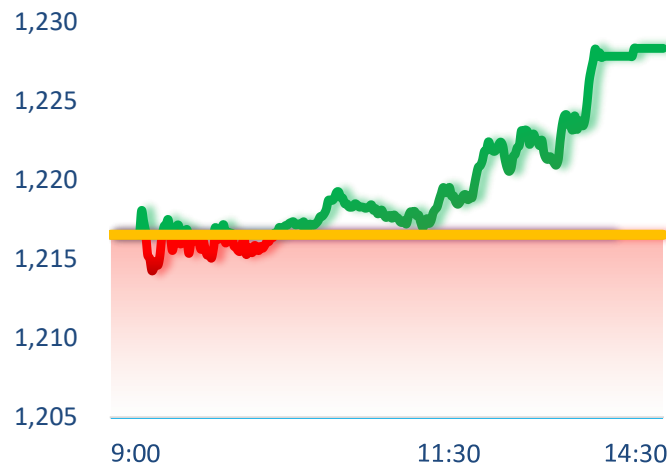
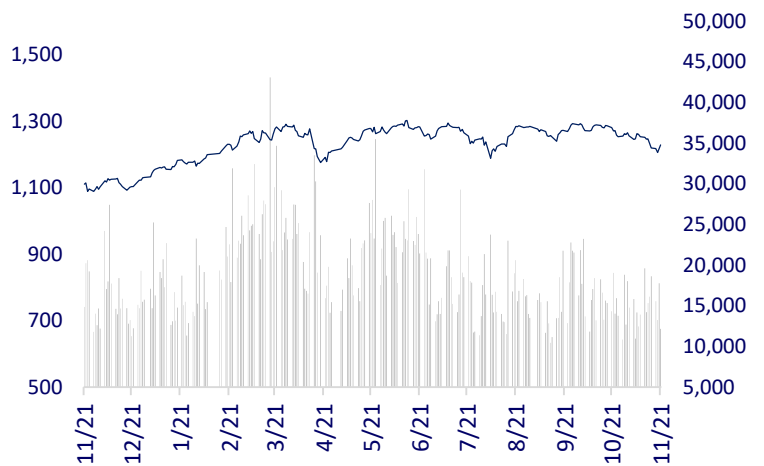
The major indices on Wall Street closed higher after volatile trading on Thursday, with the Dow blue-chip and S&P 500 reaching a one-week high, supported by shares of cloud computing company Salesforce (+3.1%) after three brokerage firms raised their price targets for the stock. Additionally, Nvidia rose 0.5% following its earnings report released on Wednesday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.18%	0	58
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.16%	-12	28
10 year-Gov. Bond	2.58%	-6	40
USD/VND	25,504	0.02%	4.06%
EUR/VND	27,553	-0.46%	0.65%
CNY/VND	3,564	-0.004%	2.54%

Oil prices rose nearly 2% amid escalating tensions between Russia and Ukraine as the two countries launched missiles at each other, raising concerns in the market about crude oil supply if the conflict spreads. President Putin stated that Russia had launched a medium-range hypersonic missile at an Ukraine military facility and warned that Moscow could target military facilities of any country with weapons against Russia.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,228.33	0.97%	8.54%
HNX	221.76	0.21%	-3.58%
VN30	1,286.67	1.17%	13.70%
UPCOM	91.50	0.45%	4.48%
Net Foreign buy (B)	-928.06		
Total trading value (B)	13,338.94	-31.29%	-29.41%

The market surged during the futures expiration session, with VNIndex continued to rise by nearly 12 points. Notable stocks such as VTP hit the ceiling price, VGI +7.2%, and VTK +5.5%. Proprietary trading sold a net VND305 billion, primarily offloading HPG by VND43 billion, VPB by VND42 billion, and GAS by VND41 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Golden opportunity to ride the wave of high-tech FDI;
- Two districts in a southeastern coastal province have been merged, with an industrial park covering nearly 500 hectares;
- Textile industry flooded with orders, exports could reach USD48 billion;
- Ukraine accuses Russia of using ICBMs, the U.S. increases aid, risk of conflict spreading;
- China intensifies stockpiling of U.S. chips;
- Johnson & Johnson faces potential lawsuit in the UK over cancer-causing talc powder.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AST	22/11/2024	25/11/2024	10/12/2024	Cash		1,500
SJF	22/11/2024	25/11/2024	16/12/2024	Cash		1,000
VLP	22/11/2024	25/11/2024	24/12/2024	Cash		300
SFC	22/11/2024	25/11/2024	16/12/2024	Cash		1,500
NTC	22/11/2024	25/11/2024	18/12/2024	Cash		6,000