

GLOBAL MARKET		1D	YTD
DJIA	44,296.51	0.97%	17.45%
S&P500	5,969.34	0.35%	25.86%
NASDAQ	19,003.65	0.16%	28.70%
VIX	15.24	-9.66%	15.45%
FTSE 100	8,262.08	1.38%	7.00%
DAX	19,322.59	0.92%	15.23%
CAC40	7,255.01	0.58%	-3.66%
Brent oil (\$/barrel)	73.94	0.99%	-2.27%
Gold (\$/ounce)	2,728.90	-0.15%	30.10%

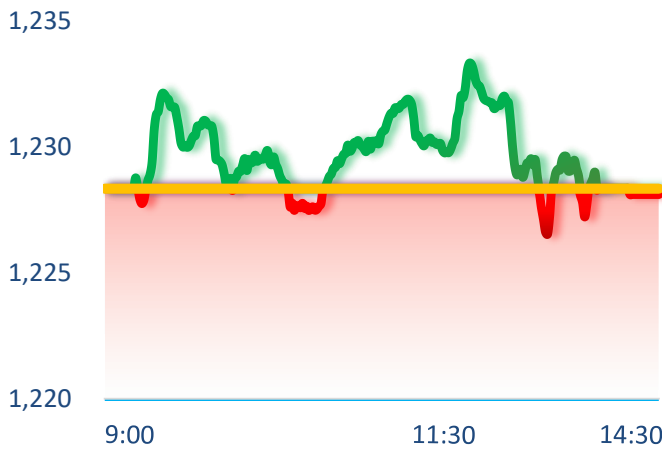
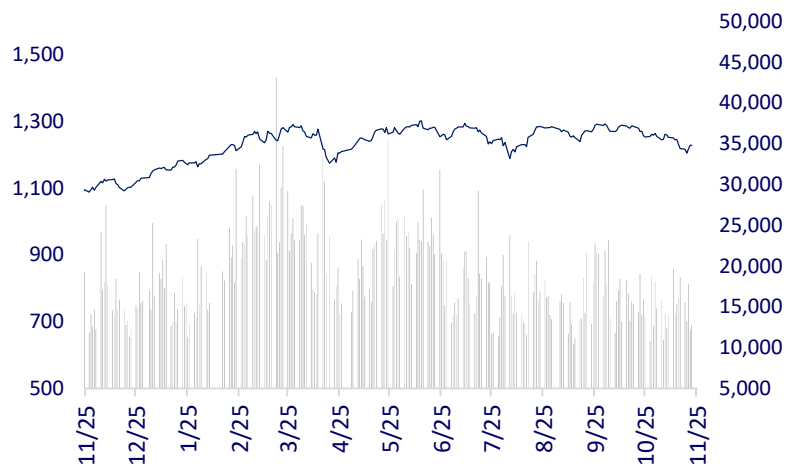
Wall Street closed higher on Friday, with all three major indexes rising between 0.16% and 0.97%, driven by expectations of interest rate cuts and business-friendly policies from President Donald Trump in the coming year. Geopolitical issues, such as the Russia-Ukraine conflict, remained a major focus this week as tensions between the two countries continue to escalate.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.60%	42	100
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.24%	8	36
10 year-Gov. Bond	2.63%	5	45
USD/VND	25,509	0.02%	4.08%
EUR/VND	27,143	-1.49%	-0.85%
CNY/VND	3,565	0.033%	2.57%

Oil prices continued to hover near two-week highs after a 6% increase last week. The main reason for this was the escalating geopolitical tensions between Western powers and two major oil producers, Russia and Iran, which are raising the risk of global supply disruptions.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,228.10	-0.02%	8.52%
HNX	221.29	-0.21%	-3.78%
VN30	1,286.07	-0.05%	13.65%
UPCOM	91.70	0.22%	4.70%
Net Foreign buy (B)	28.17		
Total trading value (B)	14,089.78	5.63%	-25.44%

VNINDEX experienced strong fluctuations, foreign investors returned to net buying after more than a month of net selling. Notable stocks include SGN +6.65%, HVN +3.39%, TLG +4.93%. Proprietary trading had a net sell of nearly VND200 billion, mainly selling HDG VND241 billion, FRT VND61 billion, and MWG VND39 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Transforming a pristine coastal area with over 1,000 years of history into a "gold mine";
- A VND7,600 billion railway project, which has been stalled for nearly 20 years, is about to be revived;
- A district is being expanded, with a new area nearly twice the size of Bac Ninh province;
- The United States' national debt hits a record, exceeding USD36 trillion;
- Japan's electricity production drops to its lowest level in over a decade;
- Czech Republic moves towards halting oil imports from Russia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DRI	26/11/2024	27/11/2024	12/12/2024	Cash		400
PSP	26/11/2024	27/11/2024	27/12/2024	Cash		200
CEG	27/11/2024	28/11/2024	20/12/2024	Cash		250
MPY	28/11/2024	29/11/2024	23/12/2024	Cash		600
VSH	28/11/2024	29/11/2024	31/12/2024	Cash		1,000