

GLOBAL MARKET		1D	YTD
DJIA	44,860.31	0.28%	18.95%
S&P500	6,021.63	0.57%	26.96%
NASDAQ	19,175.58	0.63%	29.86%
VIX	14.10	-3.42%	6.82%
FTSE 100	8,258.61	-0.40%	6.96%
DAX	19,295.98	-0.56%	15.07%
CAC40	7,194.51	-0.87%	-4.47%
Brent oil (\$/barrel)	73.94	-0.94%	-5.49%
Gold (\$/ounce)	2,728.90	0.31%	26.68%

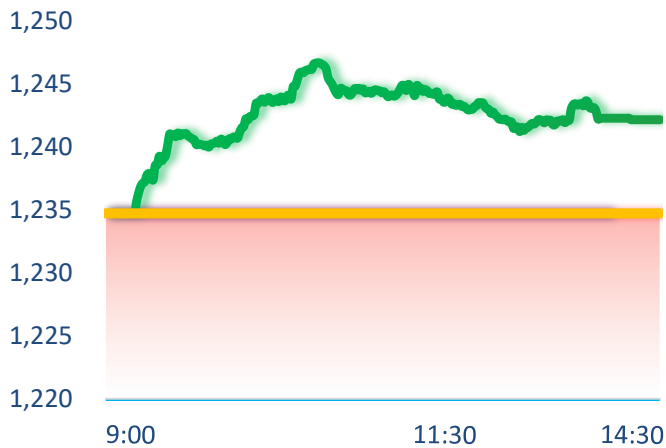
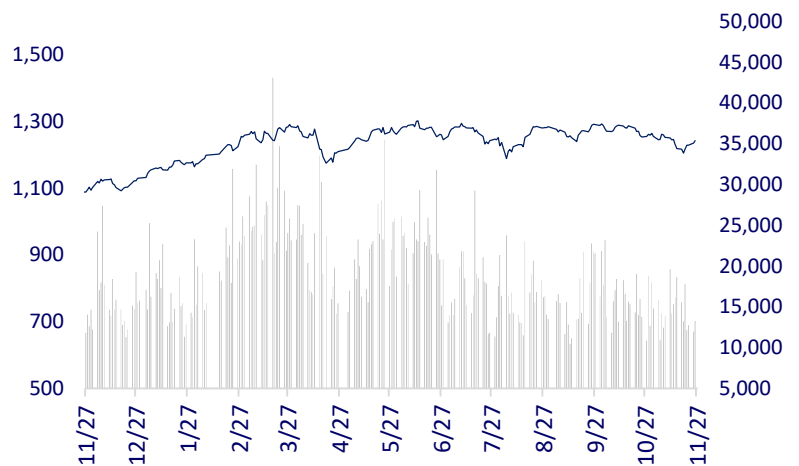
Wall Street stocks ended Tuesday's trading session in positive territory, supported by a rebound in technology shares. Meanwhile, President Donald Trump announced plans to impose a conditional 25% tariff on imports from Canada and Mexico if they violate the free trade agreement he negotiated during his previous term. Additionally, he proposed implementing an additional 10% tariff on imports from China.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.45%	-3	185
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.24%	-4	36
10 year-Gov. Bond	2.58%	-7	40
USD/VND	25,509	0.01%	4.08%
EUR/VND	27,297	-0.35%	-0.29%
CNY/VND	3,568	0.04%	2.63%

Oil prices continued to decline on Tuesday, extending the downward trend from the previous session after Israel reached a ceasefire agreement with Hezbollah, reducing oil's risk premium. Brent crude futures fell by over 0.2%, settling at \$72.8 per barrel.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.13	0.60%	9.76%
HNX	223.70	-0.69%	-2.73%
VN30	1,299.22	0.56%	14.81%
UPCOM	92.06	0.26%	5.12%
Net Foreign buy (B)	248.96		
Total trading value (B)	14,830.42	-18.06%	-21.52%

VNINDEX showed positive performance, breaking the 1,240 resistance but not meeting follow-through criteria. Notable stocks during the session included DXG +1.18% and TCH +2.62%. Proprietary trading recorded a net buy of VND82 billion, primarily driven by net purchases of PNJ VND89 billion and SCG VND44 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Officially: Individuals with revenue below VND200 million are exempt from VAT;
- LNG supply testing for Nhon Trach 3 and Nhon Trach 4 power plants;
- Proposal to set the capital adequacy ratio (CAR) for banks at 10.5%;
- A country once known as "Putin's fortress" acts unexpectedly against Kiev's plans: Russia loses a VND6000 billion shipment;
- CEO Tim Cook: Apple cannot succeed without a partnership with China;
- China's real estate market may hit bottom by 2026.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HNA	27/11/2024	28/11/2024	18/12/2024	Cash		1,000
CEG	27/11/2024	28/11/2024	20/12/2024	Cash		250
DSE	28/11/2024	29/11/2024	19/12/2024	Cash		500
MPY	28/11/2024	29/11/2024	23/12/2024	Cash		600
VSH	28/11/2024	29/11/2024	31/12/2024	Cash		1,000