

GLOBAL MARKET		1D	YTD
DJIA	44,736.57	0.99%	18.62%
S&P500	5,987.37	0.30%	26.24%
NASDAQ	19,054.84	0.27%	29.05%
VIX	14.60	-4.20%	10.61%
FTSE 100	8,291.68	0.36%	7.38%
DAX	19,405.20	0.43%	15.72%
CAC40	7,257.47	0.03%	-3.63%
Brent oil (\$/barrel)	73.94	-2.56%	-5.60%
Gold (\$/ounce)	2,728.90	-1.69%	26.44%

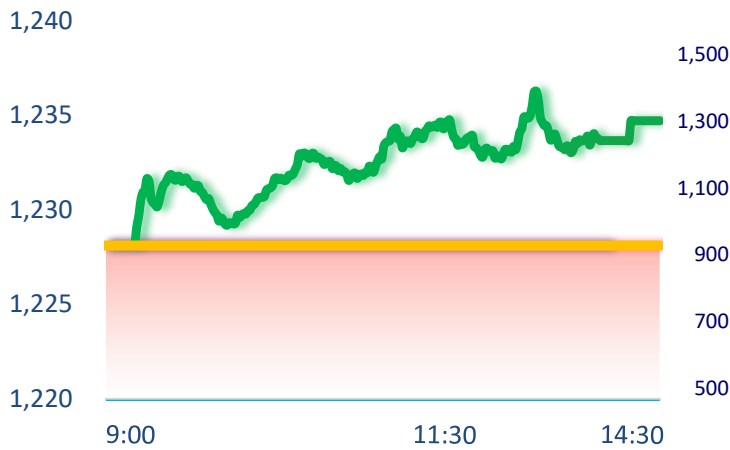
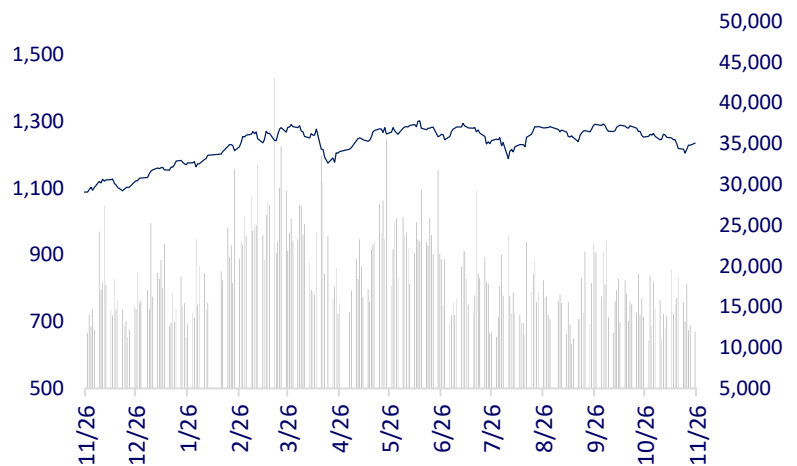
Wall Street's main indexes ended Monday's trading session in positive territory, with the small-cap Russell 2000 index hitting an all-time high after Scott Bessent's nomination as U.S. Treasury Secretary helped push bond yields lower. Additionally, the market also turned its focus to talks of a ceasefire agreement between Israel and Lebanon.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.48%	88	188
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.28%	4	40
10 year-Gov. Bond	2.65%	2	47
USD/VND	25,506	-0.01%	4.06%
EUR/VND	27,394	0.92%	0.07%
CNY/VND	3,566	0.02%	2.59%

Brent crude oil prices closed down by around \$2, or 2.87%, following reports that Israel and Lebanon had agreed to the terms of a deal aimed at ending the conflict between Israel and Hezbollah.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,234.70	0.54%	9.10%
HNX	225.25	1.79%	-2.06%
VN30	1,291.94	0.46%	14.17%
UPCOM	91.82	0.35%	4.84%
Net Foreign buy (B)	116.21		
Total trading value (B)	13,046.94	-8.50%	-30.96%

VNINDEX approached the resistance zone of 1240, with foreign investors returning to net buying for the second session. Notable stocks included POW +6.58%, TV2 +6.88%. Proprietary trading recorded a slight net buy of VND20 billion, primarily focusing on CMG VND176 billion, FUEMAVND VND63 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hà Tĩnh adds a new industrial park worth 2,200 billion VND;
- Proposal to draft a new Personal Income Tax Law (replacement) and review family deduction levels;
- The Central Committee agrees to the policy of restarting the Ninh Thuan nuclear power project;
- The U.S. drops cases related to election interference and classified documents of Mr. Trump;
- U.S. LNG is no longer deemed essential, even in Asia;
- Inflation in Southeast Asia's leading economy drops sharply, reaching its lowest point in nearly four years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DRI	26/11/2024	27/11/2024	12/12/2024	Cash		400
PSP	26/11/2024	27/11/2024	27/12/2024	Cash		200
CEG	27/11/2024	28/11/2024	20/12/2024	Cash		250
MPY	28/11/2024	29/11/2024	23/12/2024	Cash		600
VSH	28/11/2024	29/11/2024	31/12/2024	Cash		1,000